SURVEY ON ANCILLARY SERVICES PROCUREMENT, BALANCING MARKET DESIGN 2016

ENTSO-E WGAS
March 2017

10.03.2017



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ENTSO-E Survey on Ancillary services procurement, Balancing market design 2016

The purpose of this survey is to provide an overview of the different market arrangements in place throughout Europe regarding to Ancillary services procurement and Balancing market design.

The maps illustrate how different approaches have been taken to the design elements across Europe.

The Ancillary Services Working Group members who responded to the questionnaire are as follows:

 Austria, Belgium, Bosnia & Herzegovina, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland & NI, Italy, Latvia, Lithuania, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland, The Netherlands, United Kingdom.



Introduction (2)

This document is expected to help the introduction of the Network Code Balancing.

It is meant as a quite comprehensive, but user-friendly set of information on the existing arrangements.

Caveats:

- This is a relatively high-level exercise (not all details are captured).
- Developing a single set of definitions for the purpose of this survey, we experienced the difficulty to match the various concepts used in different countries. As a consequence, in some specific cases, the position of a country in a certain group might be debatable.
- This is based on information updated in November 2016 and describes the mechanisms in place in 2016, irrespective of any updates which might already be foreseen for the future.
- Visualizing the answers we distinguished the TSO who responded the questionnaire, but doesn't have answer to the certain question (marked with "N/A") from the TSO who did not response the questionnaire (marked with "Missing data").



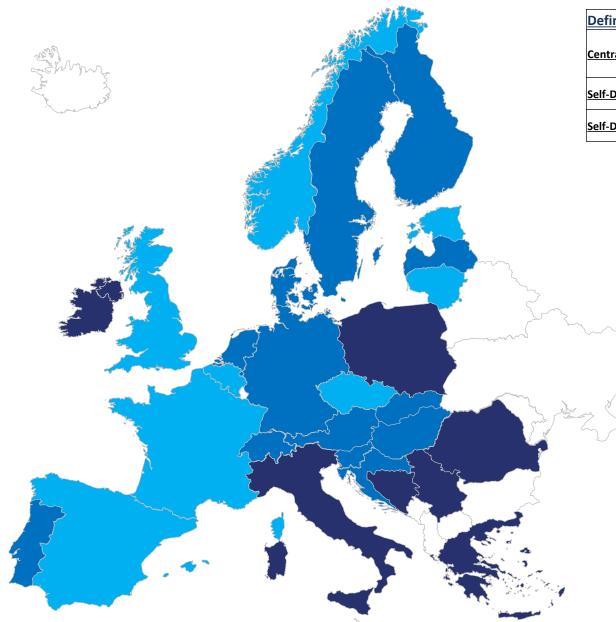


Ancillary Services

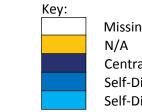
(Referring to questions of AS survey from AS1.0 to AS15.0)



What is the balancing process in place?

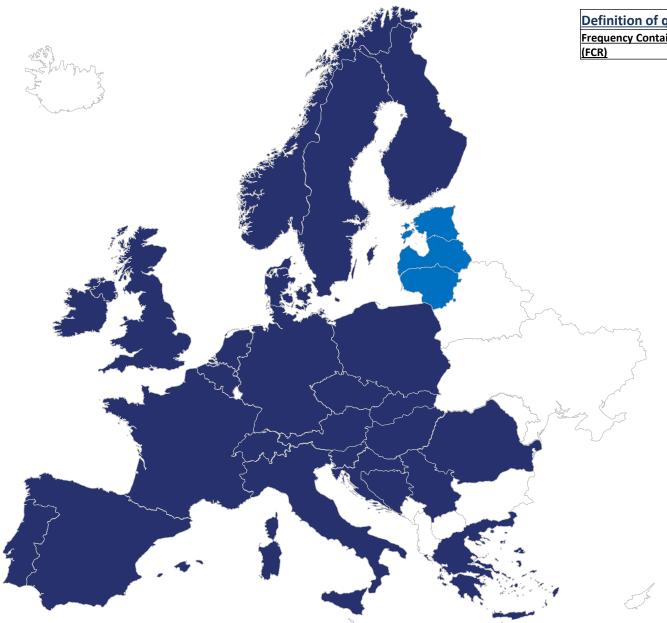


Definition of answer	
<u>Central Dispatch</u>	Central dispatch means a dispatch arrangement in a Relevant Area where the Transmission System Operator determines the commitment and output of a majority of generation or demand and issues dispatch instructions directly to them.
Self-Dispatch - Portfolio Based	A portfolio of units/generators (or other plant types) follow an aggregated schedule of actions to start/stop/increase output/decrease output in real time.
Self-Dispatch - Unit Based	Generators (or other plant types) following their own schedules of actions to start/stop/increase output/decrease output in real time.

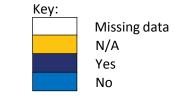


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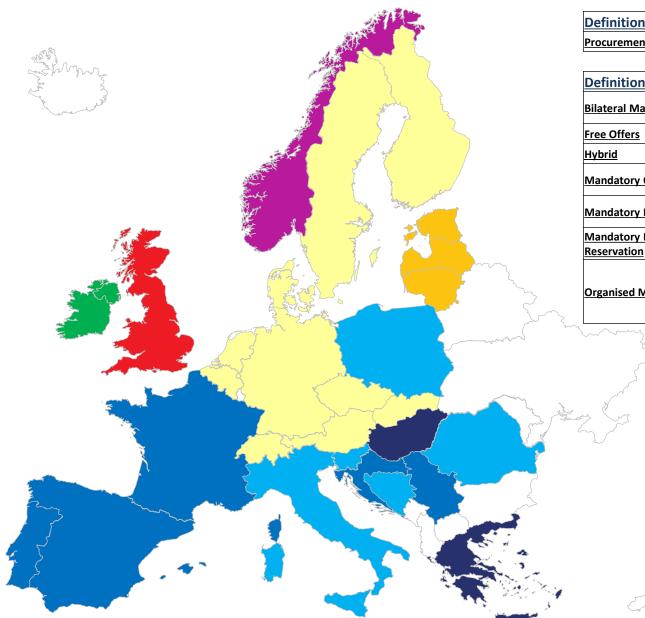




Definition of question	
Frequency Containment Reserve (FCR)	Operating reserves activated for stabilizing System Frequency after an imbalance.



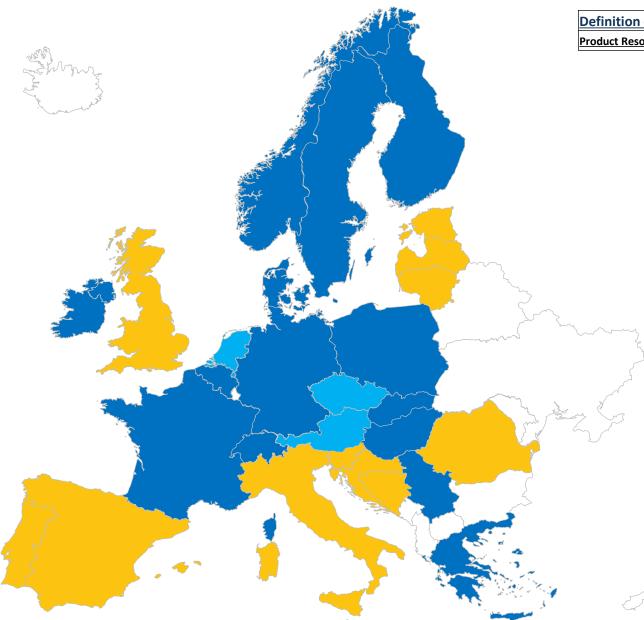




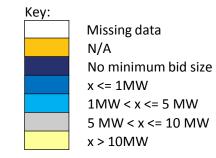
efinition of question	
ocurement Scheme	Background of the offer, which is closest to the real operation time.
efinition of answer	
lateral Market	A grid user and TSO negotiate a contract regarding the offered service and price/price system.
ee Offers	Non-regulated offers.
<u>ybrid</u>	Combination.
andatory Offers	Generators connected to the grid are obligated to offer the remaining capacity/available capacity.
andatory Provision	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
andatory Provision without eservation	It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
rganised Market	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.

Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation **Bilateral Market** Organised Market Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers

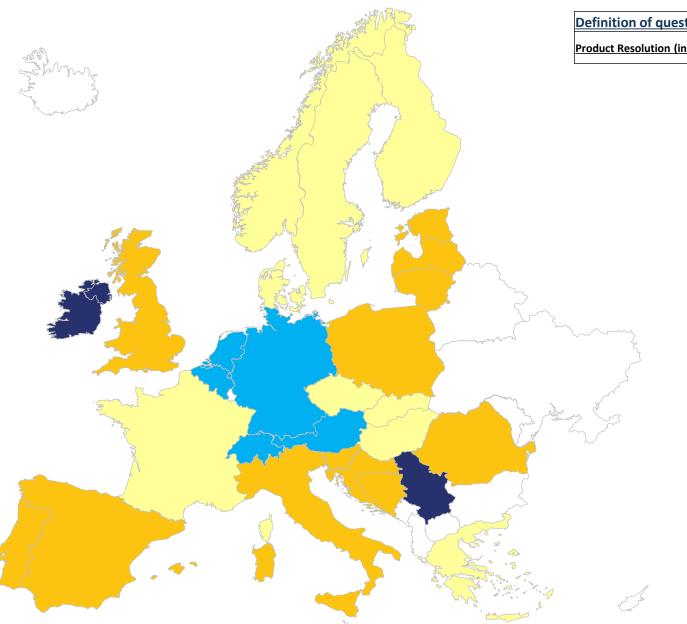




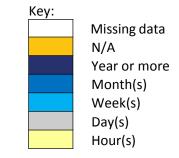
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





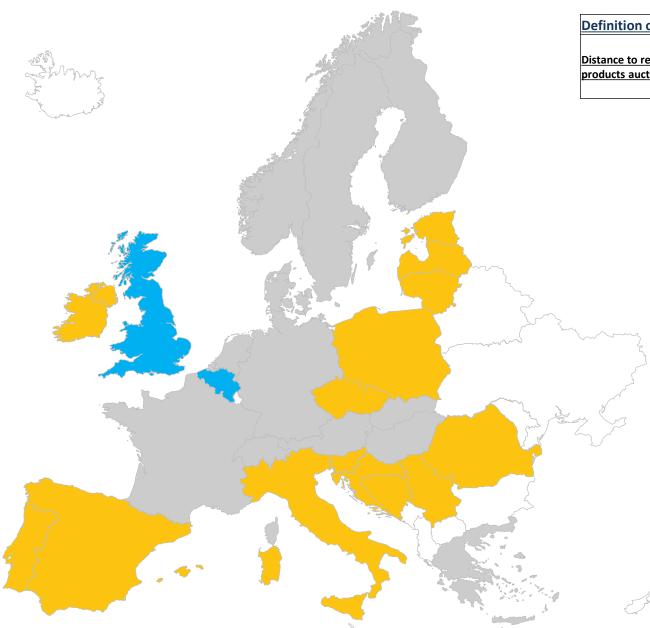


Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

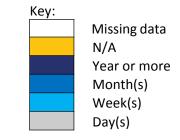




Frequency Containment Reserve - Capacity - Distance to real time of reserve products auctions

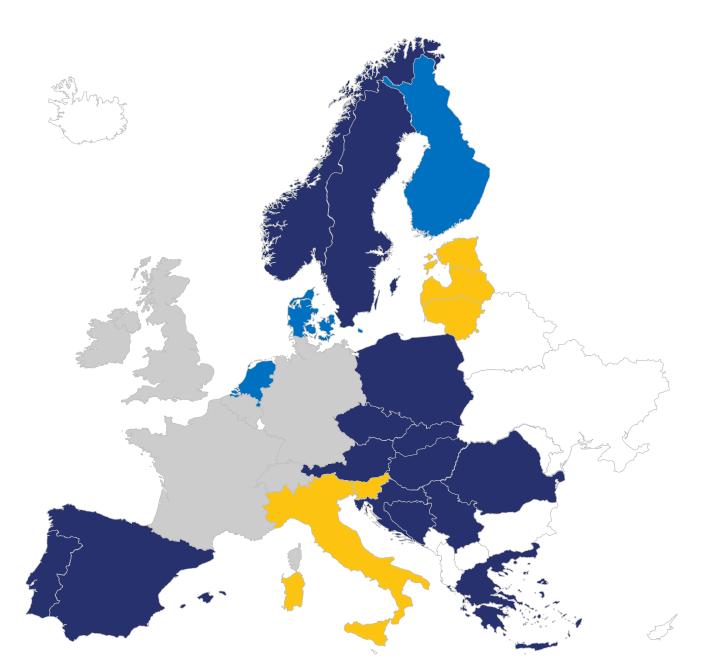


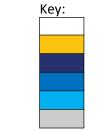
Definition of question	
	The time ahead from real time when auction/agreement for an specific balancing product takes place (for instance = 1 year in the case of a reserve agreement signed 1 year ahead of real time).





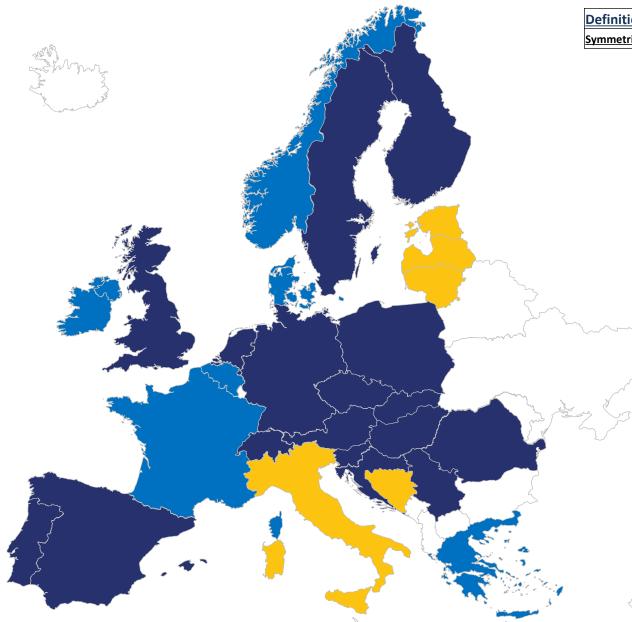
Frequency Containment Reserve - Capacity - Provider



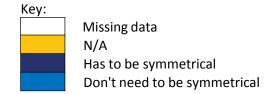


Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping



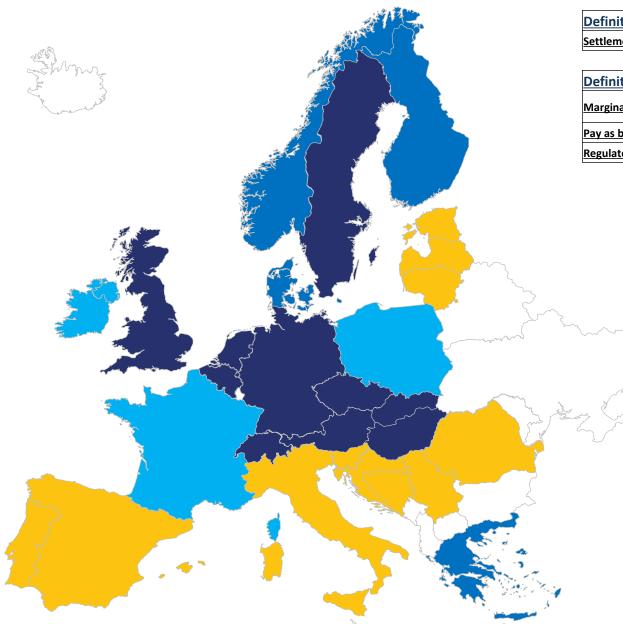


Definition of question	
Symmetrical Product	Upward regulation volume and for downward regulation volume has be equal.

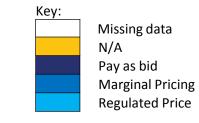




Frequency Containment Reserve - Capacity - Settlement Rule

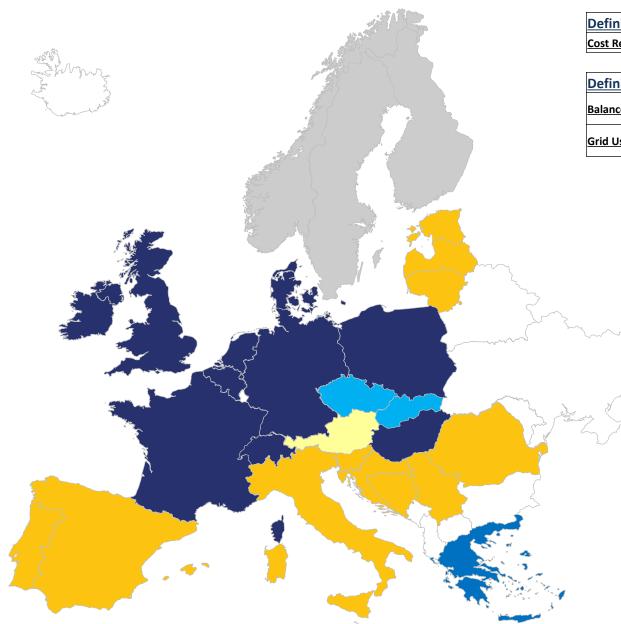


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.

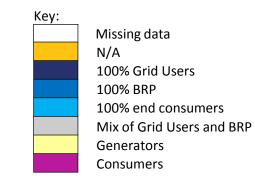




Frequency Containment Reserve - Capacity - Cost Recovery Scheme

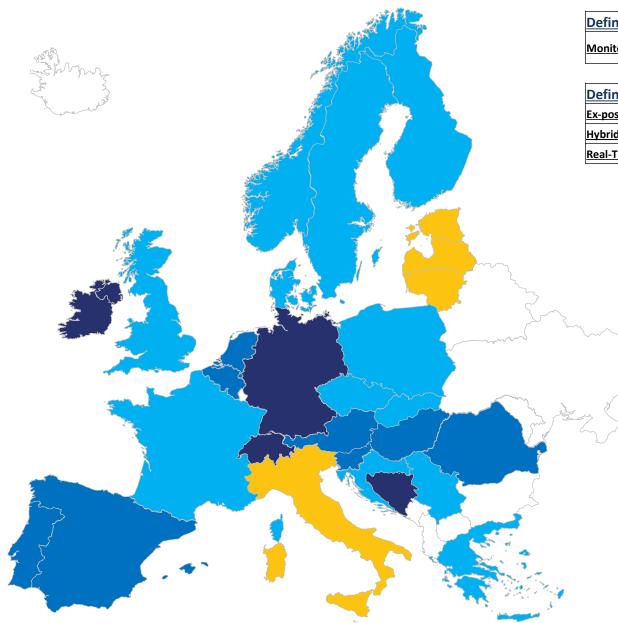


Definition of question	
Cost Recovery Scheme	From whom are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.



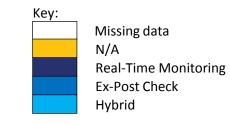


Frequency Containment Reserve - Capacity - Monitoring

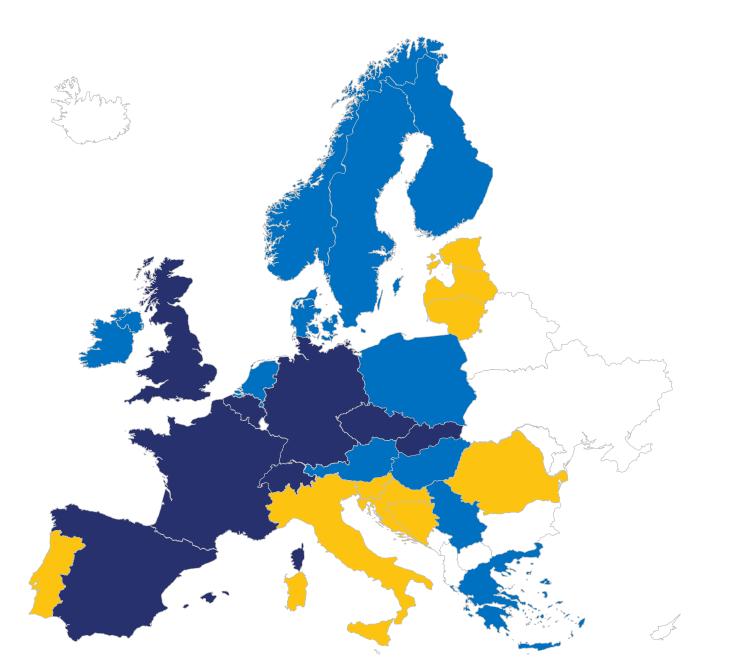


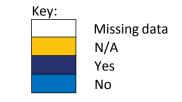
Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	

Ex-post Check	When the monitoring of performance of plant carried out after the event.
Hybrid	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.



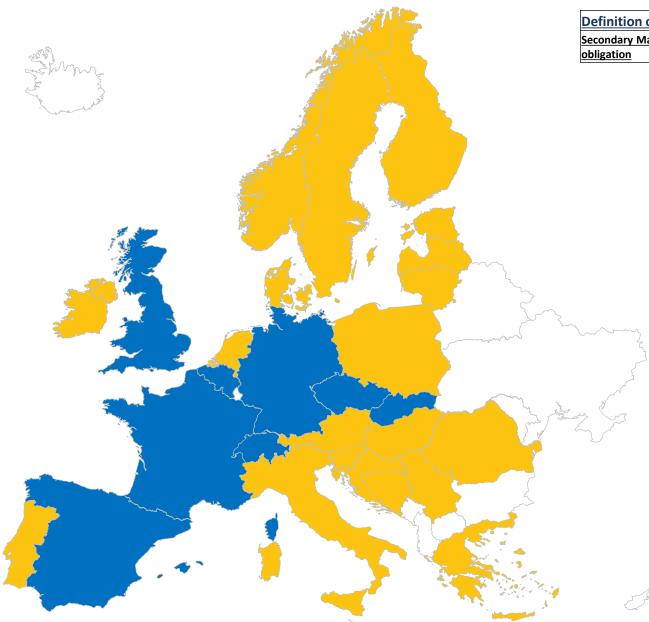




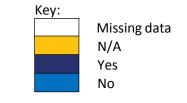




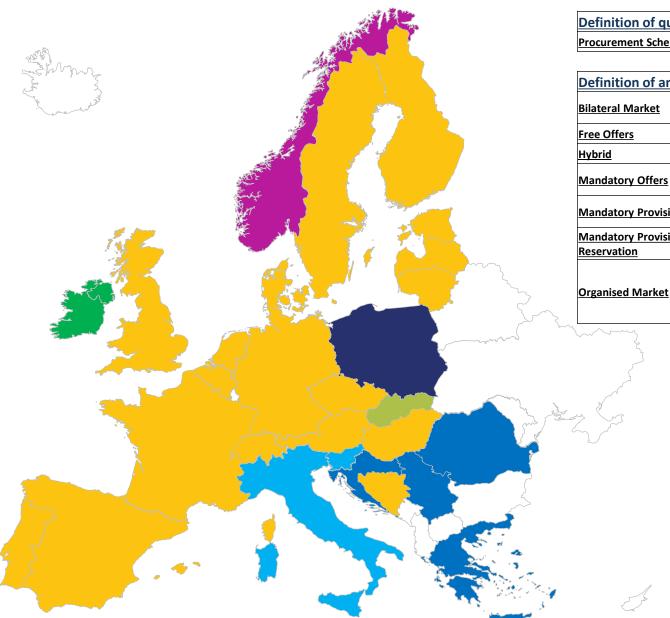
Frequency Containment Reserve - Capacity - Obl. allowed, organised secondary market exists



Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.







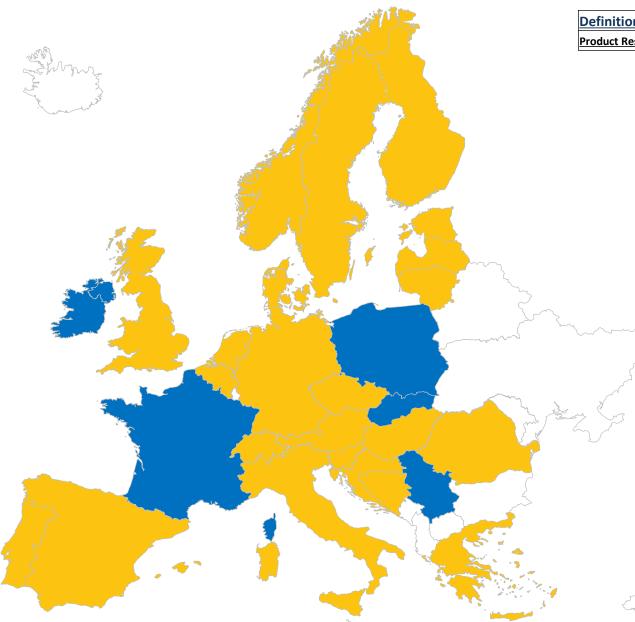
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Key:

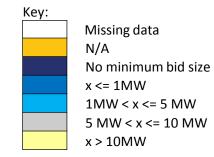
Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation Bilateral Market Organised Market Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers



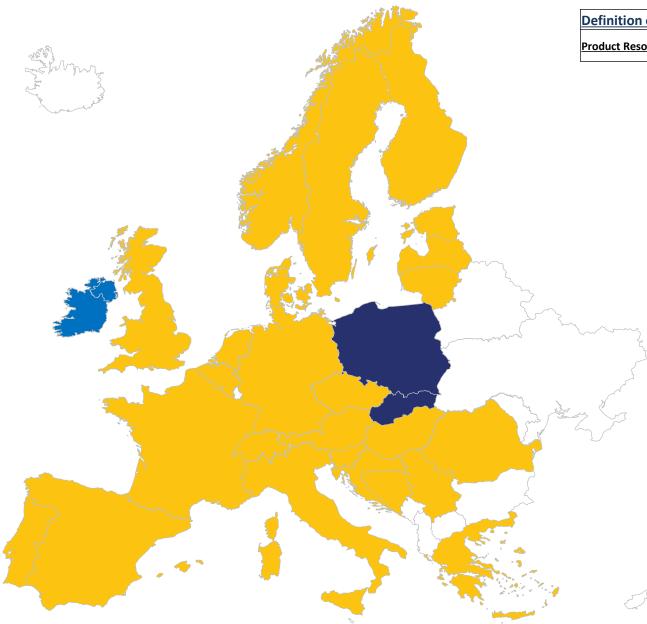
Frequency Containment Reserve - Energy - Product Resolution (in MW)



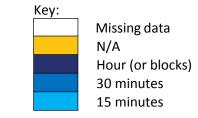
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.



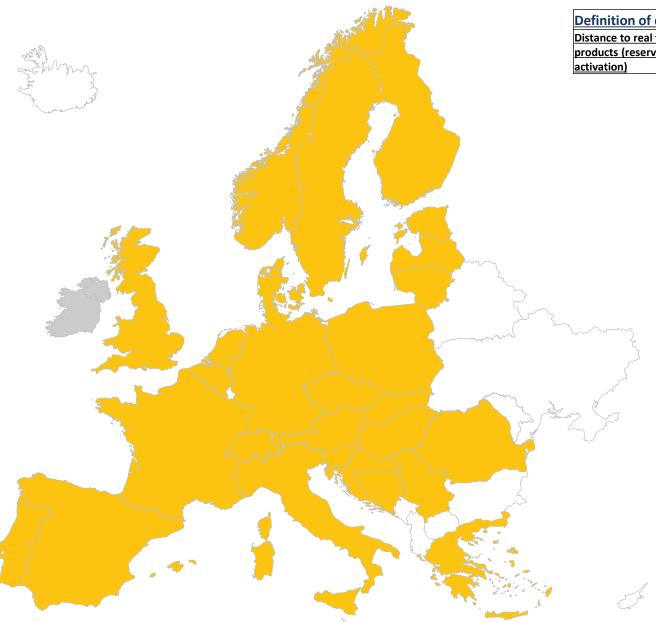




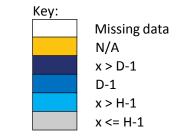
Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).







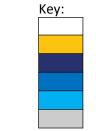
Definition of question	
nroducts (reserve products	The time ahead from real time when TSO activates a given product (for instance 15 minutes in the case of mFRR/tertiary energy).





Frequency Containment Reserve - Energy - Provider

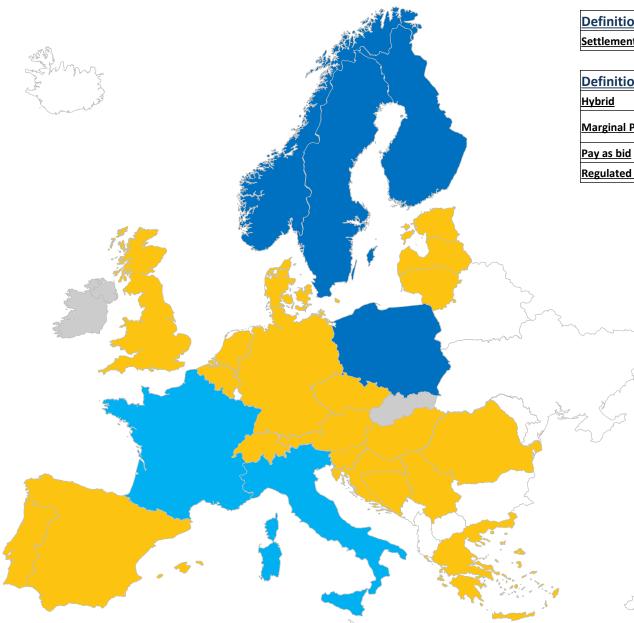




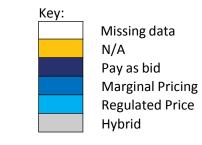
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Frequency Containment Reserve - Energy - Settlement Rule

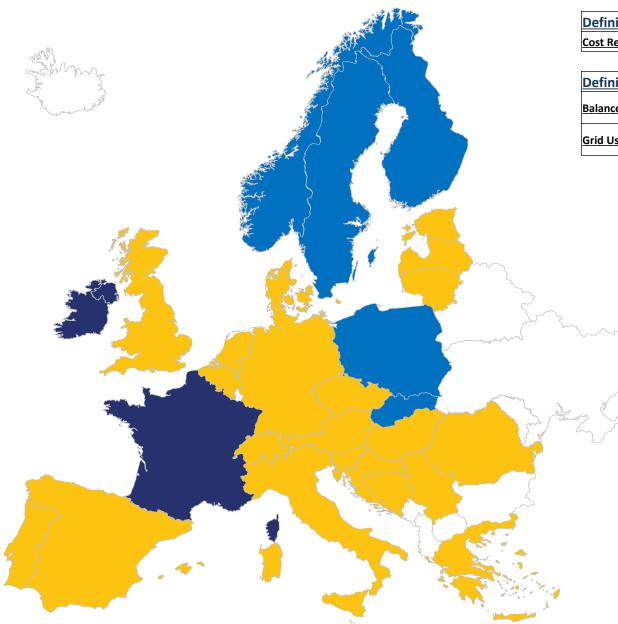


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination.
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.

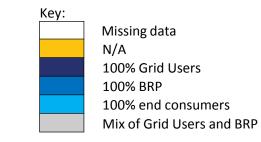




Frequency Containment Reserve - Energy - Cost Recovery Scheme

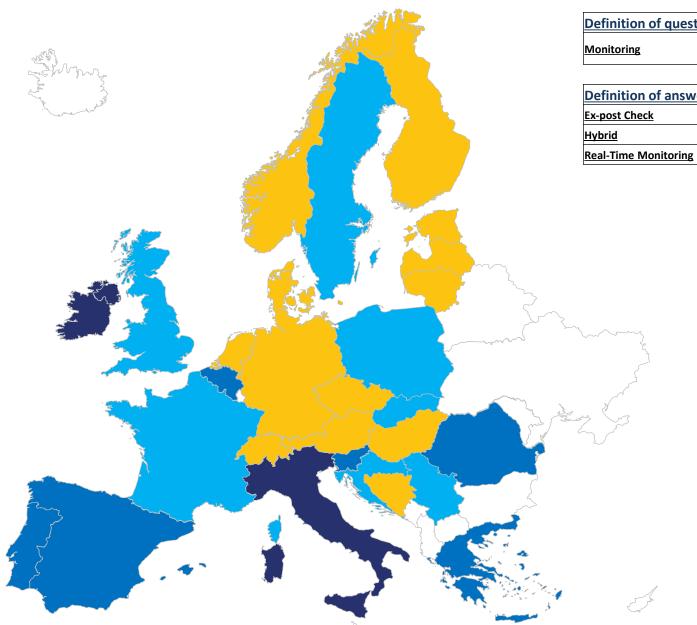


Definition of question		
Cost Recovery Scheme	From whom are the costs recovered.	
Definition of answer		
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.	
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.	



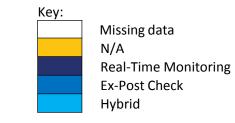


Frequency Containment Reserve - Energy - Monitoring

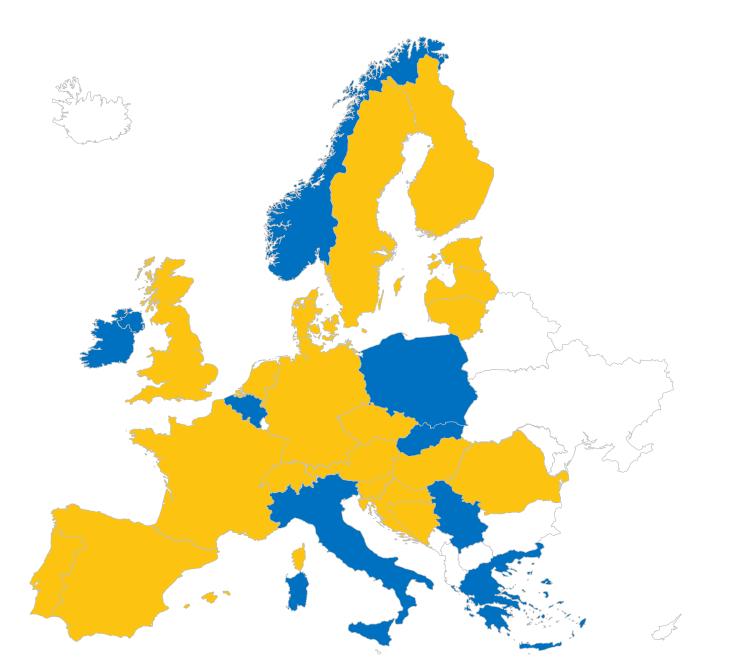


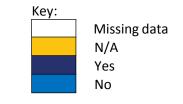
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Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.	
Definition of answer		
Ex-post Check	When the monitoring of performance of plant carried out after the event.	
Hybrid	Combination.	

Monitoring of delivery of ancillary services in real time.

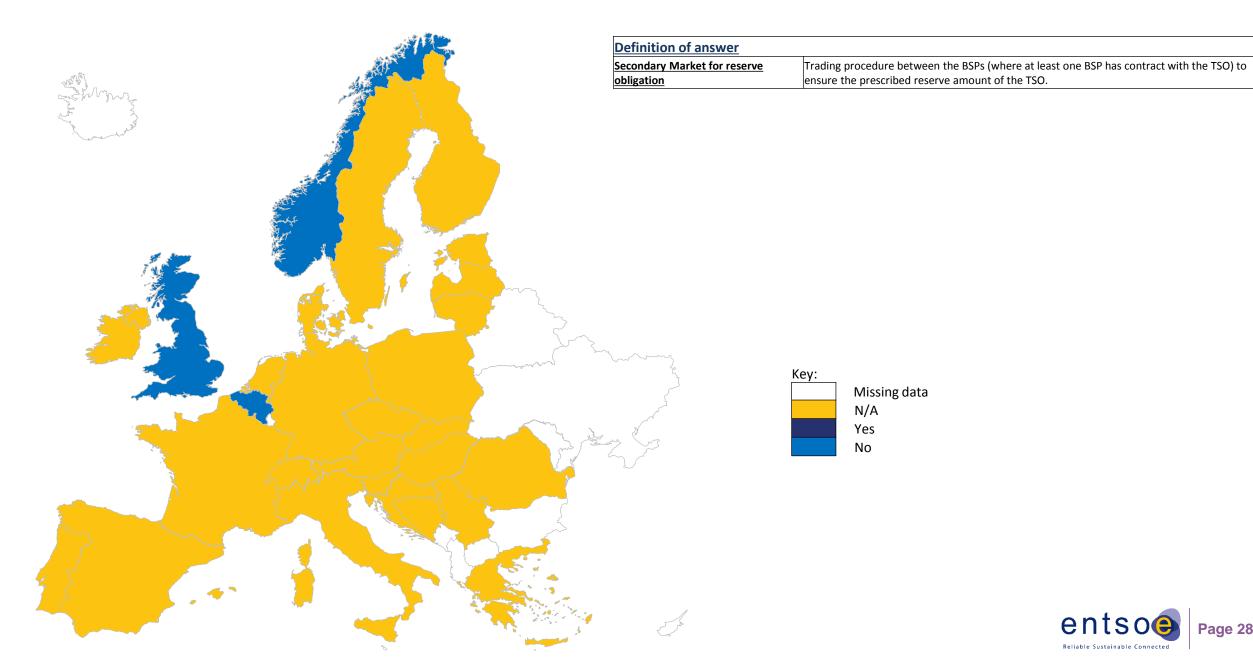








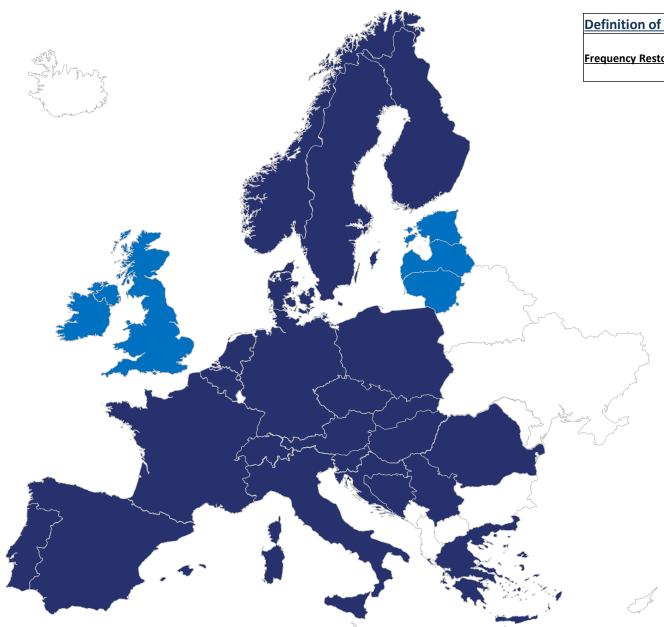




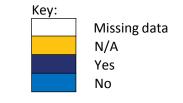
AS13.2



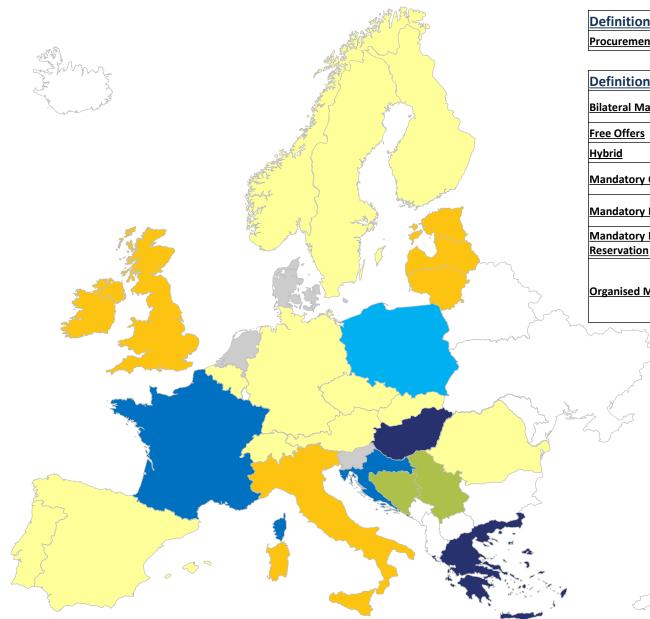
Using Frequency Restoration Reserve (Automatic)



Definition of question	
Frequency Restoration Reserve (FRR)	Reserves activated to restore System Frequency to the Nominal Frequency and, where applicable, power balance to the scheduled value. FRRa means automatic FRR, FRRm means manual FRR.





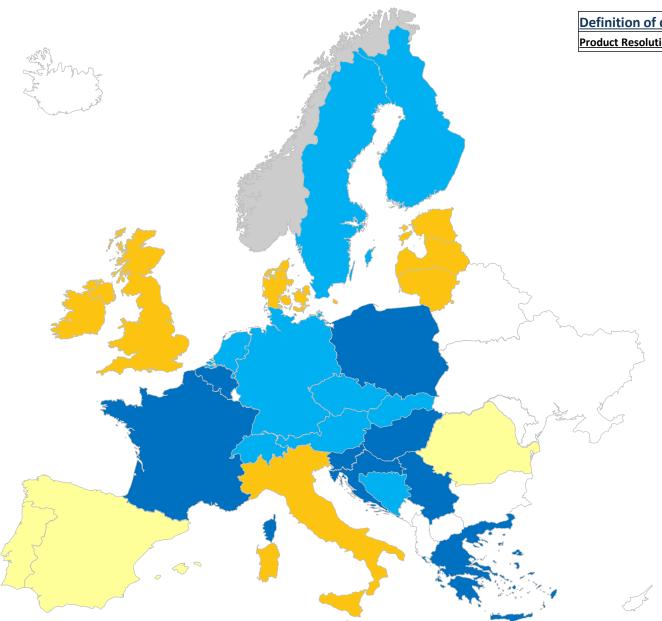


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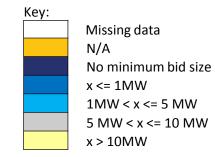
Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation **Bilateral Market Organised Market** Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers



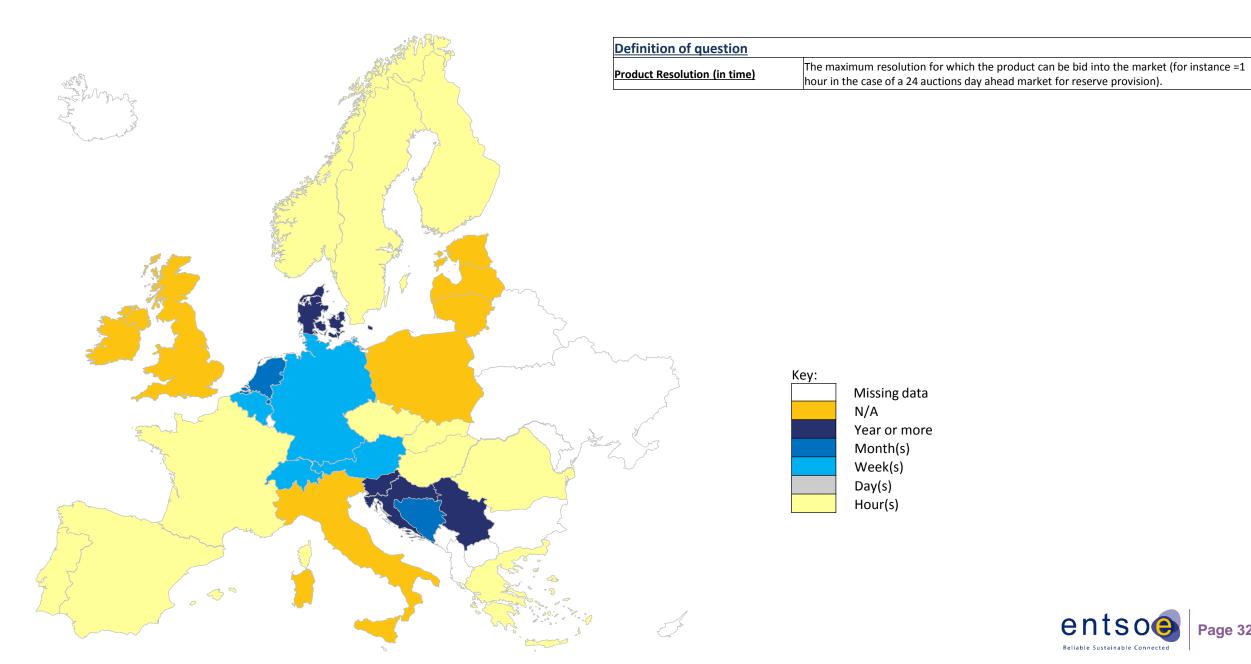
Frequency Restoration Reserve (Automatic) - Capacity - Product Resolution (in MW)



Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.

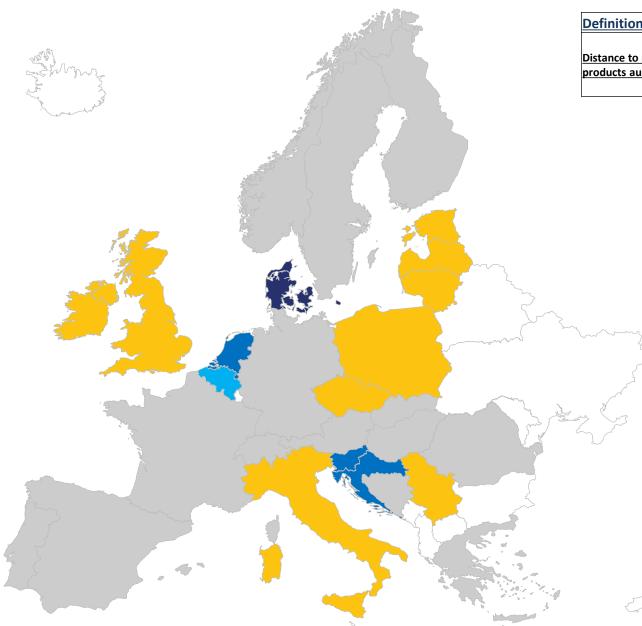




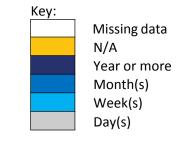


Page 32

Frequency Restoration Reserve (Automatic) - Capacity - Distance to real time of reserve products auctions

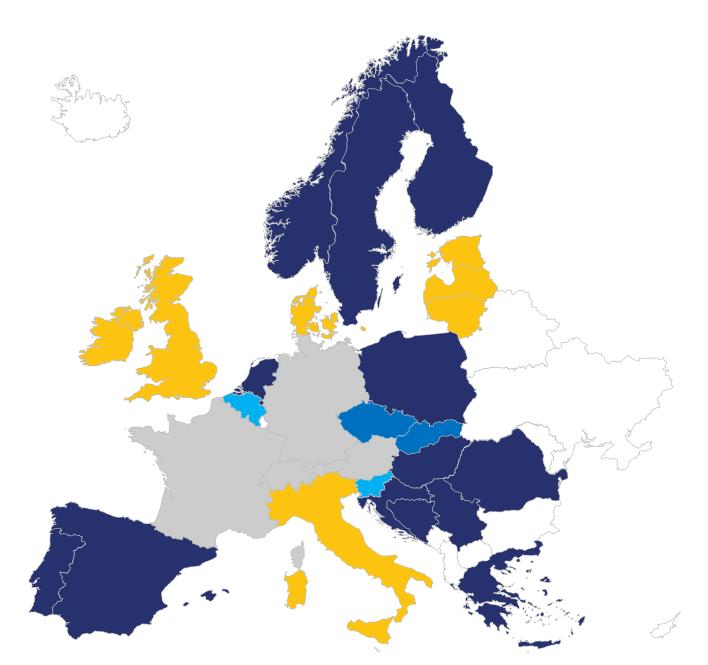


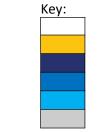
Definition of question	
Distance to real time of reserve	The time ahead from real time when auction/agreement for an specific balancing product takes place (for instance = 1 year in the case of a reserve agreement signed 1 year ahead of real time).





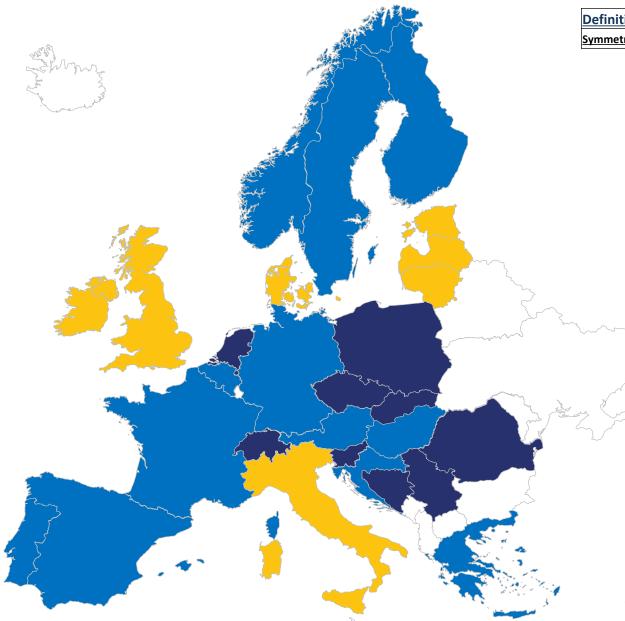
Frequency Restoration Reserve (Automatic) - Capacity - Provider



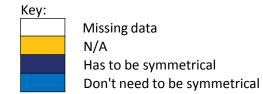


Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping

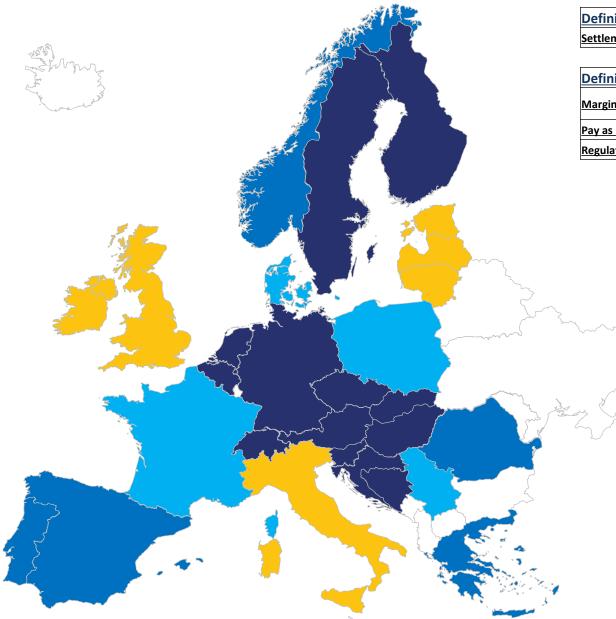




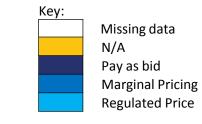
Definition of question	
Symmetrical Product	Upward regulation volume and for downward regulation volume has be equal.





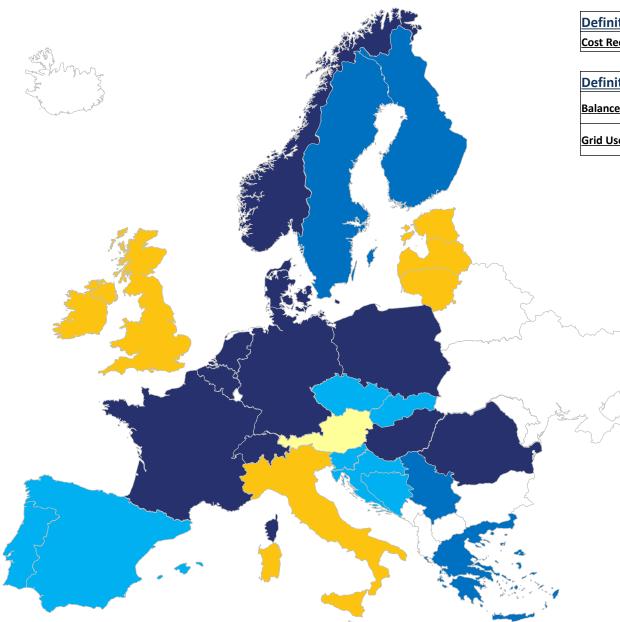


Definition of question	
<u>Settlement Rule</u>	The pricing rules for settlement.
Definition of answer	
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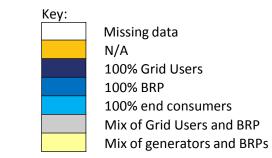




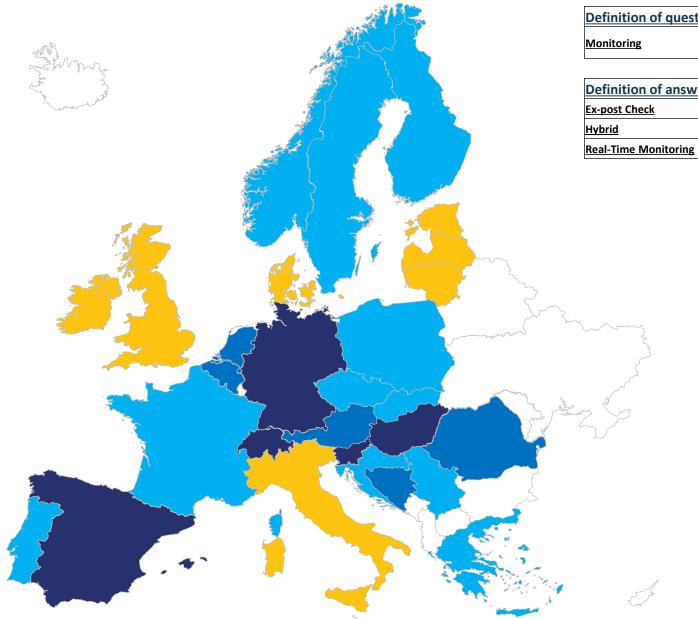
Frequency Restoration Reserve (Automatic) - Capacity - Cost Recovery Scheme



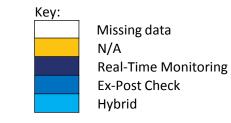
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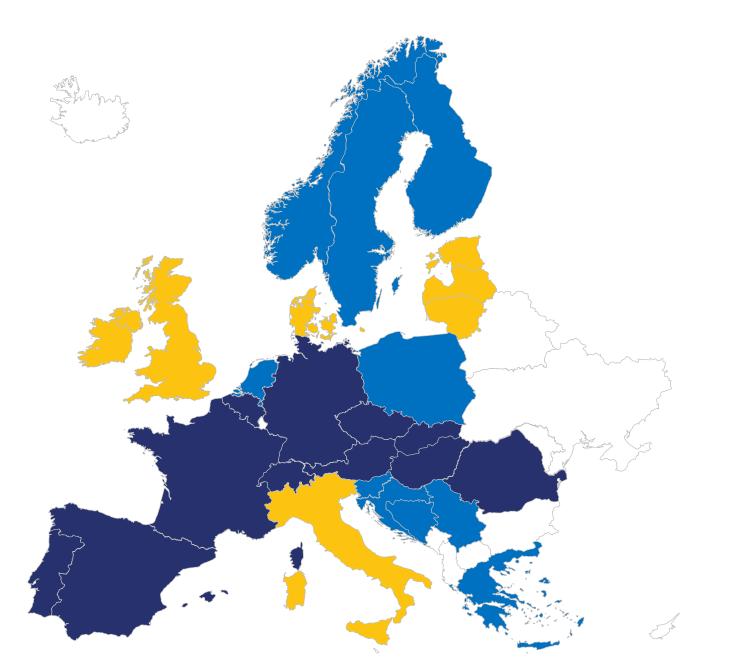


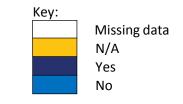
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Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
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<u>Hybrid</u>	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.





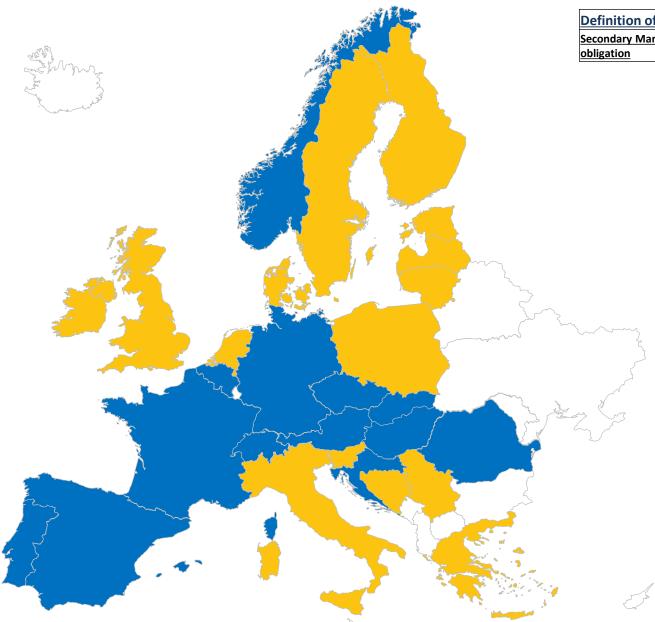
Frequency Restoration Reserve (Automatic) - Capacity - Transfer of obligation allowed



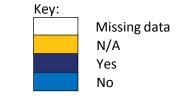




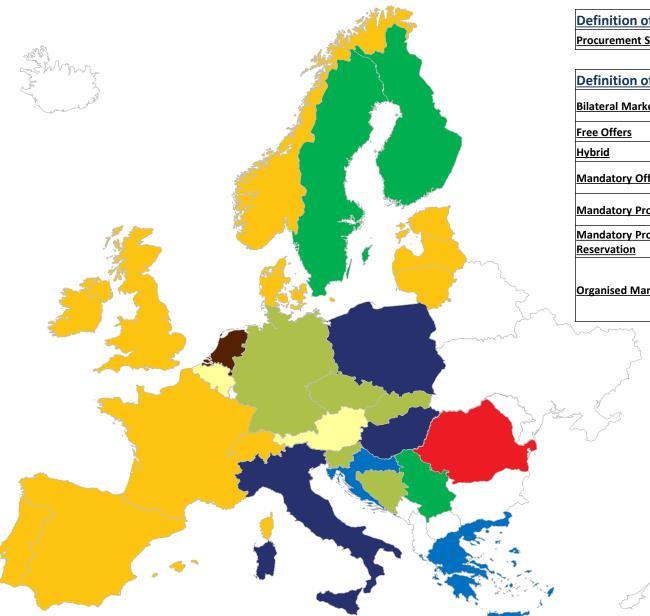
Frequency Restoration Reserve (Automatic) - Capacity - Obl. allowed, organised secondary market exists



Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.





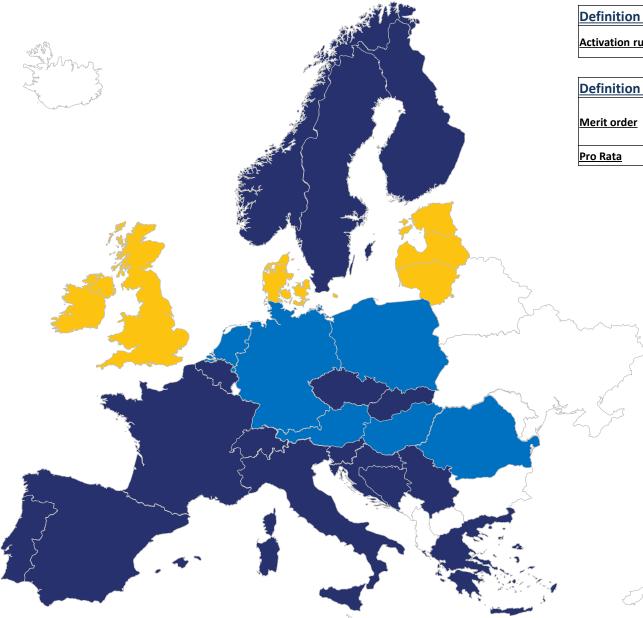


efinition of question	
ocurement Scheme	Background of the offer, which is closest to the real operation time.
efinition of answer	
lateral Market	A grid user and TSO negotiate a contract regarding the offered service and price/price system.
ee Offers	Non-regulated offers.
<u>/brid</u>	Combination.
andatory Offers	Generators connected to the grid are obligated to offer the remaining capacity/available capacity.
andatory Provision	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
andatory Provision without eservation	It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
rganised Market	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.

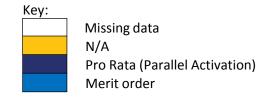
key:

Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation **Bilateral Market Organised Market** Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers

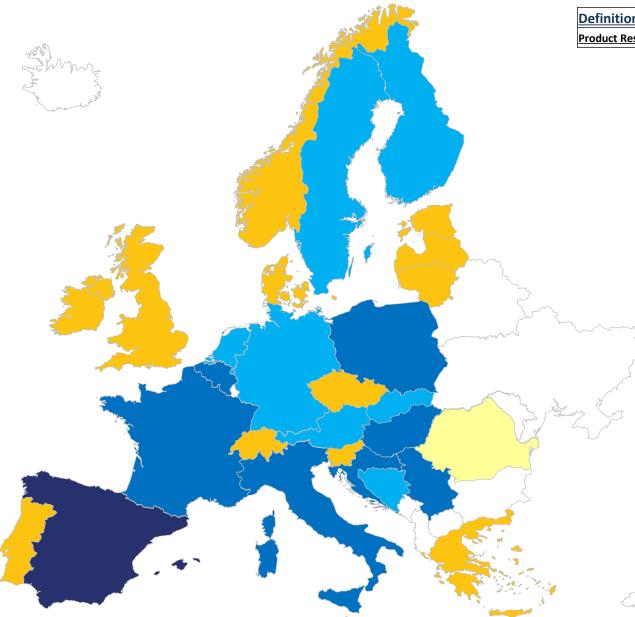




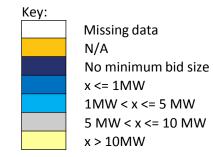
Definition of question	
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Merit order	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata	In Proportion (Parallel Activation).



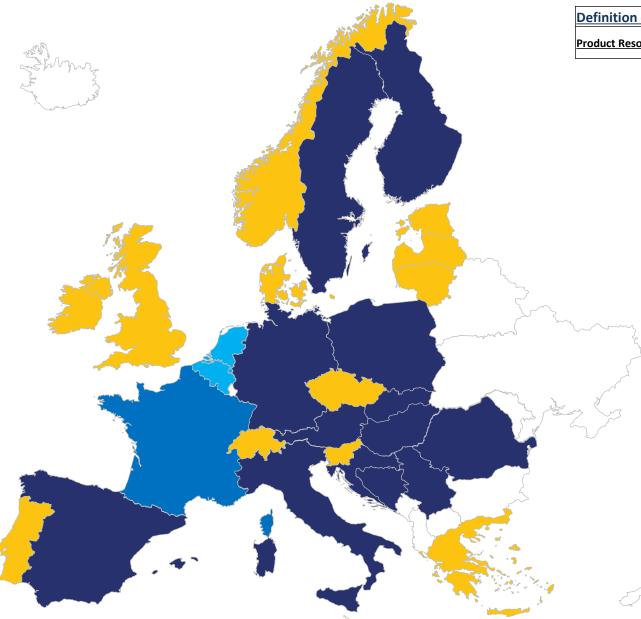




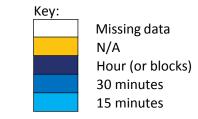
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





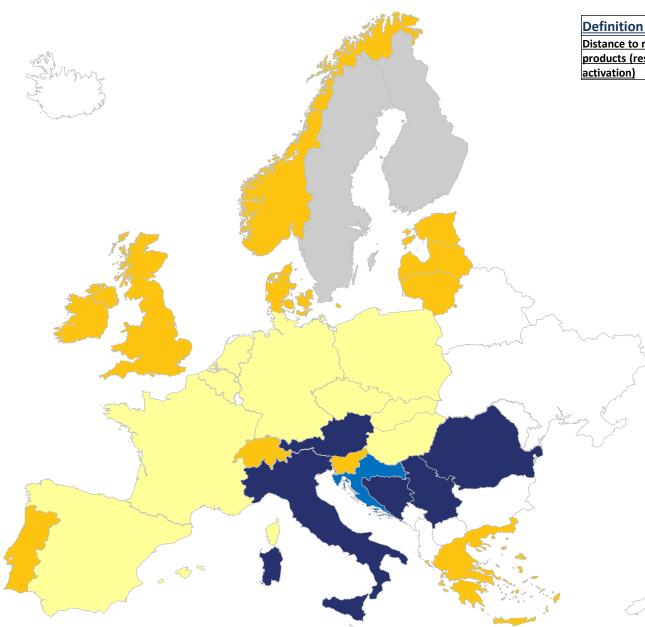


Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

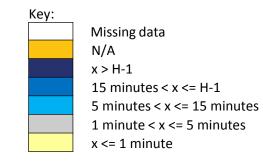




Frequency Restoration Reserve (Automatic) - Energy - Distance to real time of energy products

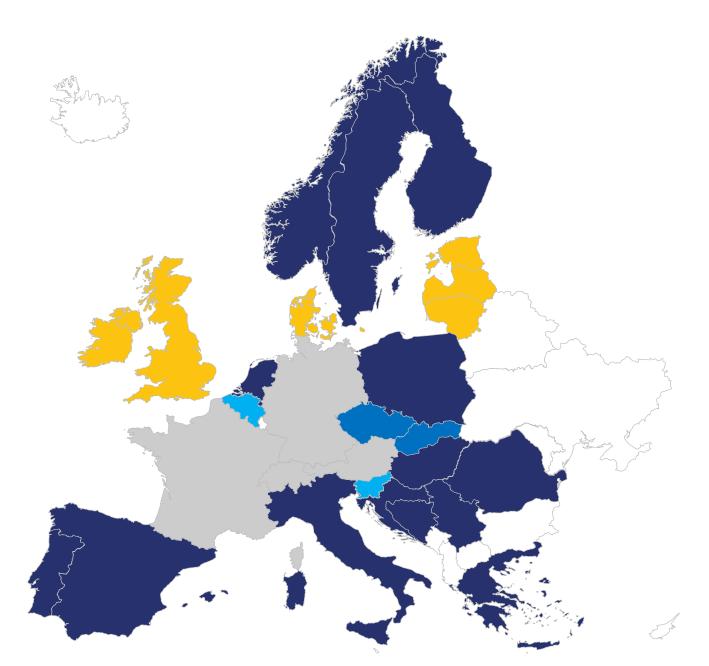


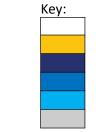
Definition of question	
nroducts (reserve products	The time ahead from real time when TSO activates a given product (for instance 15 minutes in the case of mFRR/tertiary energy).





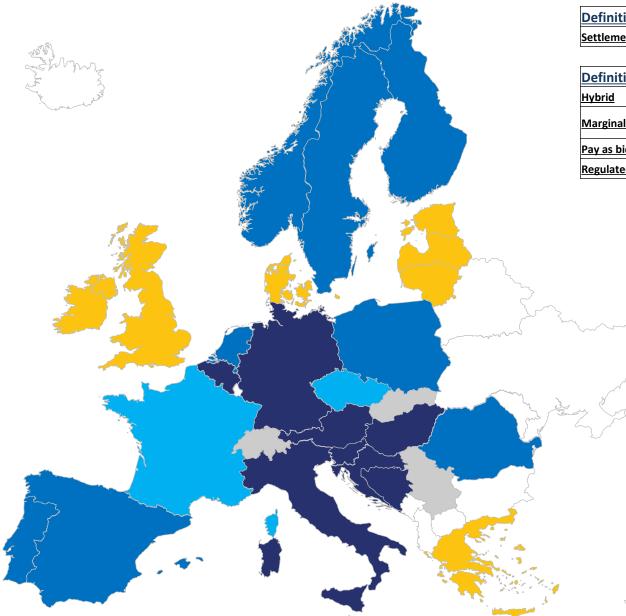
Frequency Restoration Reserve (Automatic) - Energy - Provider



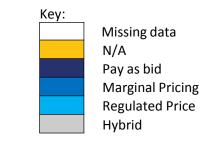


Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping

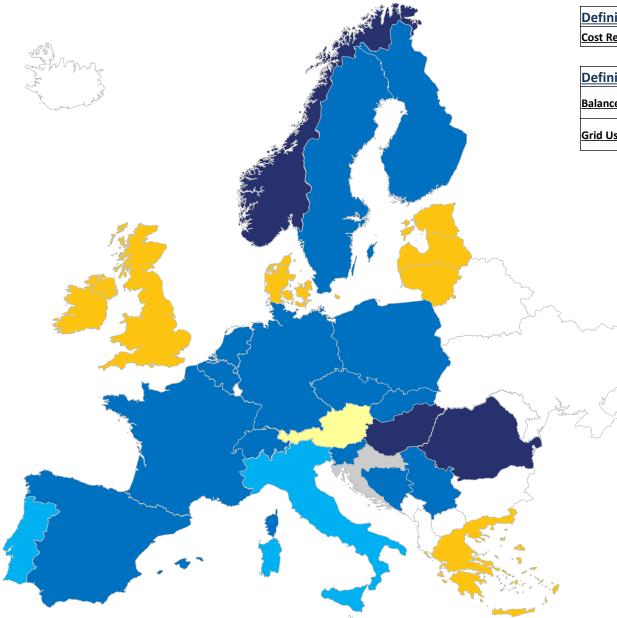




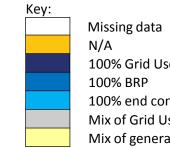
Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination.
iviarginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





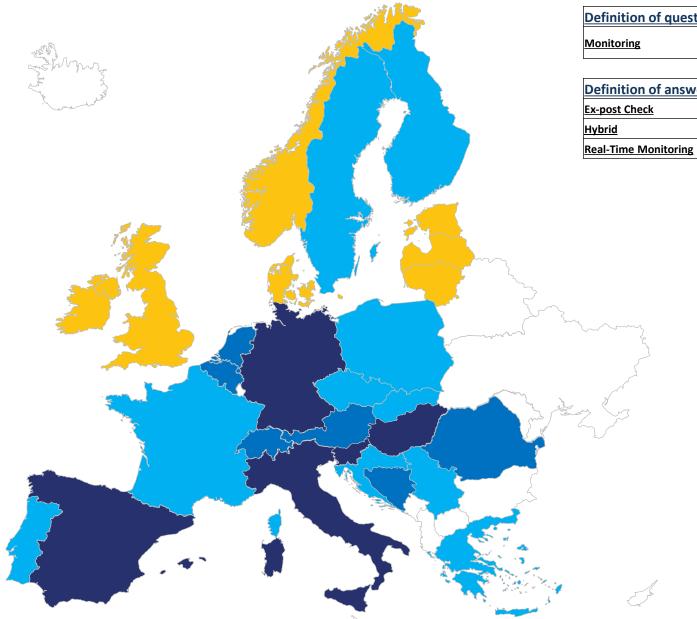


Definition of question	
Cost Recovery Scheme	From whom are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.

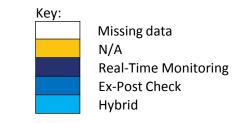


100% Grid Users 100% end consumers Mix of Grid Users and BRP Mix of generators and BRPs



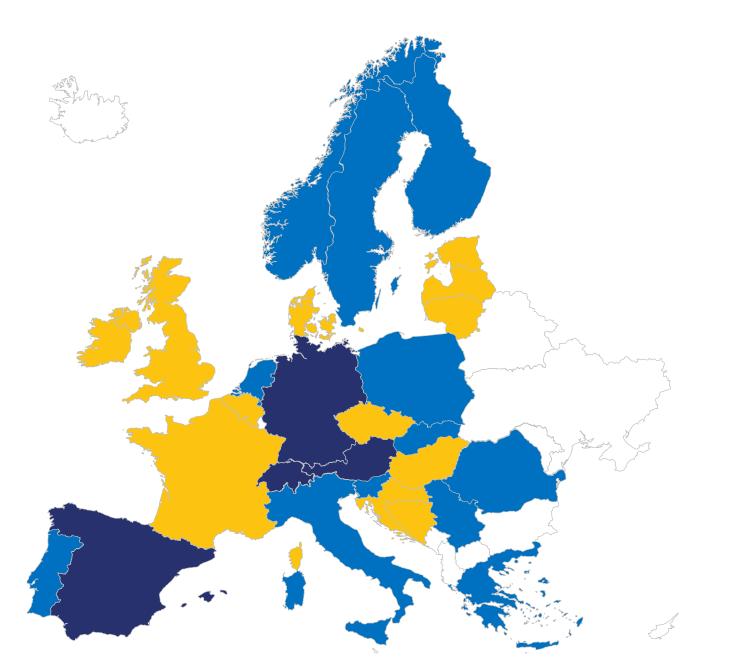


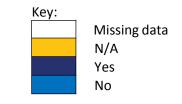
Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.
<u>Hybrid</u>	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.





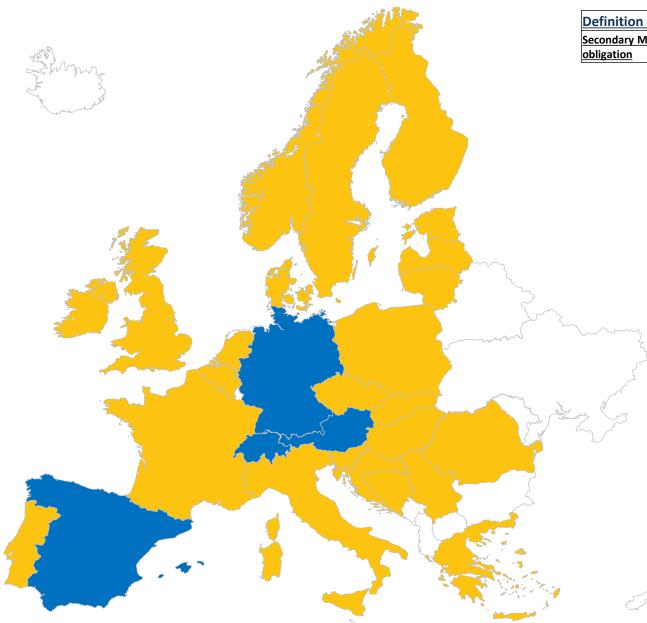
Frequency Restoration Reserve (Automatic) - Energy - Transfer of obligation allowed



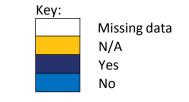




Frequency Restoration Reserve (Automatic) - Energy - Obl. allowed, organised secondary market exists

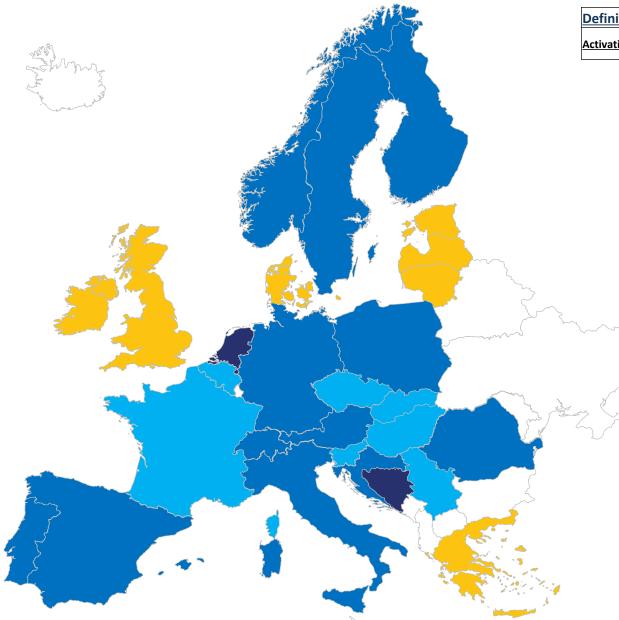


Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.

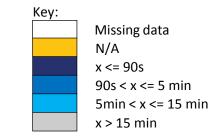




Frequency Restoration Reserve (Automatic) - Energy - Activation time of FRRa from 0 to max

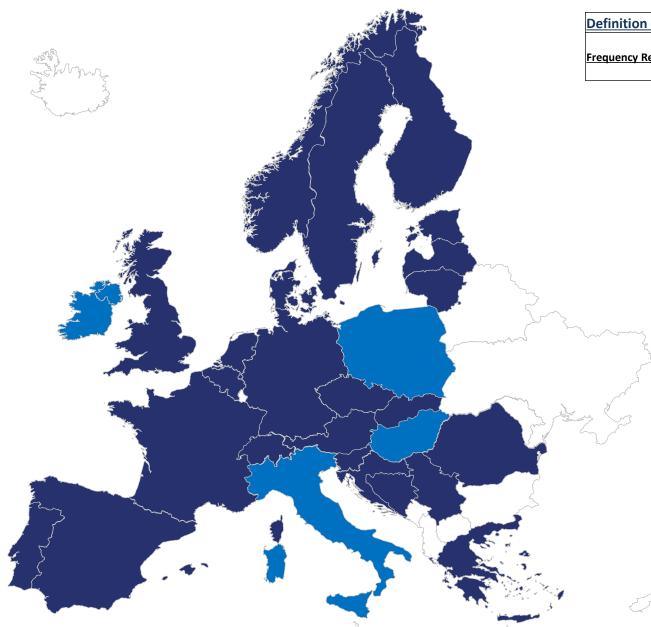


Definition of question	
Activation Time	Activation Time means the period of time between receipt of a valid instruction by the Activation Optimisation Function and the end of ramping to meet that instruction.

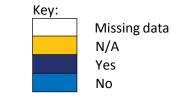




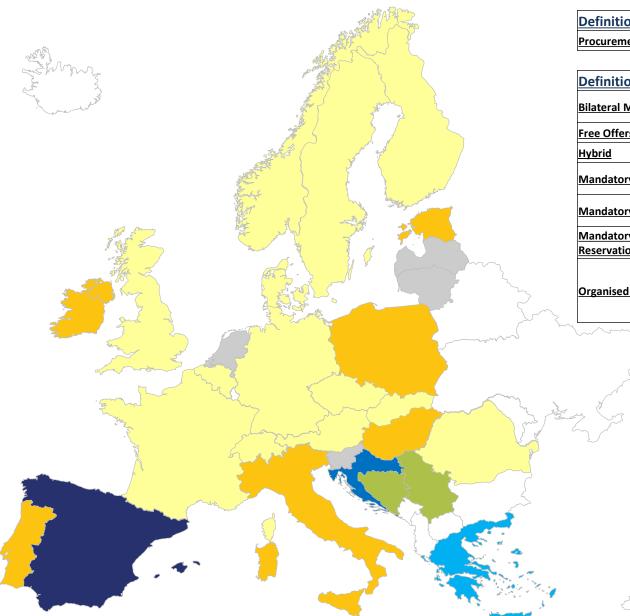
Using Frequency Restoration Reserve (Manual)



Definition of question	
Frequency Restoration Reserve (FRR)	Reserves activated to restore System Frequency to the Nominal Frequency and, where applicable, power balance to the scheduled value. FRRa means automatic FRR, FRRm means manual FRR.





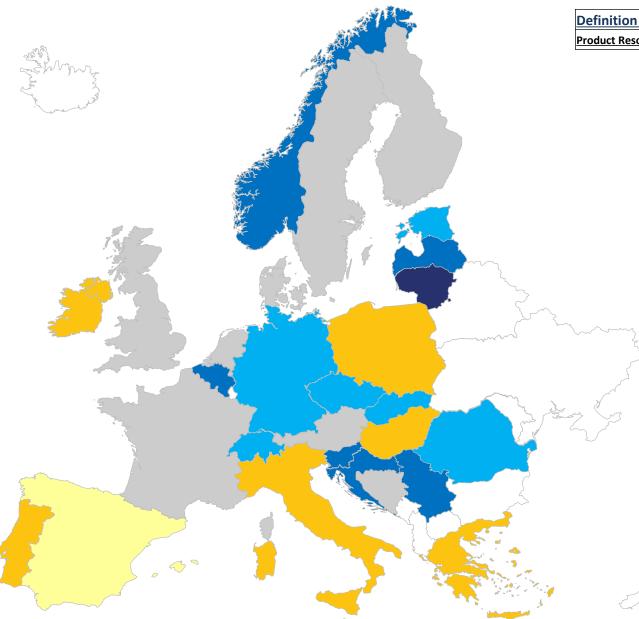


efinition of question	
ocurement Scheme	Background of the offer, which is closest to the real operation time.
efinition of answer	
ateral Market	A grid user and TSO negotiate a contract regarding the offered service and price/price system.
ee Offers	Non-regulated offers.
brid	Combination.
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andatory Provision without servation	It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
ganised Market	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.
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2 Contraction of the second seco	Key:

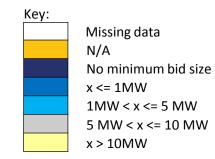
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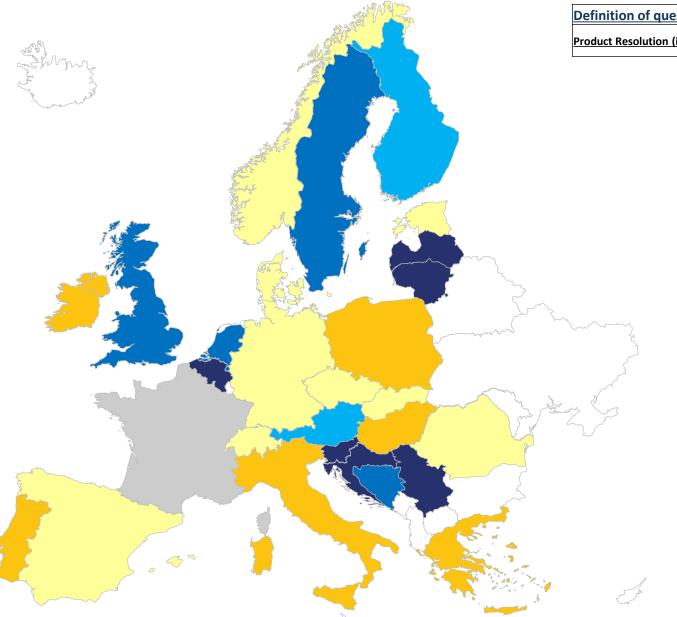




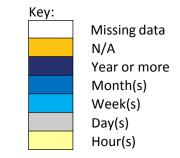
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





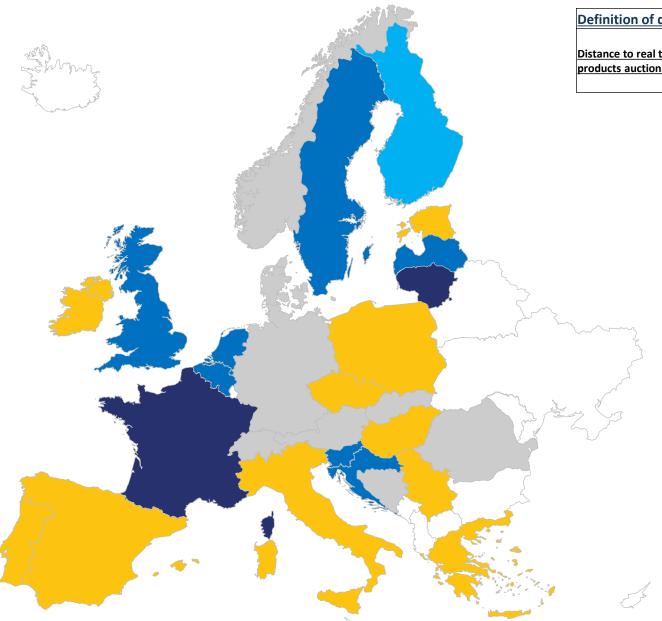


Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

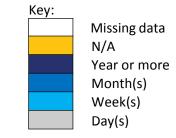




## Frequency Restoration Reserve (Manual) - Capacity - Distance to real time of reserve products auctions

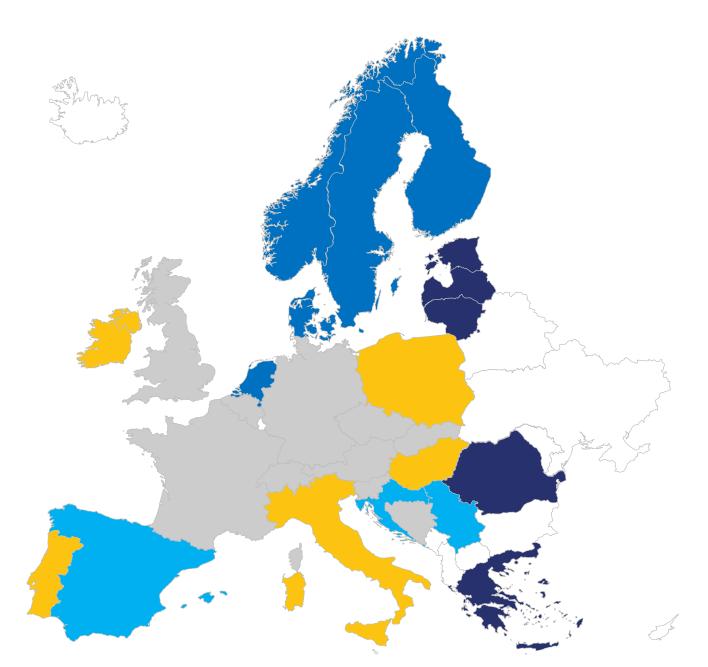


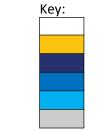
Definition of question	
Distance to real time of reserve products auctions	The time ahead from real time when auction/agreement for an specific balancing product takes place (for instance = 1 year in the case of a reserve agreement signed 1 year ahead of real time).





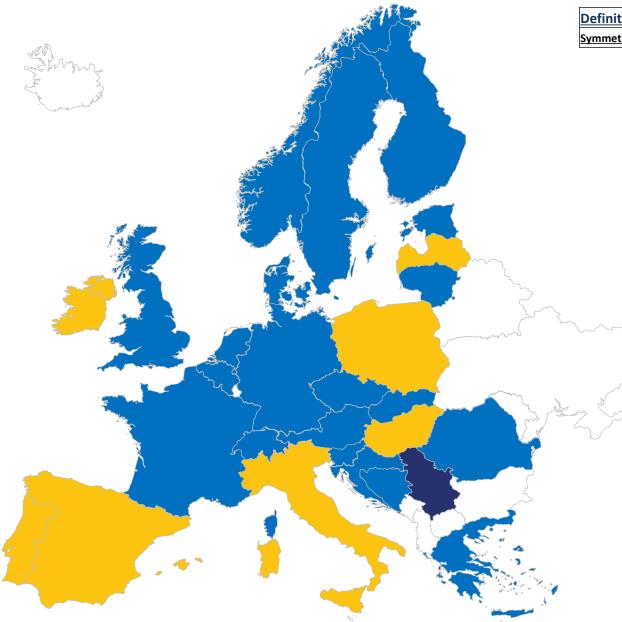
**Frequency Restoration Reserve (Manual) - Capacity - Provider** 



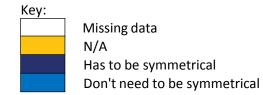


Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping

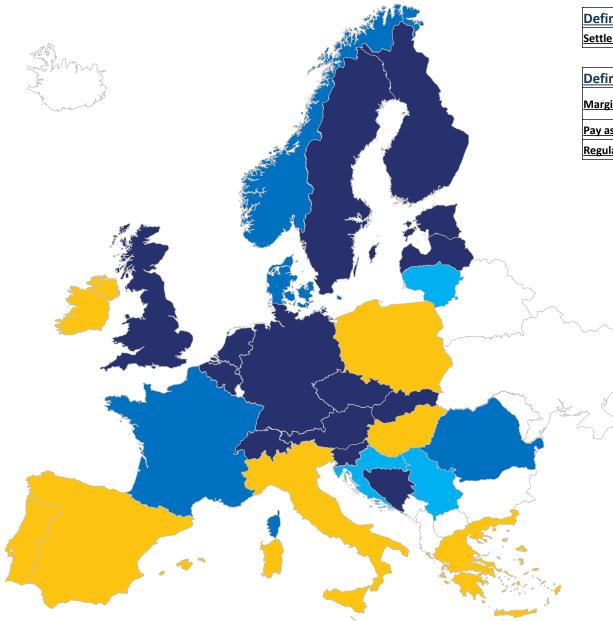




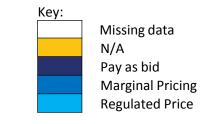
Definition of question	
Symmetrical Product	Upward regulation volume and for downward regulation volume has be equal.





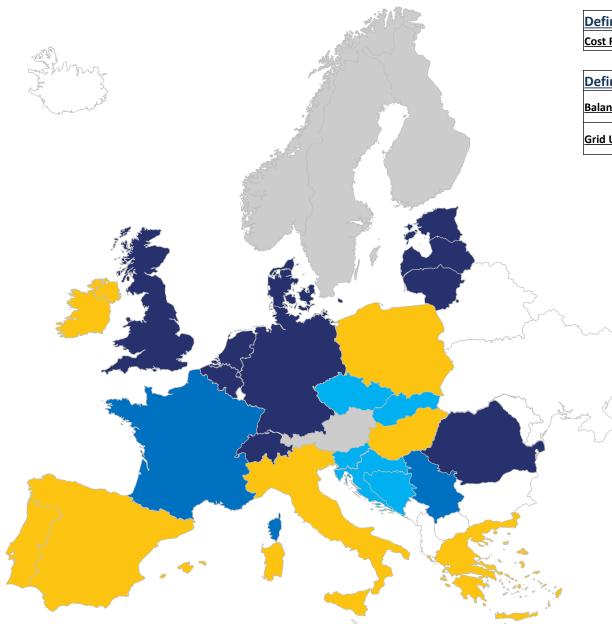


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
<u>Pay as bid</u>	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.

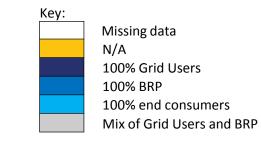




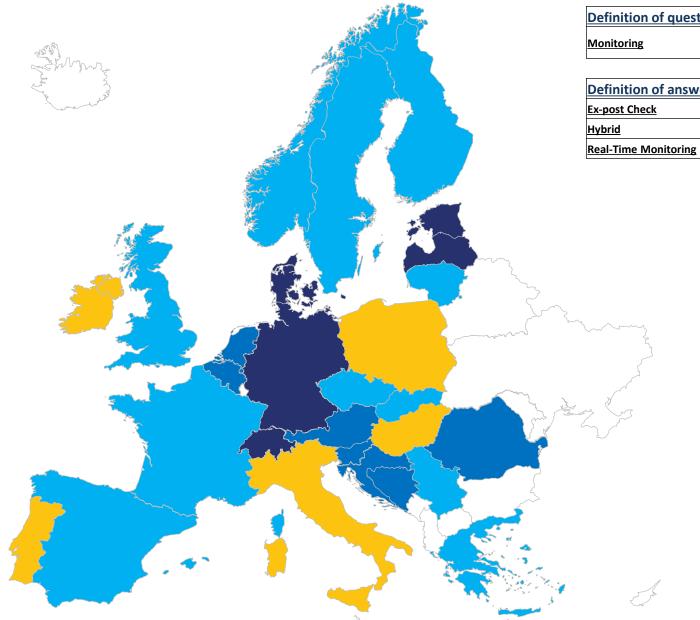
## Frequency Restoration Reserve (Manual) - Capacity - Cost Recovery Scheme



Definition of question	
Cost Recovery Scheme	From whom are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.

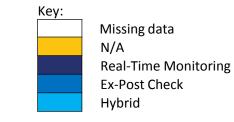






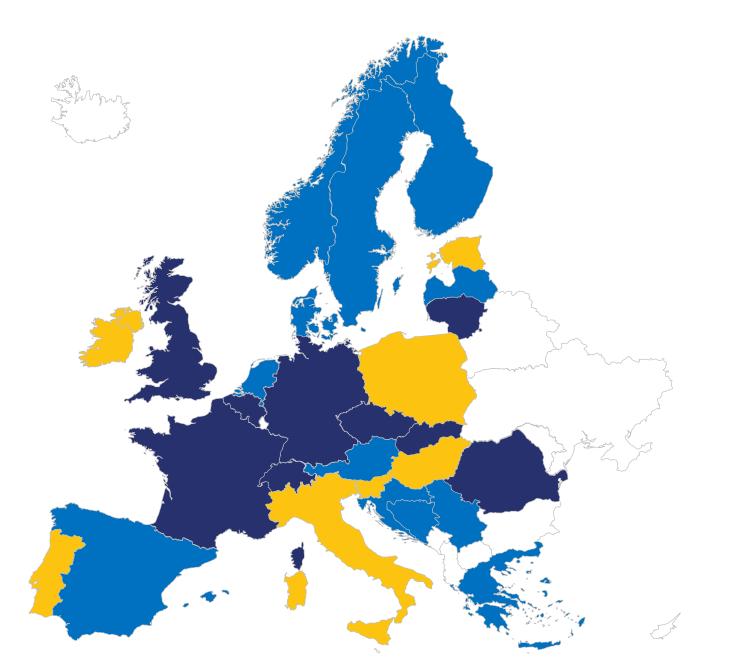
Definition of question	<u>n</u>
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.
Hybrid	Combination.

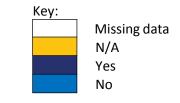
Monitoring of delivery of ancillary services in real time.





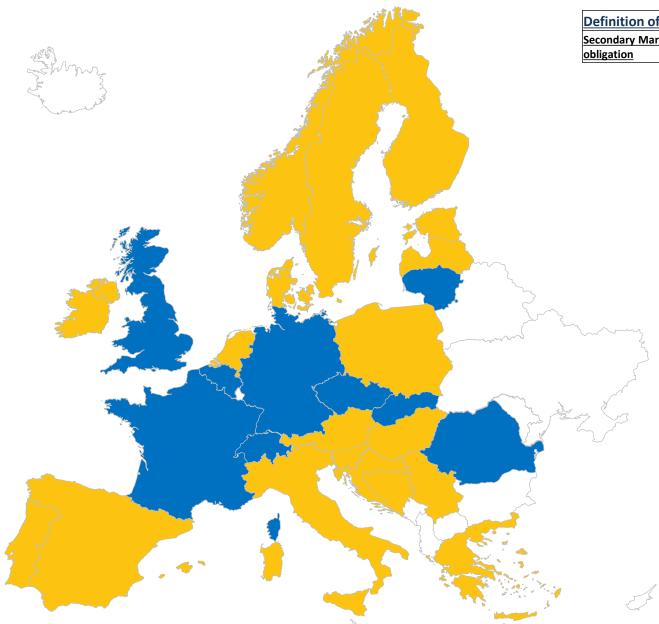
# Frequency Restoration Reserve (Manual) - Capacity - Transfer of obligation allowed



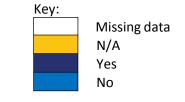




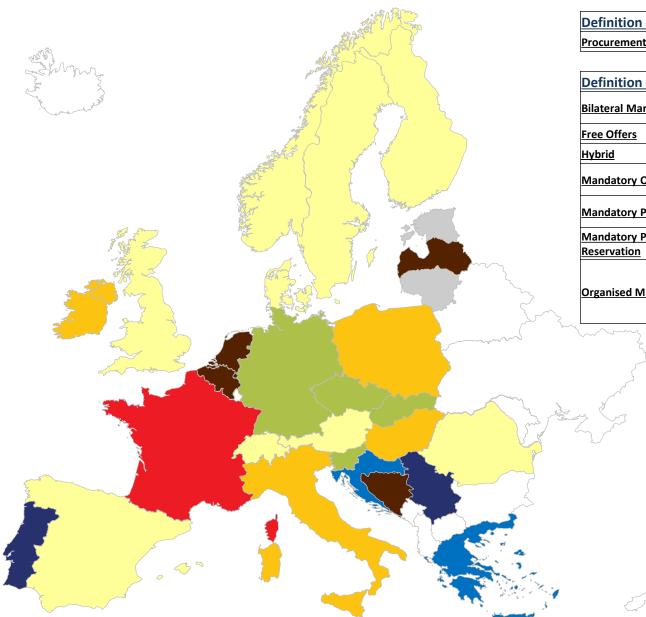
# Frequency Restoration Reserve (Manual) - Capacity - Obl. allowed, organised secondary market exists



Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.





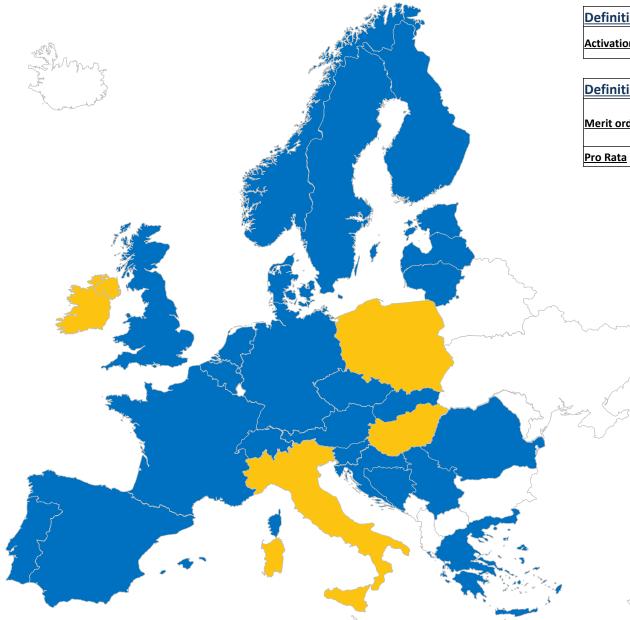


Background of the offer, which is closest to the real operation time.
A grid user and TSO negotiate a contract regarding the offered service and price/price system.
Non-regulated offers.
Combination.
Generators connected to the grid are obligated to offer the remaining capacity/available capacity.
Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.

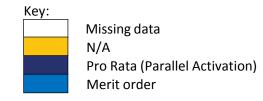


Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation Bilateral Market Organised Market Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers

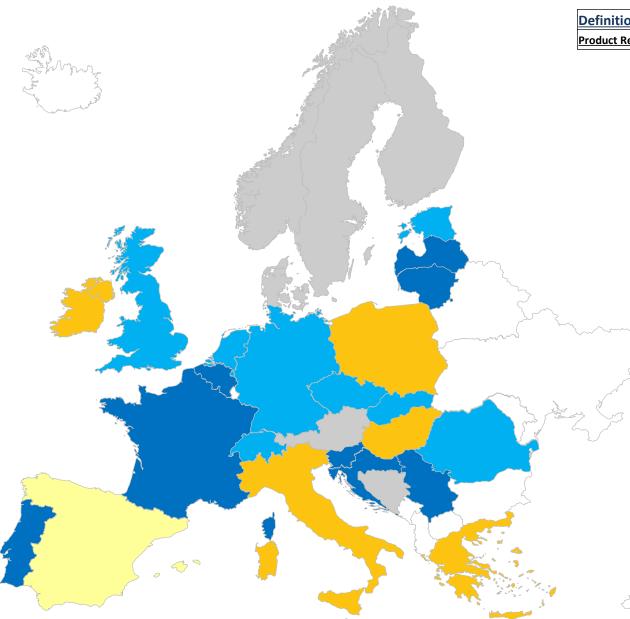




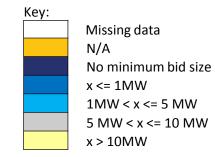
Definition of questio	<u>n</u>
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Merit order	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata	In Proportion (Parallel Activation).



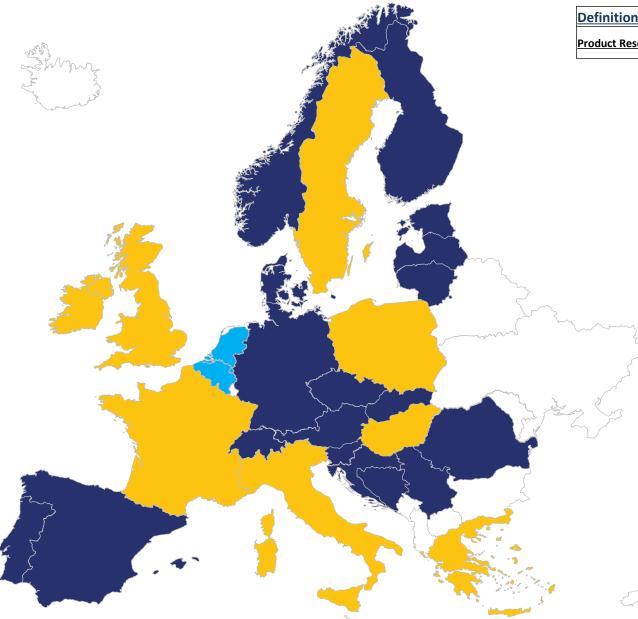




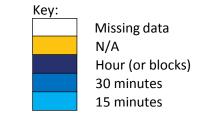
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





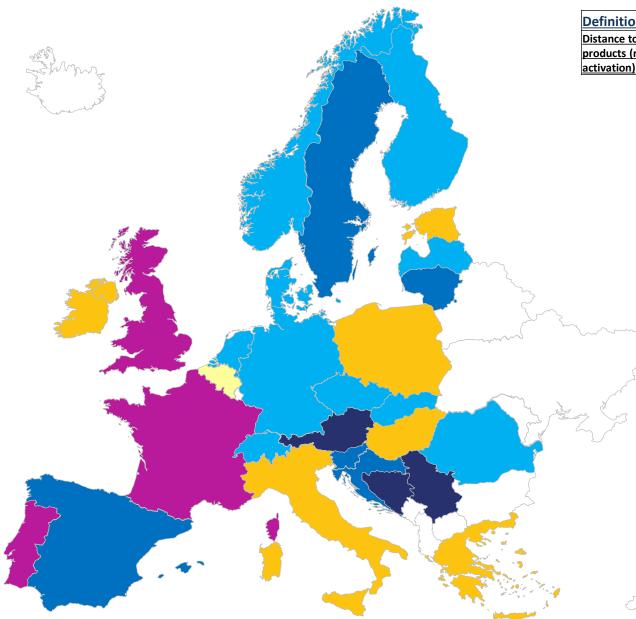


Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

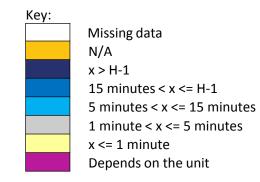




#### Frequency Restoration Reserve (Manual) - Energy - Distance to real time of energy products



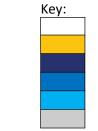
Definition of question	
nroducts (reserve products	The time ahead from real time when TSO activates a given product (for instance 15 minutes in the case of mFRR/tertiary energy).





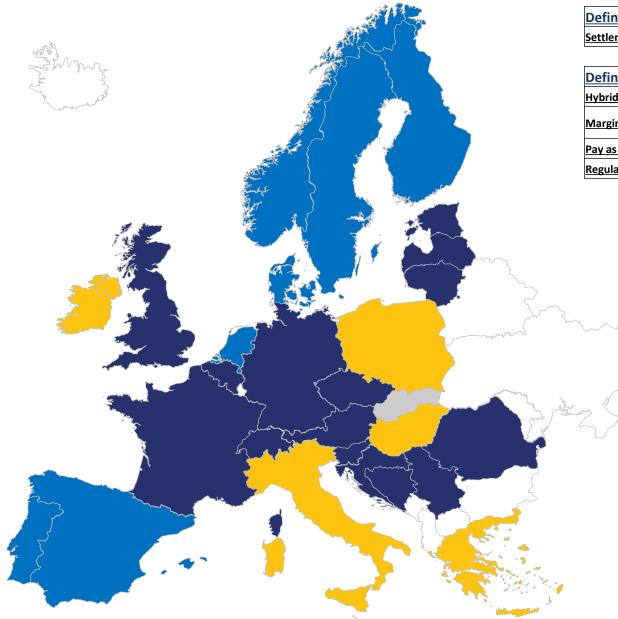
Frequency Restoration Reserve (Manual) - Energy - Provider



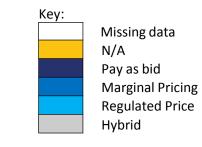


Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping

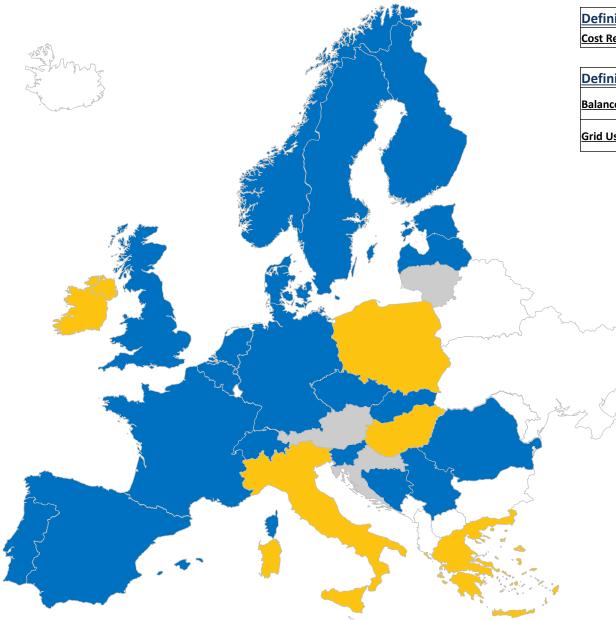




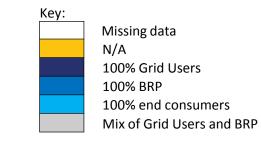
Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination.
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



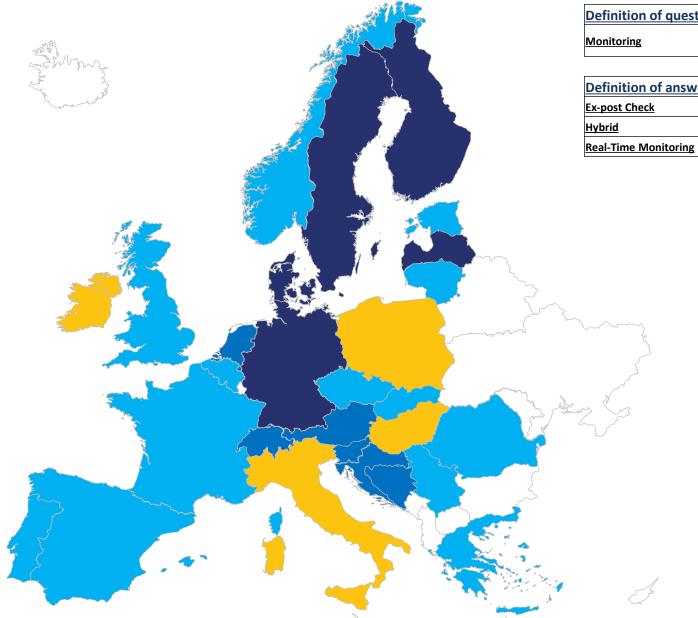




Definition of question		
Cost Recovery Scheme	From whom are the costs recovered.	
Definition of answer		
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.	
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.	

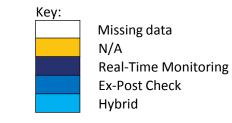






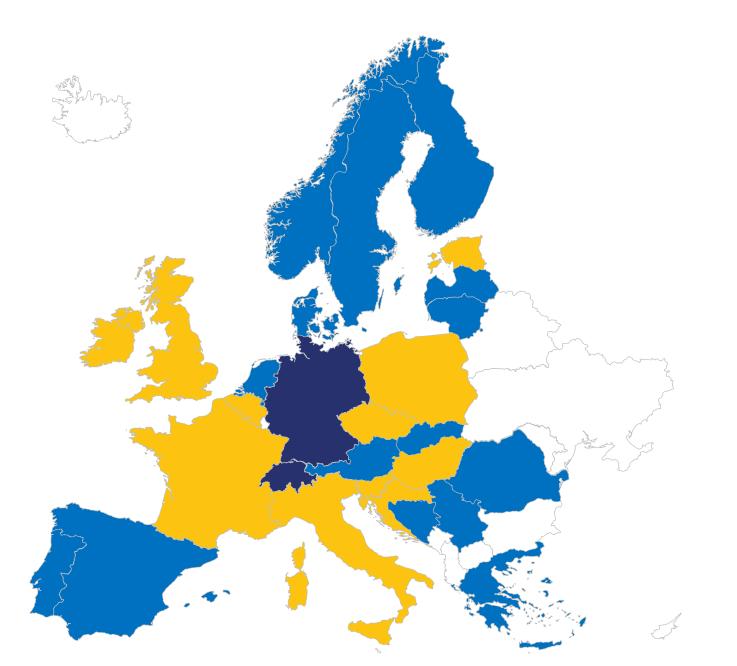
<b>Definition of question</b>	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.

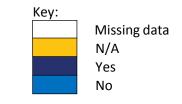
Monitoring of delivery of ancillary services in real time.





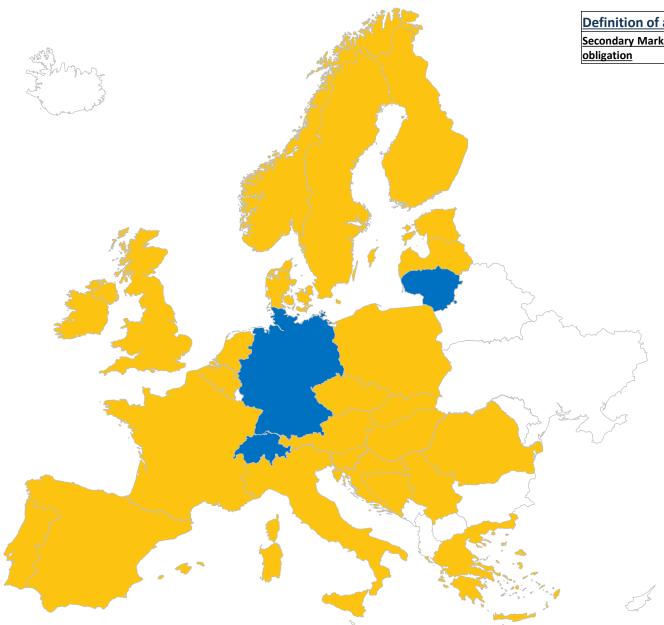
### Frequency Restoration Reserve (Manual) - Energy - Transfer of obligation allowed



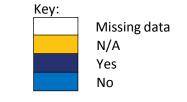




### Frequency Restoration Reserve (Manual) - Energy - Obl. allowed, organised secondary market exists

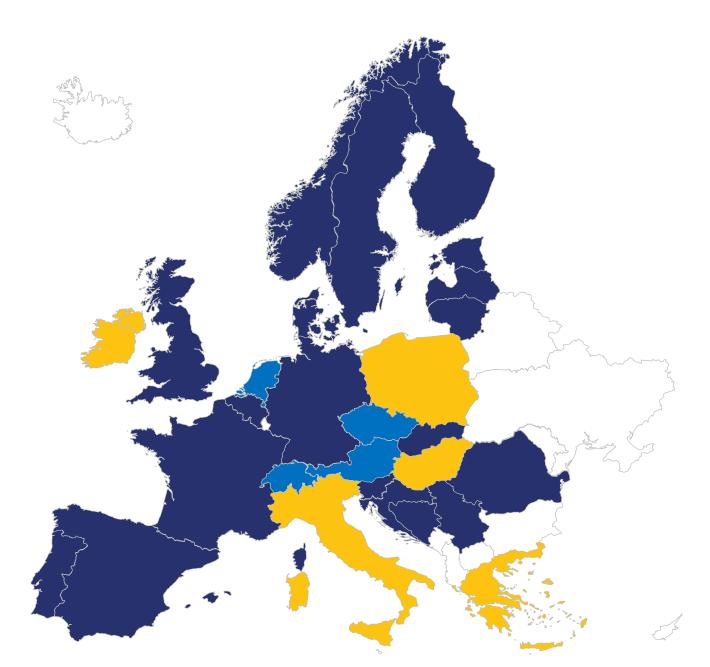


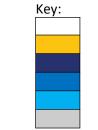
Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.





#### **Frequency Restoration Reserve (Manual) - Energy - Partially activated product**

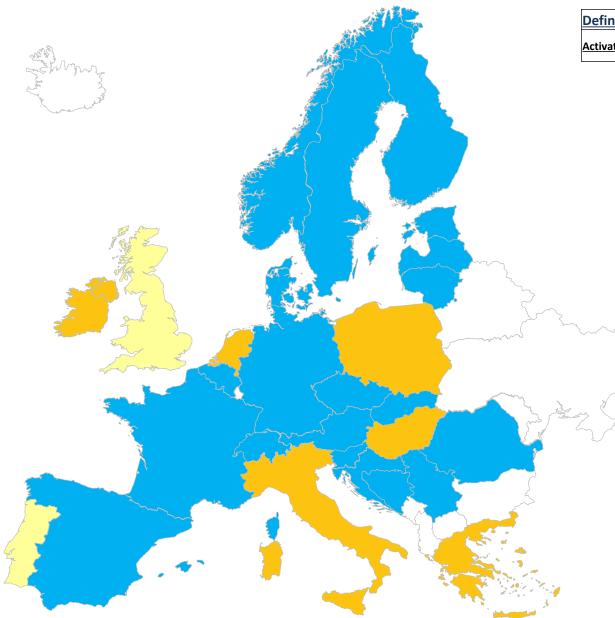




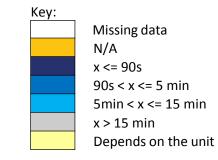
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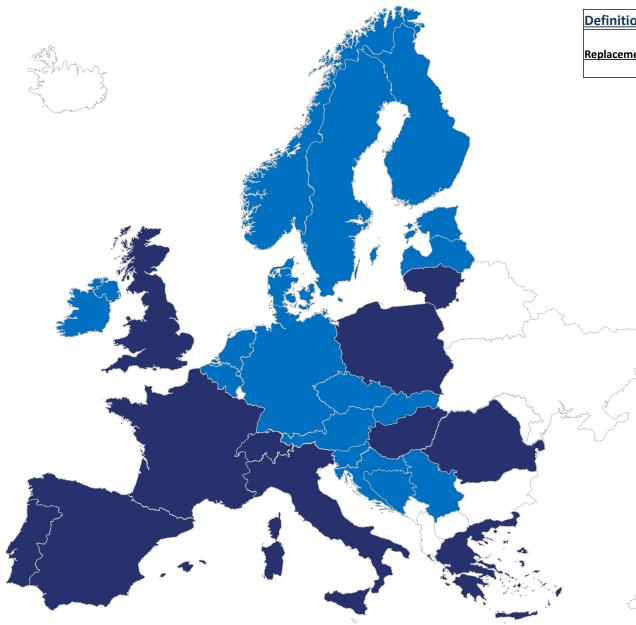
#### Frequency Restoration Reserve (Manual) - Energy - Activation time of FRRm from 0 to max



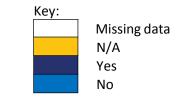
Definition of question	
Activation Time	Activation Time means the period of time between receipt of a valid instruction by the Activation Optimisation Function and the end of ramping to meet that instruction.





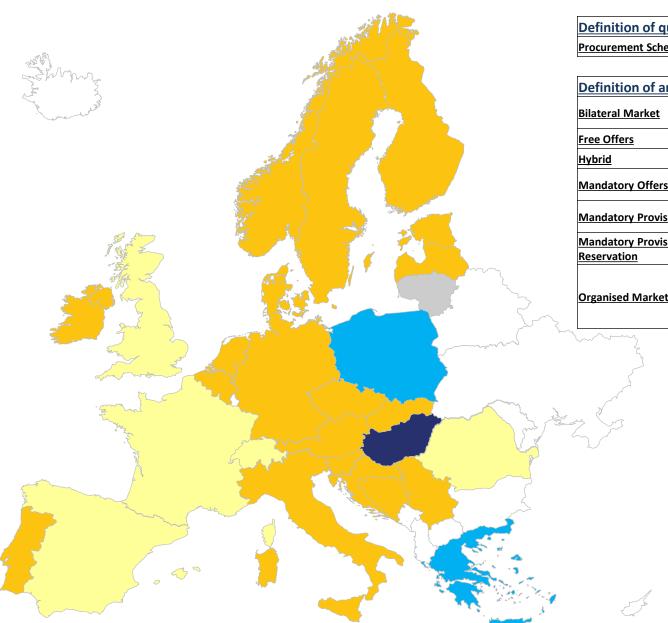


Definition of answer	
Replacement Reserve (RR)	Replacement Reserves (RR) means the reserves used to restore/support the required level of FRR to be prepared for further system imbalances. This category includes operating reserves with activation time from Time to Restore Frequency up to hours.





#### **Replacement Reserve - Capacity - Procurement Scheme**

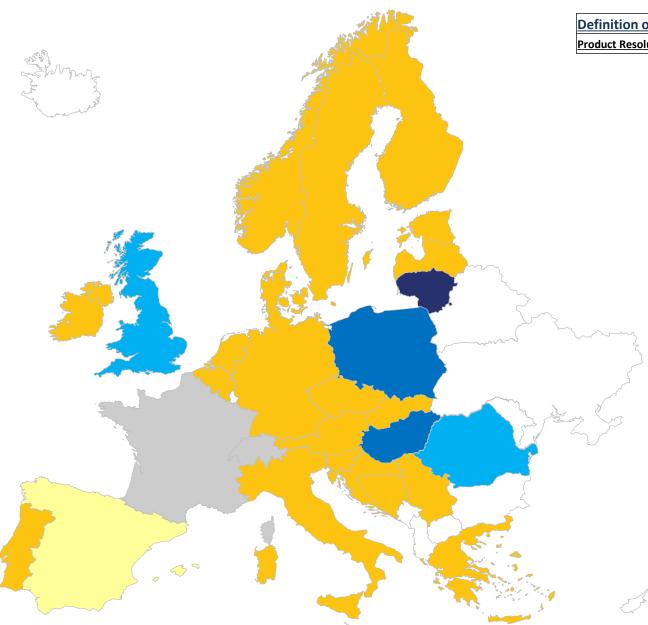


efinition of question	
ocurement Scheme	Background of the offer, which is closest to the real operation time.
efinition of answer	
ateral Market	A grid user and TSO negotiate a contract regarding the offered service and price/price system.
ee Offers	Non-regulated offers.
brid	Combination.
andatory Offers	Generators connected to the grid are obligated to offer the remaining capacity/available capacity.
andatory Provision	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
andatory Provision without servation	It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
ganised Market	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.

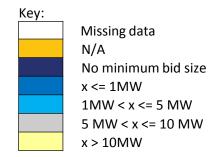
Missing data N/A Mandatory Offers Mandatory Provision Mandatory Provision without Reservation **Bilateral Market** Organised Market Hybrid Other Pre-contracted Offers only Pre-contracted and Mandatory Offers Pre-contracted and Free Offers



**Replacement Reserve - Capacity - Product Resolution (in MW)** 

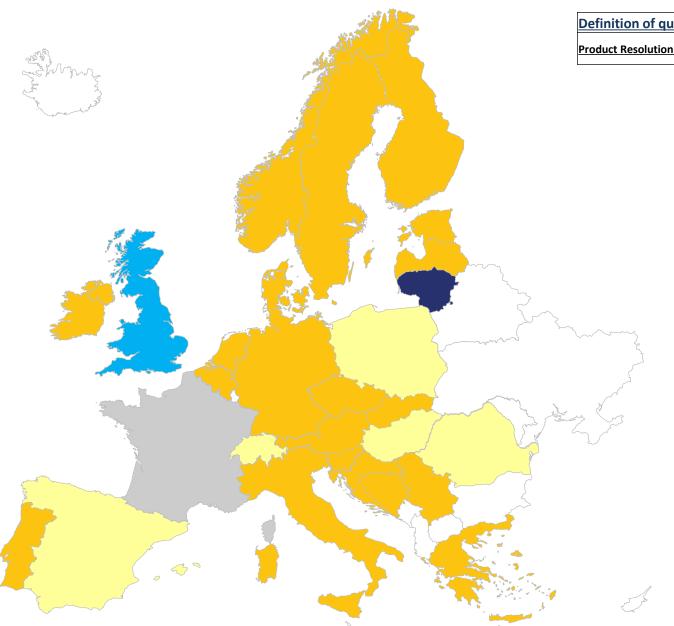


Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





### **Replacement Reserve - Capacity - Product Resolution (in time)**

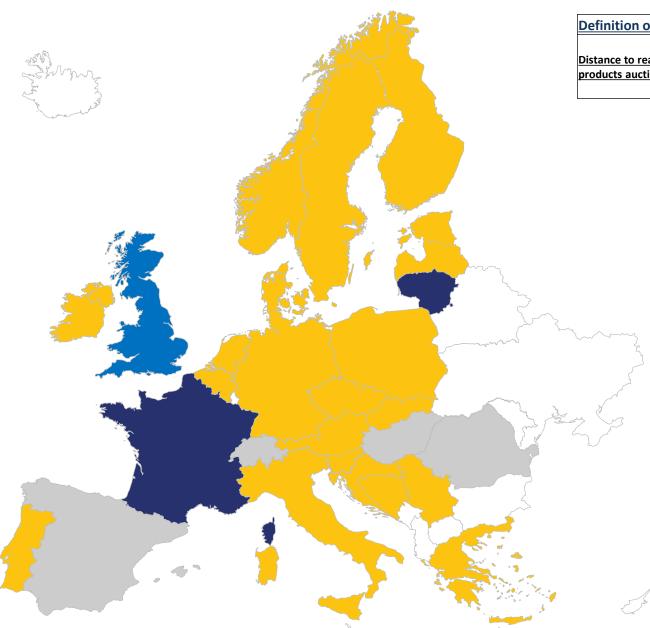


Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

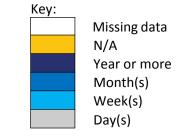




### **Replacement Reserve - Capacity - Distance to real time of reserve products auctions**

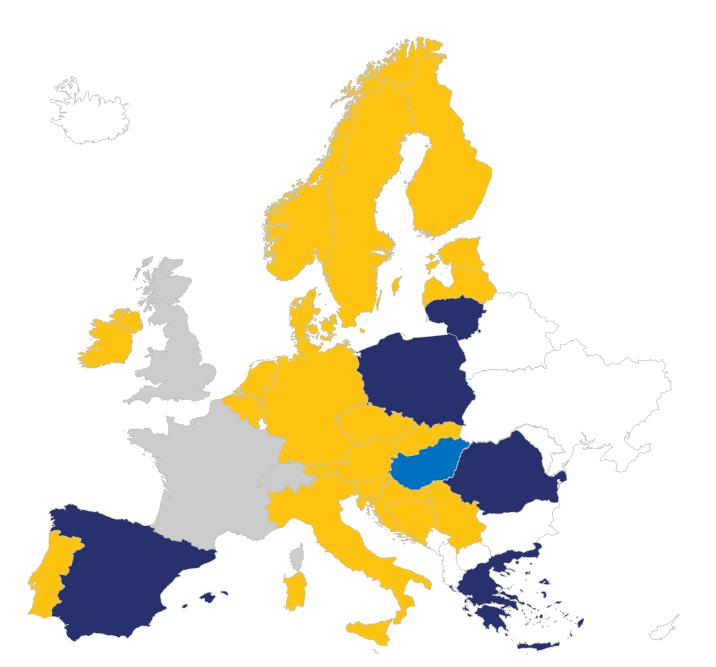


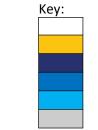
Definition of question	
Distance to real time of reserve products auctions	The time ahead from real time when auction/agreement for an specific balancing product takes place (for instance = 1 year in the case of a reserve agreement signed 1 year ahead of real time).





#### **Replacement Reserve - Capacity - Provider**

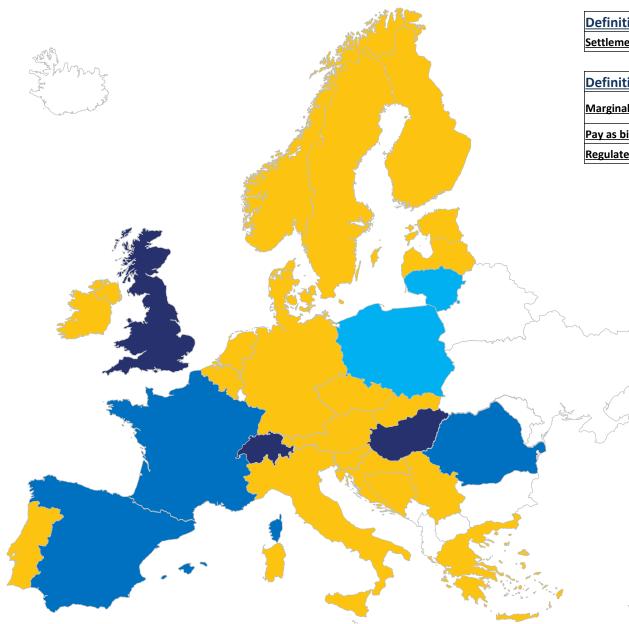




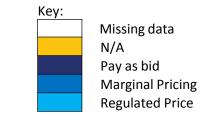
Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping



### **Replacement Reserve - Capacity - Settlement Rule**

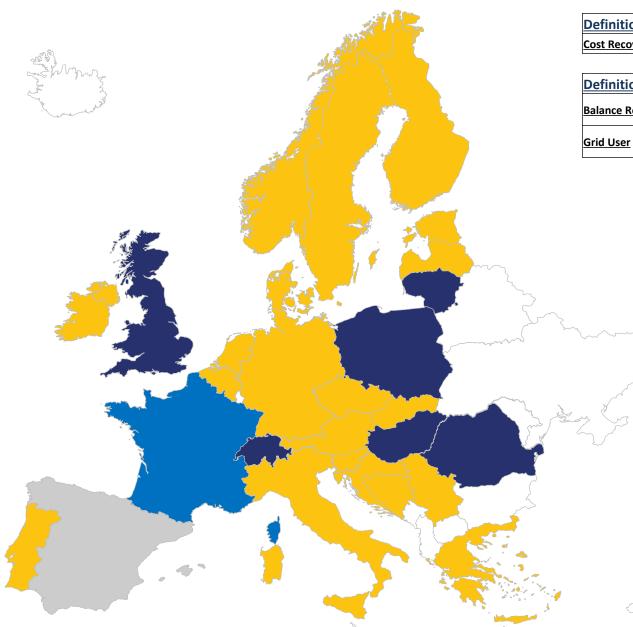


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.

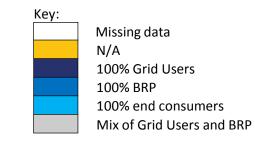




#### **Replacement Reserve - Capacity - Cost Recovery Scheme**

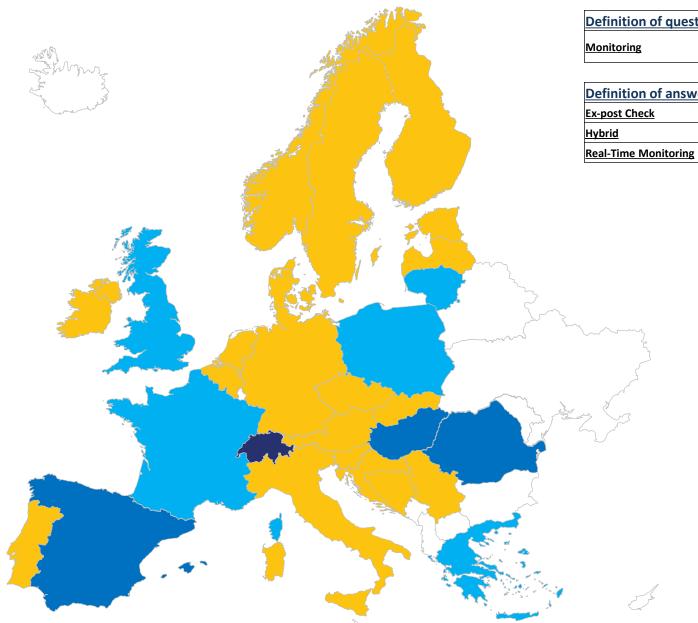


Definition of question	
Cost Recovery Scheme	From whom are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.



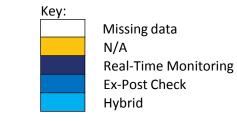


#### **Replacement Reserve - Capacity - Monitoring**

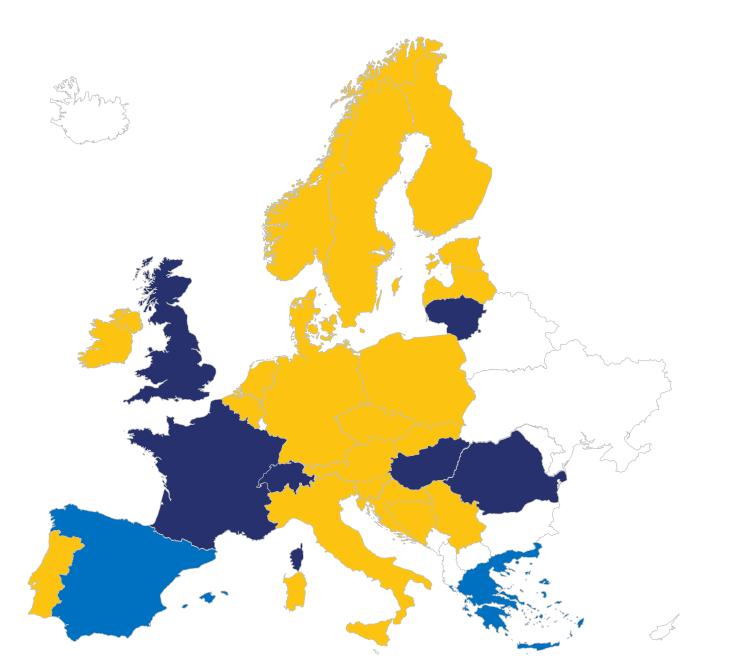


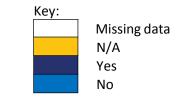
<b>Definition of question</b>	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.
Hybrid	Combination.

Monitoring of delivery of ancillary services in real time.



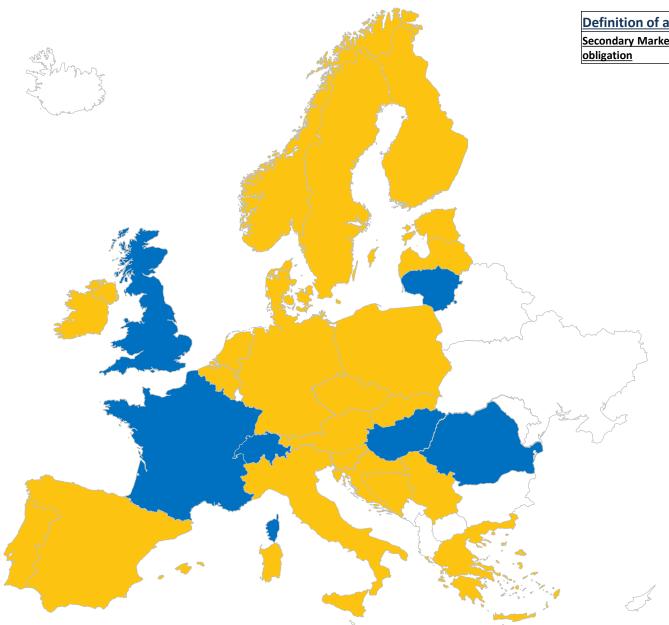




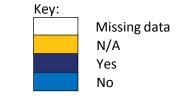




### Replacement Reserve - Capacity - Obl. allowed, organised secondary market exists

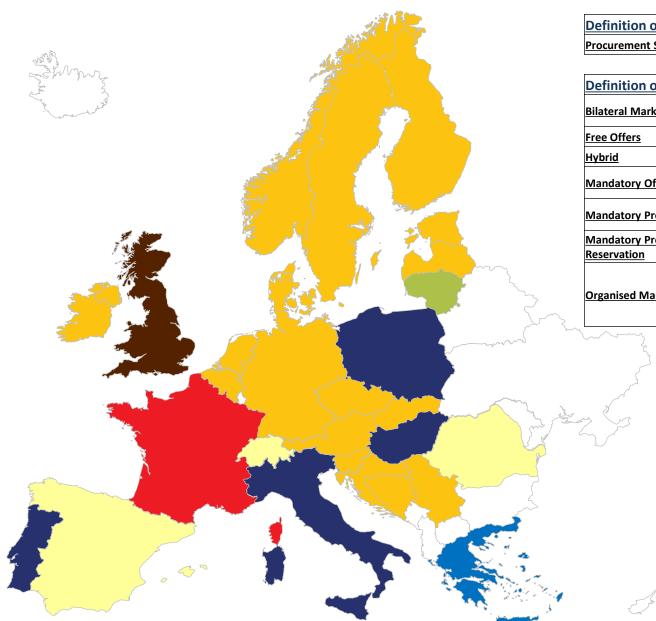


Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.





#### **Replacement Reserve - Energy - Procurement Scheme**



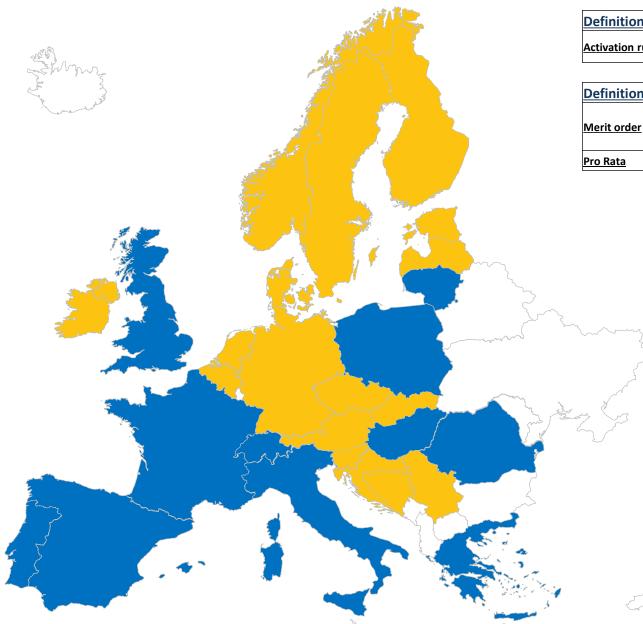
Definition of question	
Procurement Scheme	Background of the offer, which is closest to the real operation time.
Definition of answer	
Bilateral Market	A grid user and TSO negotiate a contract regarding the offered service and price/price system.
Free Offers	Non-regulated offers.
<u>Hybrid</u>	Combination.
Mandatory Offers	Generators connected to the grid are obligated to offer the remaining capacity/available capacity.
Mandatory Provision	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
Mandatory Provision without Reservation	It is mandatory for dispatchable units to be able to provide frequency cintainment reserve, but these units are not required to reserve capacity to provide this service.
Organised Market	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.

#### Key:

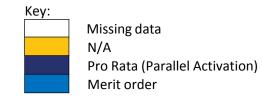
Missing data
N/A
Mandatory Offers
Mandatory Provision
Mandatory Provision without Reservation
Bilateral Market
Organised Market
Hybrid
Other
Pre-contracted Offers only
Pre-contracted and Mandatory Offers
Pre-contracted and Free Offers



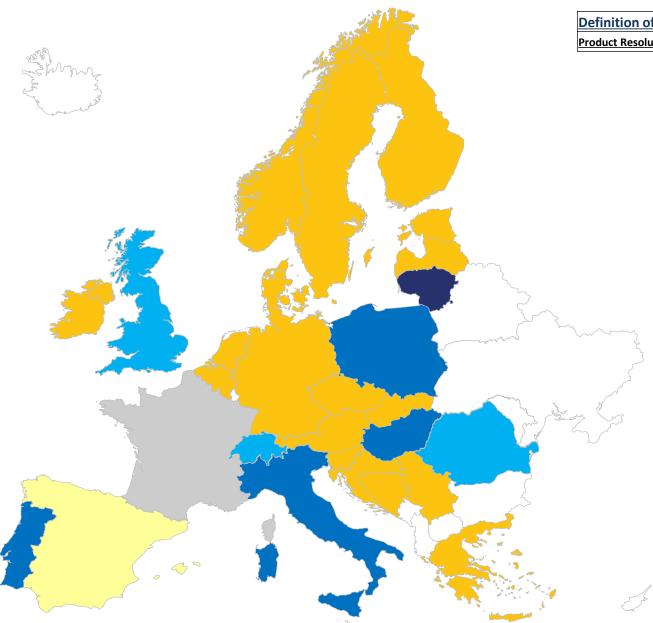
### **Replacement Reserve - Energy - Activation Rule**



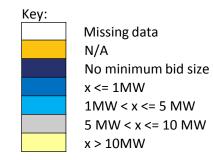
Definition of question	1
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Merit order	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata	In Proportion (Parallel Activation).



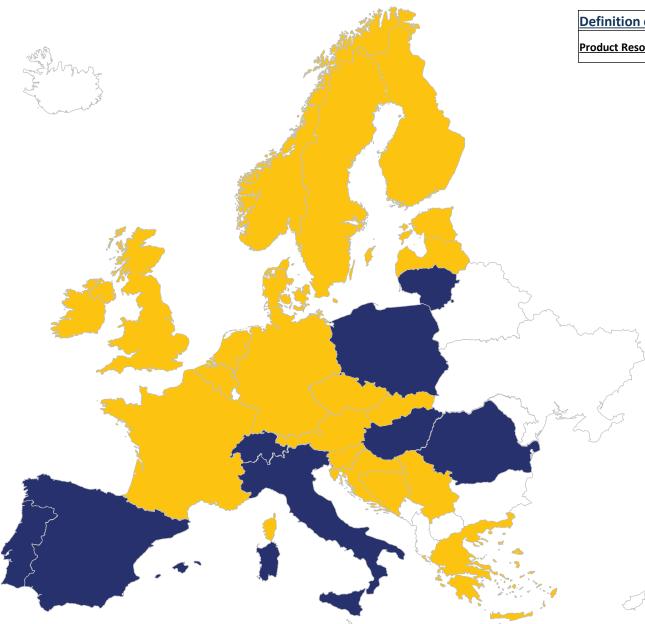




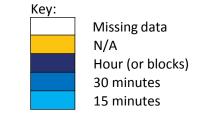
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.



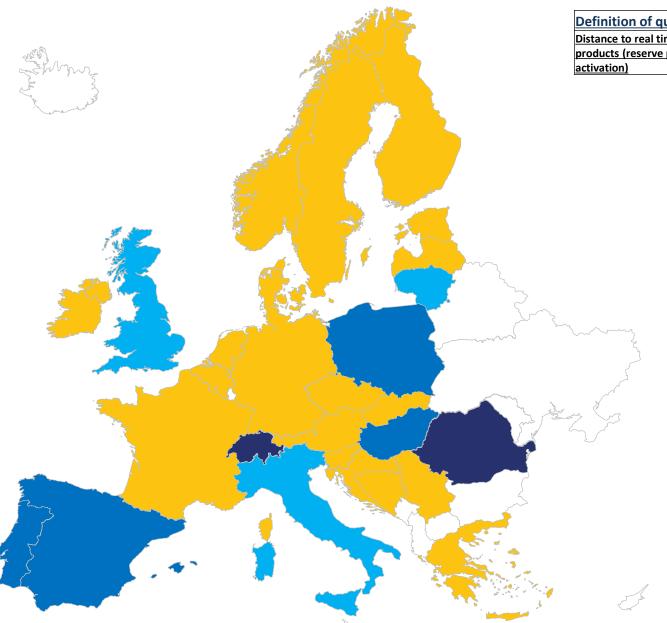




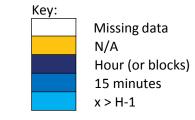
Definition of question	
Product Resolution (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).





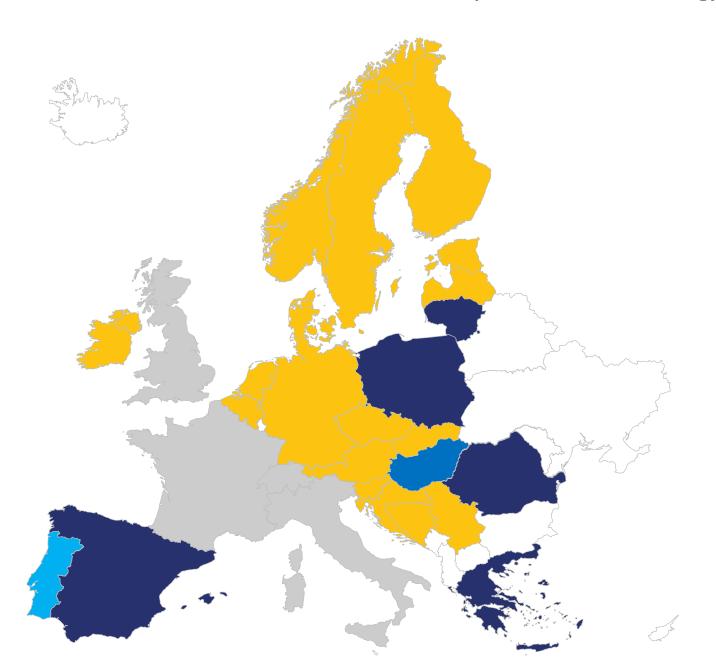


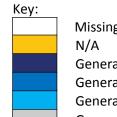
Definition of question	
products (reserve products	The time ahead from real time when TSO activates a given product (for instance 15 minutes in the case of mFRR/tertiary energy).





#### **Replacement Reserve - Energy - Provider**

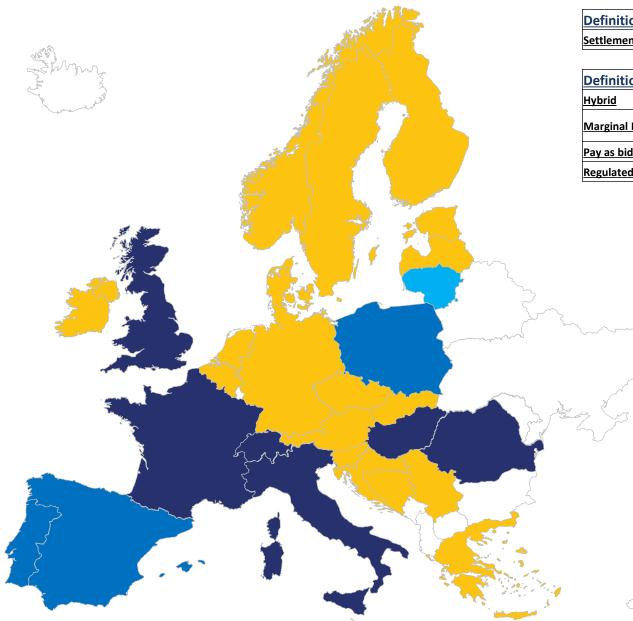




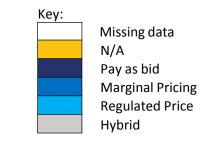
Missing data N/A Generators Only Generators + Load Generators + Pump Storage units pumping Generators + Load + Pump Storage units pumping



### **Replacement Reserve - Energy - Settlement Rule**

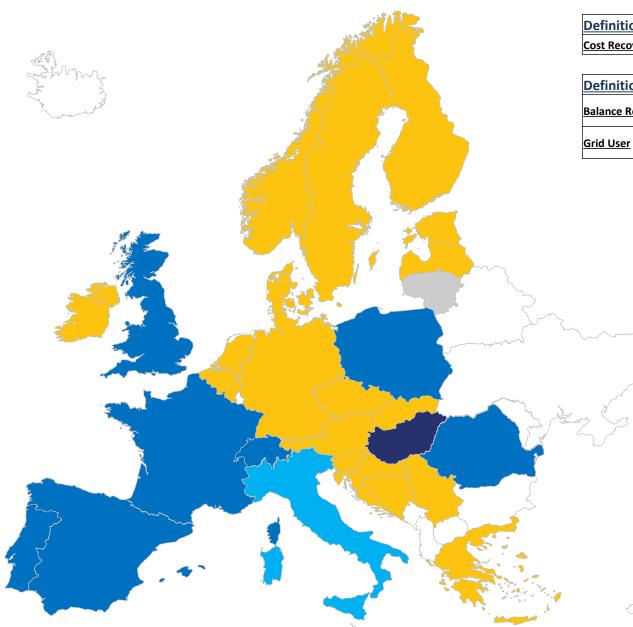


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination.
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.

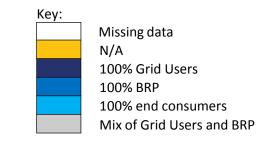




### **Replacement Reserve - Energy - Cost Recovery Scheme**

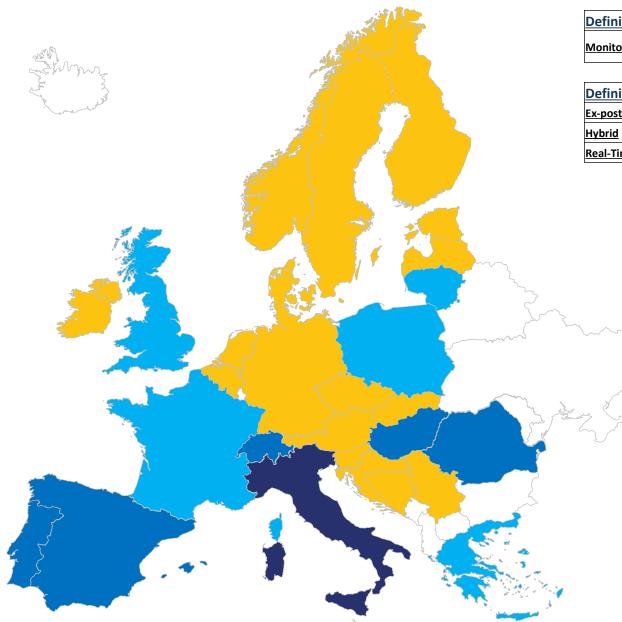


Definition of question	
Cost Recovery Scheme	From whom are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.



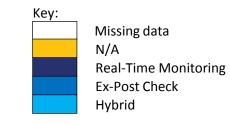


### **Replacement Reserve - Energy - Monitoring**

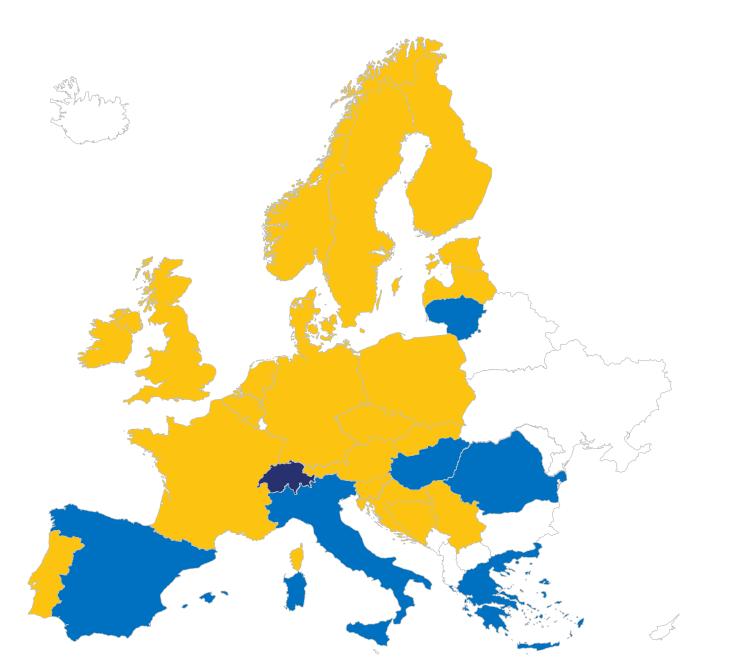


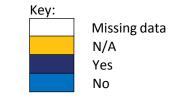
<b>Definition of question</b>	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.

Ex-post check	when the monitoring of performance of plant carried out after the event.
Hybrid	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.



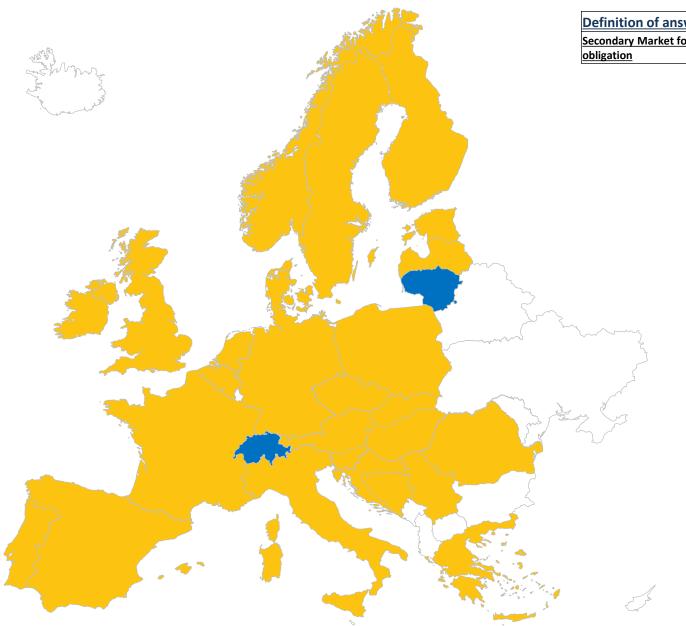




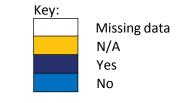




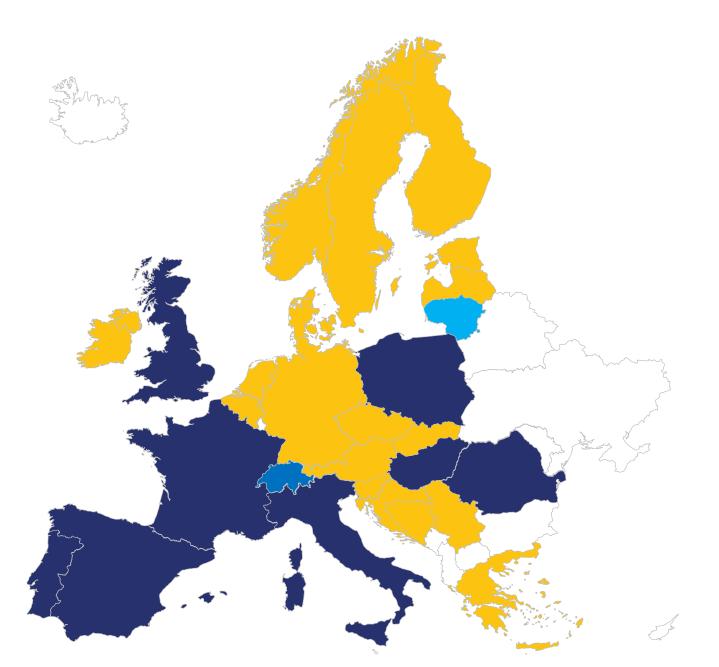
### Replacement Reserve - Energy - Obl. allowed, organised secondary market exists

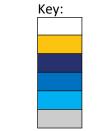


Definition of answer	
Secondary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO) to
obligation	ensure the prescribed reserve amount of the TSO.





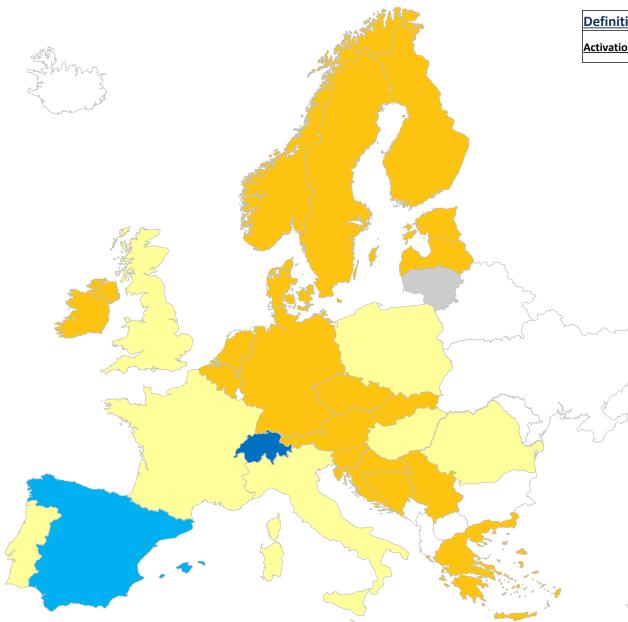




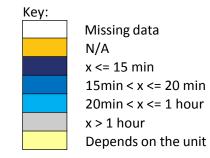
Missing data N/A Yes, in all directions No in none direction Only in upward direction Only in downward direction



#### **Replacement Reserve - Energy - Activation time of RR from 0 to max**



Definition of question	
Activation Time	Activation Time means the period of time between receipt of a valid instruction by the Activation Optimisation Function and the end of ramping to meet that instruction.



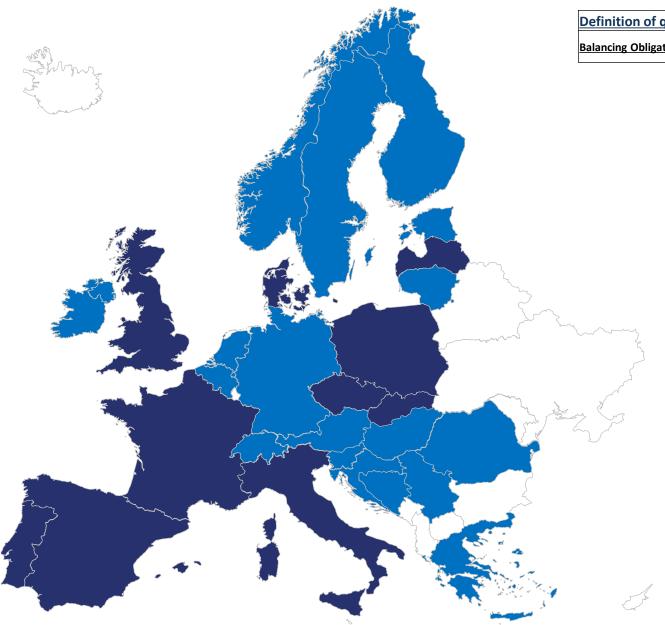




# Imbalance settlement

(Referring to questions of AS survey from IS1.0 to IS15.0)



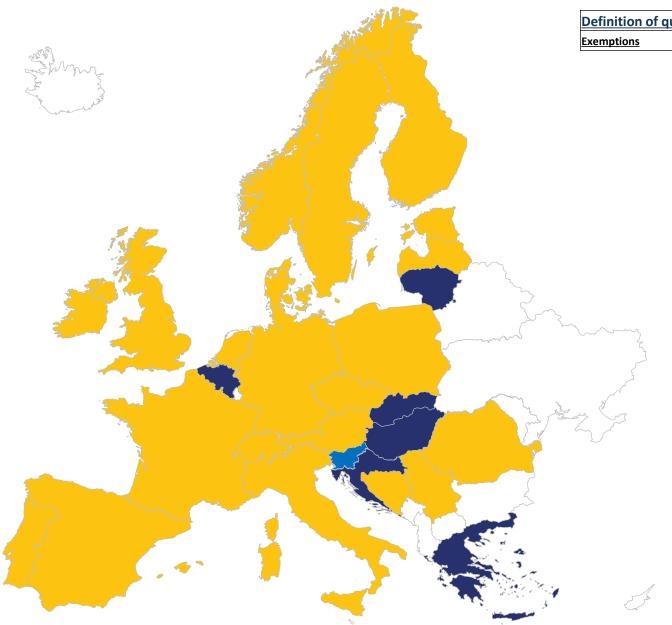


Definition of question	
Balancing Obligation	Balancing obligation may apply, when the Balance Responsible Party makes imbalanced volume.

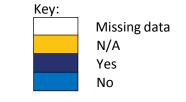




Imbalance settlement - Exemptions for RES

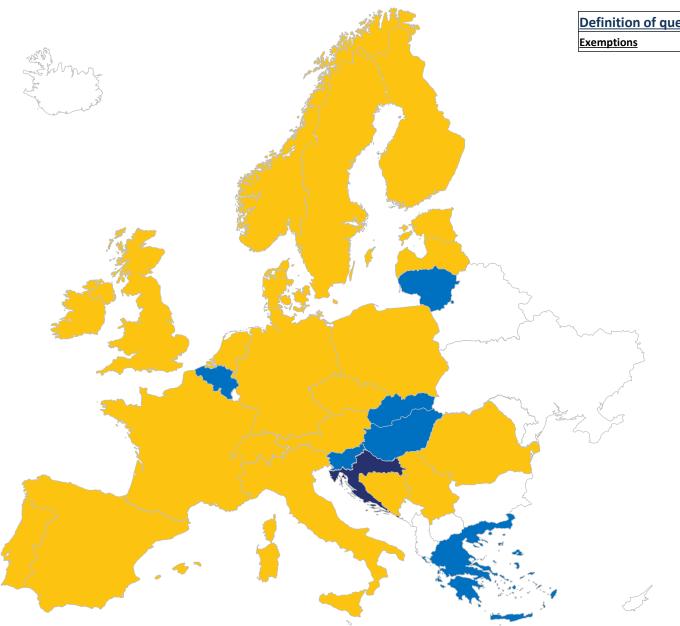


Definition of question	
Exemptions	Those parties that do not have a balancing obligation.

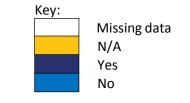




## Imbalance settlement - Exemptions for Generators licensed for the AS market

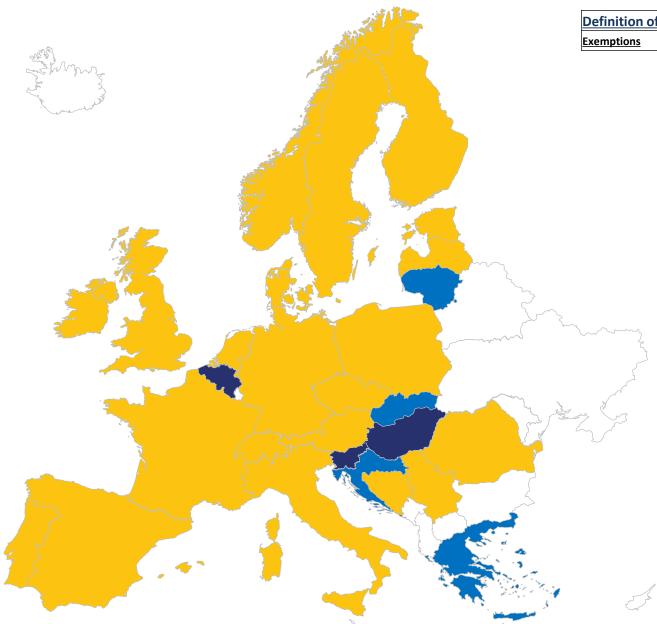


Definition of question	
Exemptions	Those parties that do not have a balancing obligation.

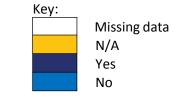




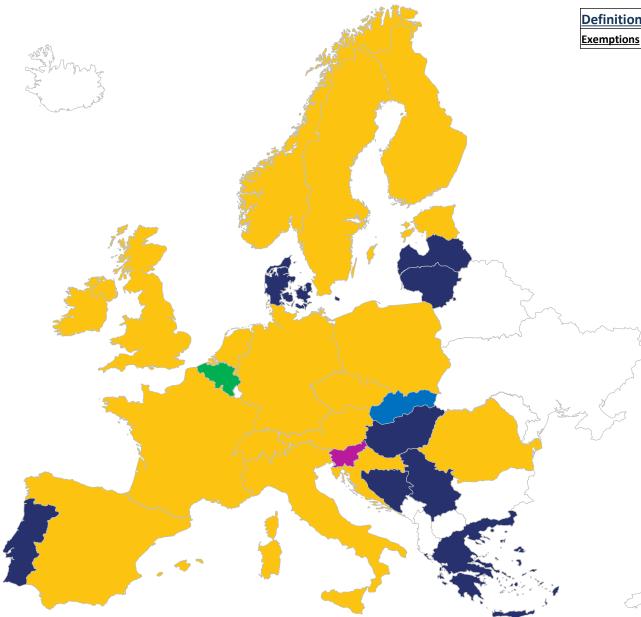
Imbalance settlement - Exemptions for Other



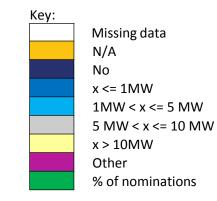
Definition of question	
Exemptions	Those parties that do not have a balancing obligation.



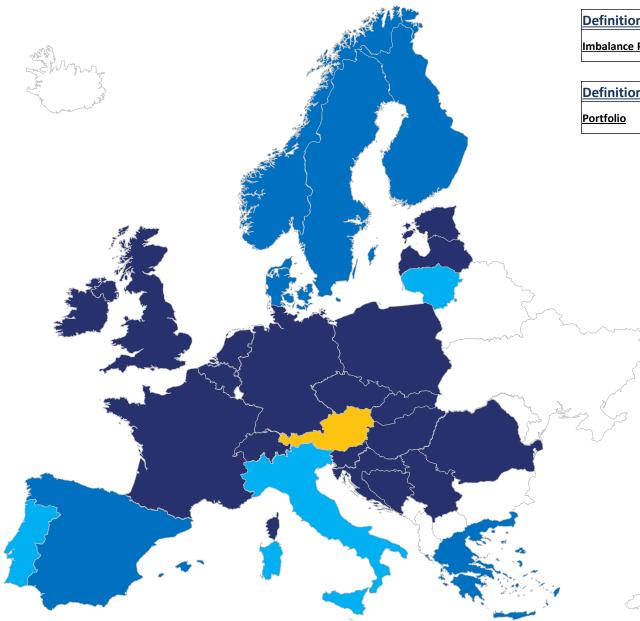




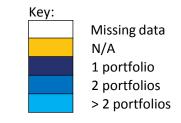
Definition of question	
Exemptions	Those parties that do not have a balancing obligation.







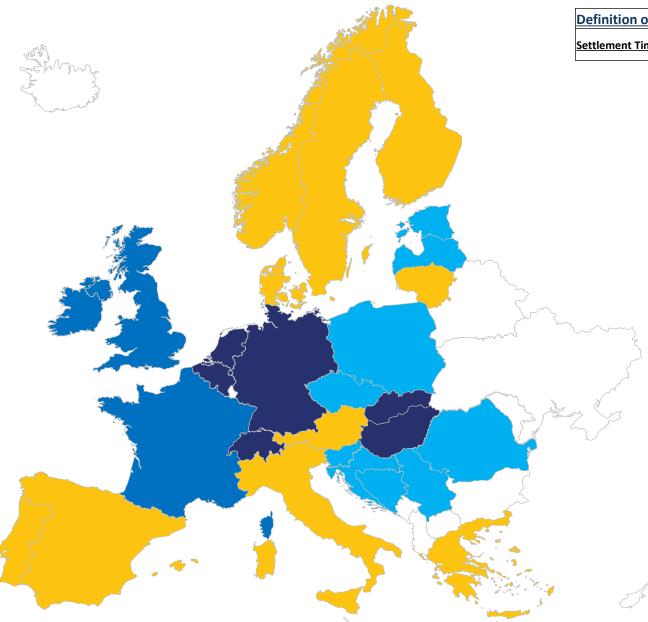
Definition of question	
Imbalance Portfolios	A fundamental property of local market design is the number of Imbalance Volumes to be calculated, attributed and charged to BRP's (Market) per settlement time unit.
Definition of answer	
<u>Portfolio</u>	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.



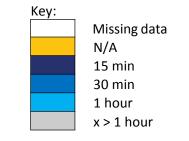


TSO	Answer
Litgrid	<ol> <li>Consumption portfolio</li> <li>Generation portfolio</li> <li>Cross border trade with 3rd countries portfolio.</li> </ol>
REN	For generator the imbalance is calculated by imbalance area. A market player can have more than one imbalance area.
Terna	In Italy we calculate an imbalance volume for each time unit.

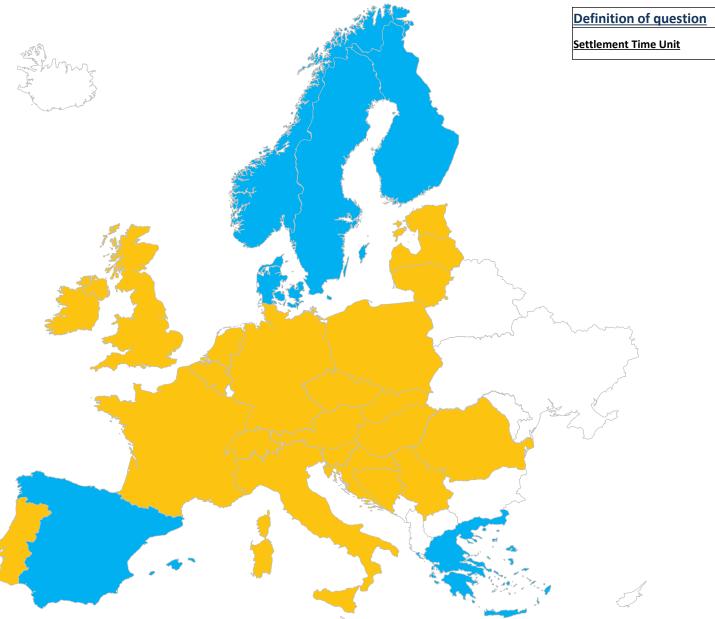




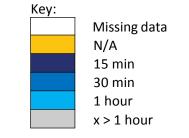
Definition of question	
Settlement Time Unit	The unit of settlement that is applied to the quantities in which the time series is expressed.



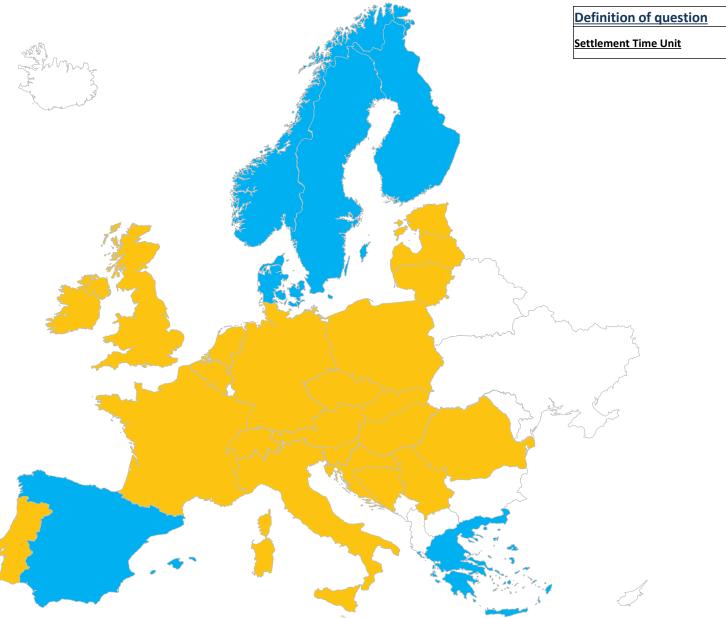




Definition of question	
Settlement Time Unit	The unit of settlement that is applied to the quantities in which the time series is expressed.





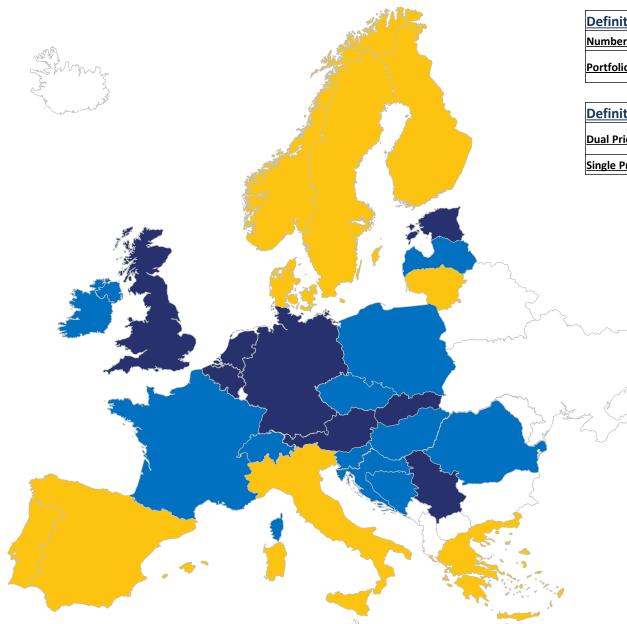


Definition of question	
Settlement Time Unit	The unit of settlement that is applied to the quantities in which the time series is expressed.





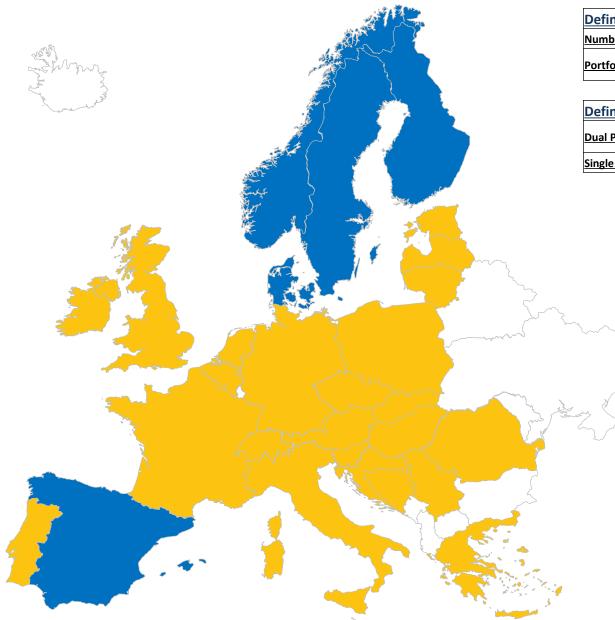
## Imbalance settlement - Number of Prices - If 1 portfolio



Definition of question	
Number of Prices	Number of prices which are owed by the portfolio(s).
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Dual Pricing	Prices dependent on deviation direction of specific BRP type and deviation direction of System or Control Area Imbalance.
Single Pricing	Price independent from deviation direction, one side pays, the other gets paid.



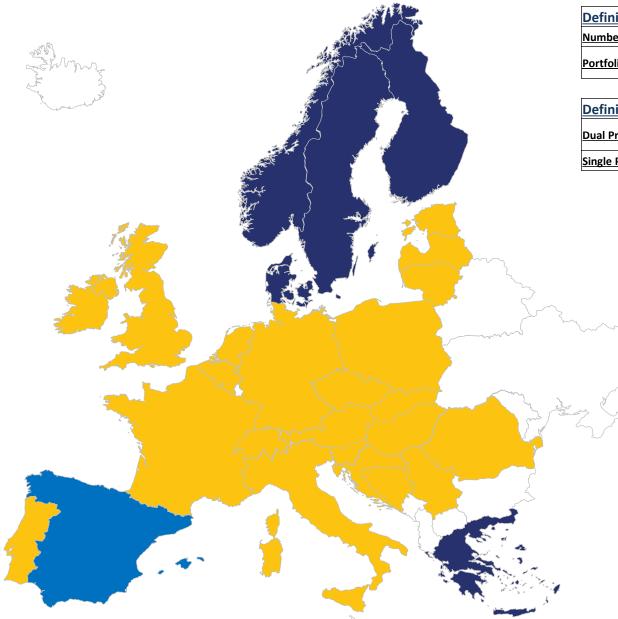




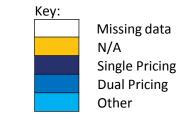
Definition of question	
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Dual Pricing	Prices dependent on deviation direction of specific BRP type and deviation direction of System or Control Area Imbalance.
Single Pricing	Price independent from deviation direction, one side pays, the other gets paid.





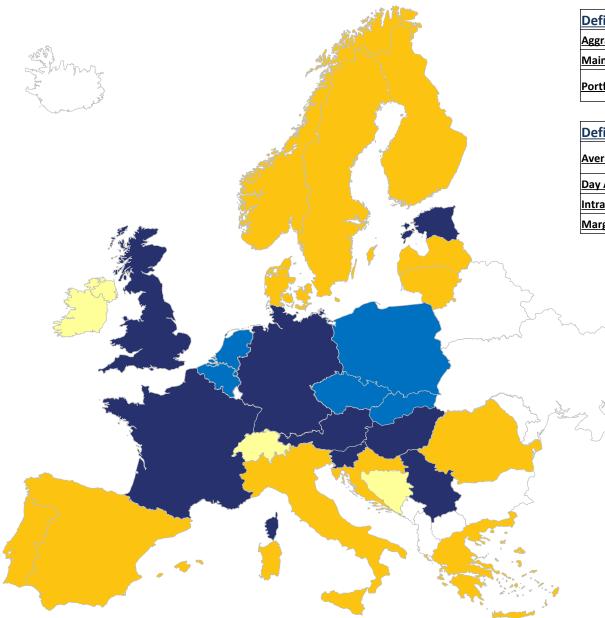


<b>Definition of question</b>	<u>1</u>
Number of Prices	Number of prices which are owed by the portfolio(s).
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Dual Pricing	Prices dependent on deviation direction of specific BRP type and deviation direction of System or Control Area Imbalance.

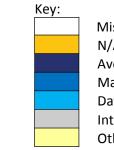




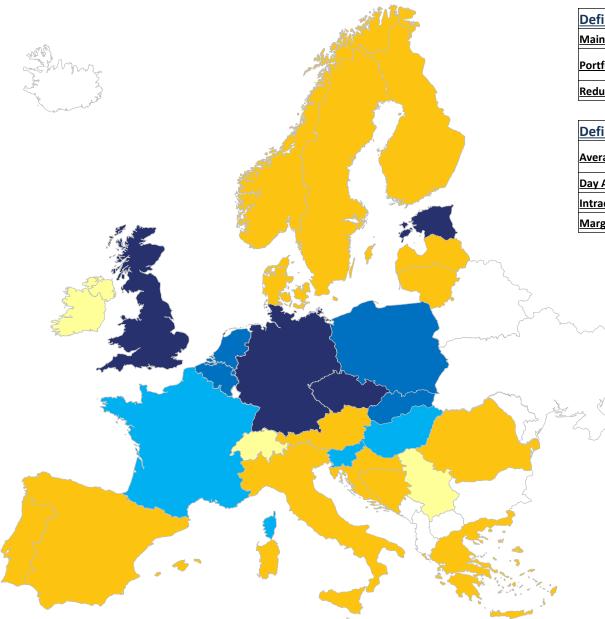
Imbalance settlement - Main comp. of Imb. Prices - If 1 portfolio - Aggravating imb.



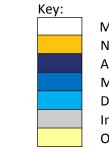
Definition of question	
Aggravating Imbalance	Imbalance volumes are increasing.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





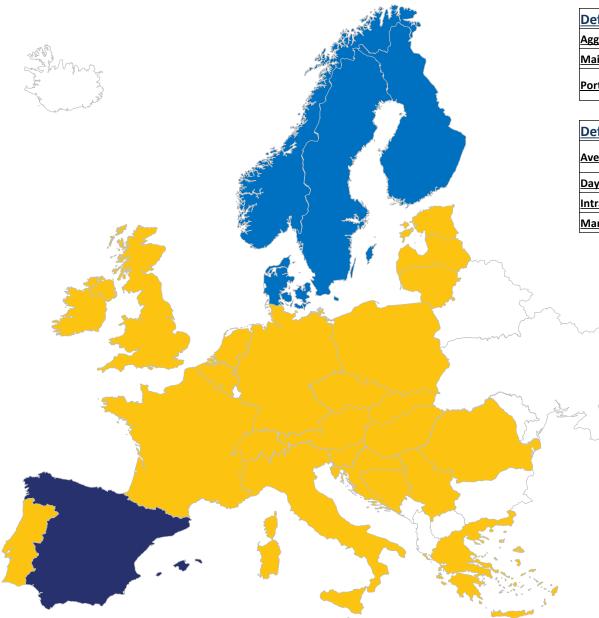


Definition of question	
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Reducing Imbalance	Imbalance volumes are decreasing.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.

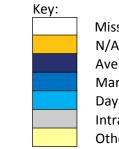




Imbalance settlement - Main comp. of Imb. Prices - If 2 portfolios - For generation "aggravating imb."

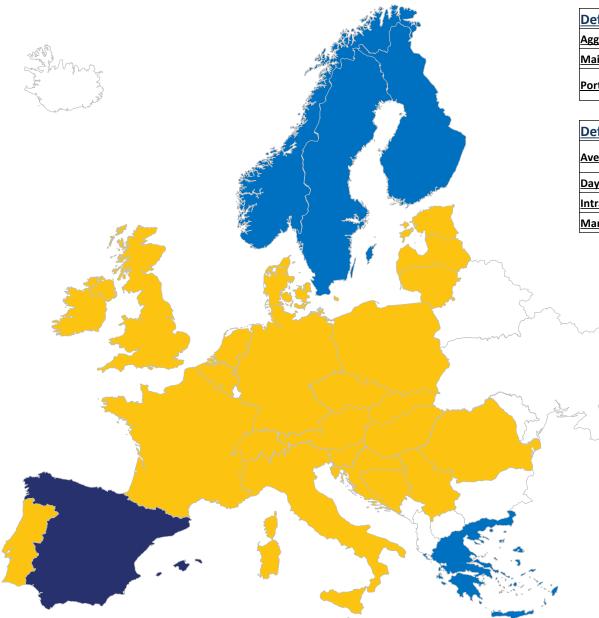


Definition of question	
Aggravating Imbalance	Imbalance volumes are increasing.
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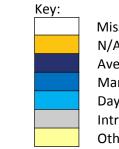




Imbalance settlement - Main comp. of Imb. Prices - If 2 portfolios - For consumption "aggravating imb."

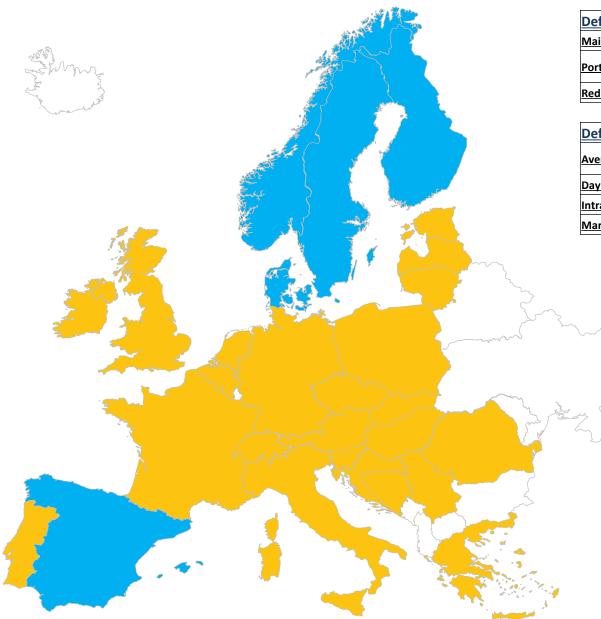


Definition of question	
Aggravating Imbalance	Imbalance volumes are increasing.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
<u>Portfolio</u>	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
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Marginal Control Energy Price	The highest price, which can be acceptable.

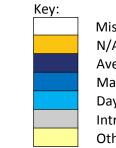




Imbalance settlement - Main comp. of Imb. Prices - If 2 portfolios - For generation "reducing imb."



Definition of question	
Main component of Imbalance Price	The component that determines imbalance charges most of the time.
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Reducing Imbalance	Imbalance volumes are decreasing.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.

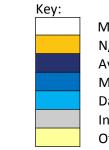




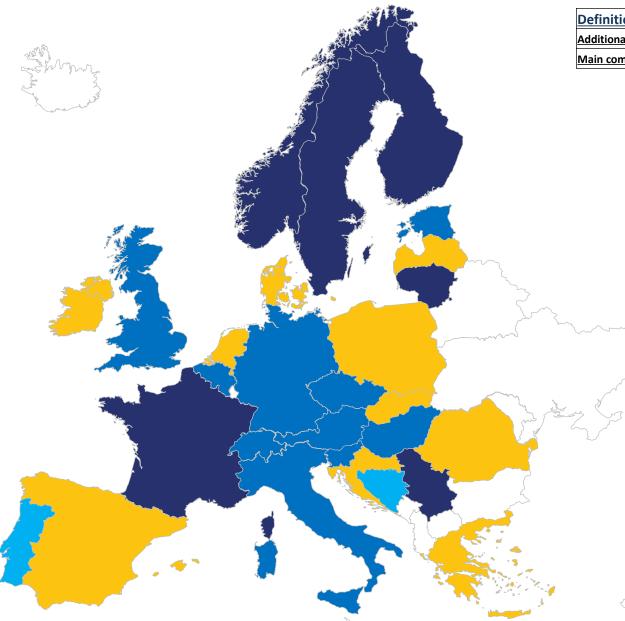
Imbalance settlement - Main comp. of Imb. Prices - If 2 portfolios - For consumption "reducing imb."



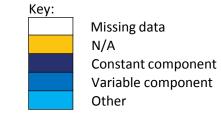
Definition of question	
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Reducing Imbalance	Imbalance volumes are decreasing.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.



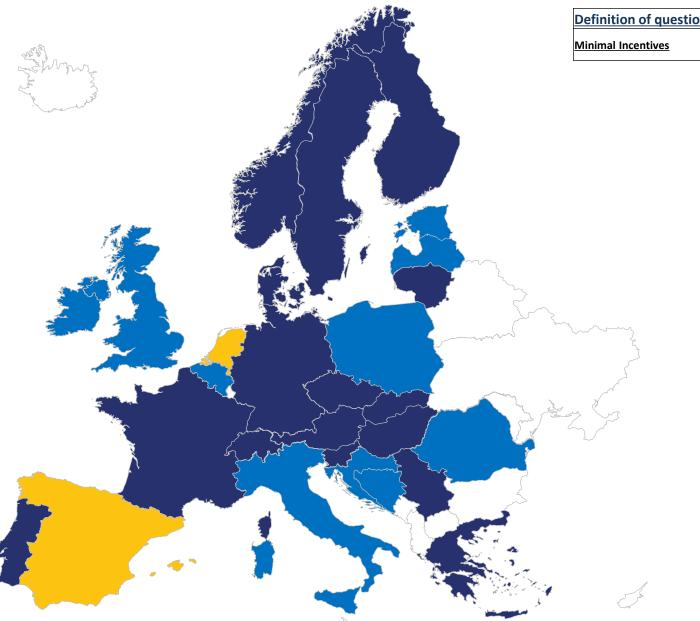




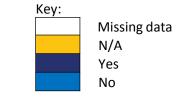
Definition of question	
Additional Components	Other components which determine imbalance charges.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.





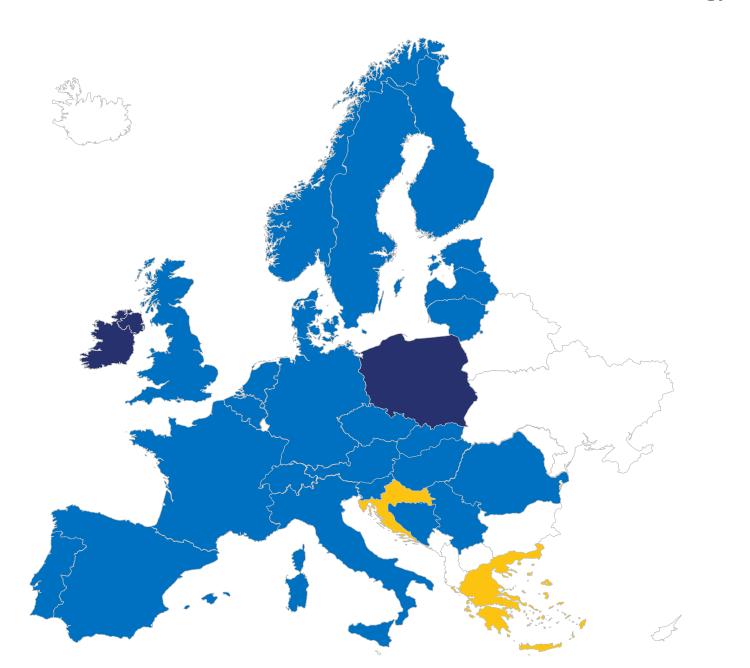


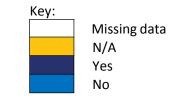
Definition of question	
Minimal Incentives	Minimal incentives means that there is some method which leads the BRPs to balance their schedules.



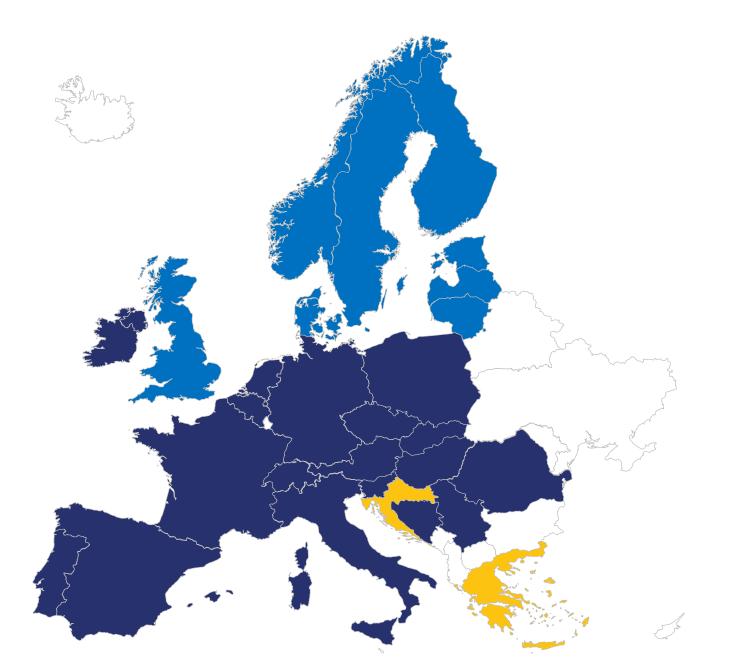


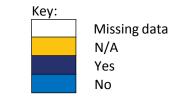
Imbalance settlement - Control Energy Prices used - FCR





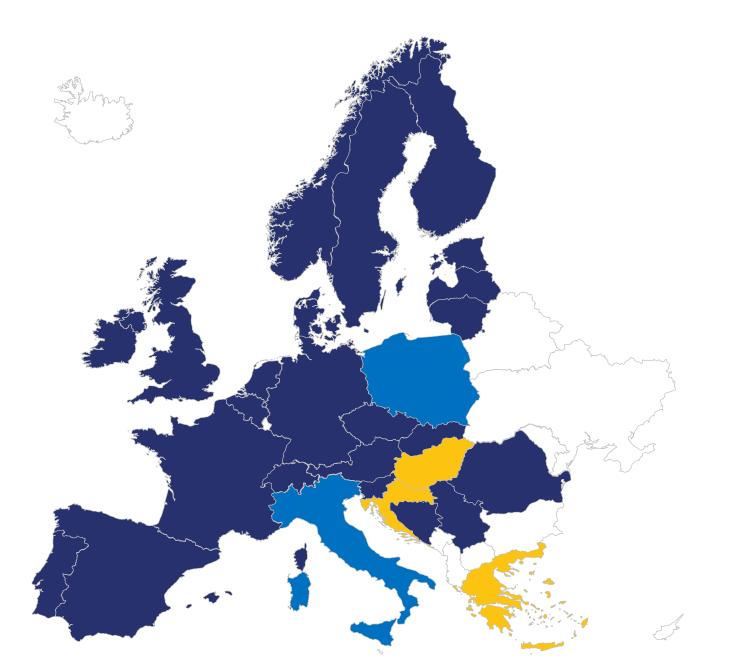


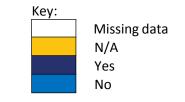






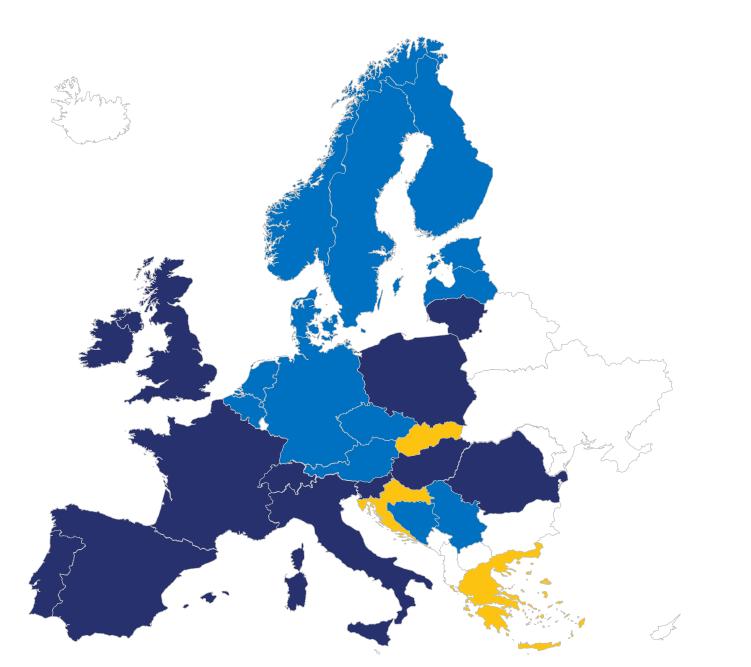
Imbalance settlement - Control Energy Prices used - FRR (Manual)

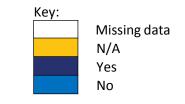




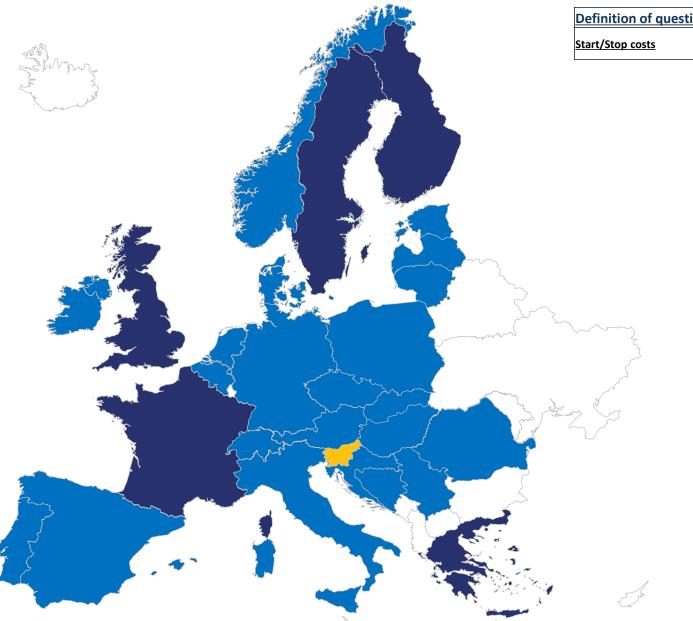


Imbalance settlement - Control Energy Prices used - RR

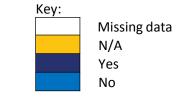






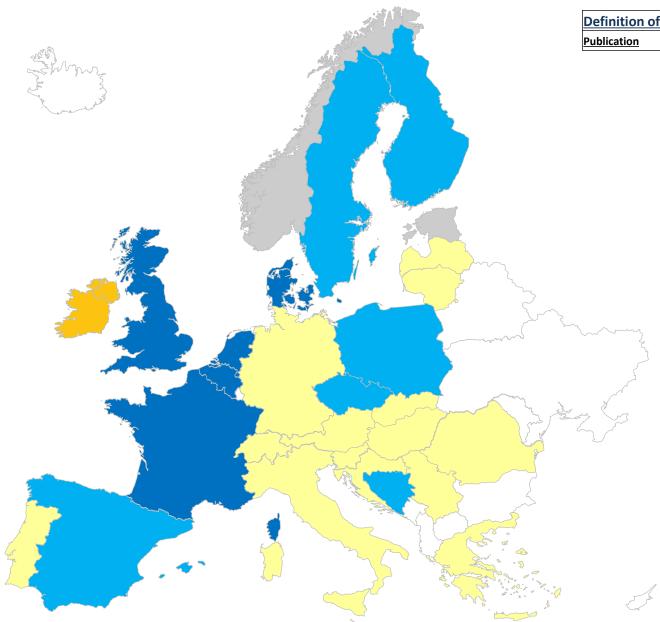


Definition of question	
Start/Stop costs	Starting and stoppping of the power plants have costs, which can be included in the imbalance charges.

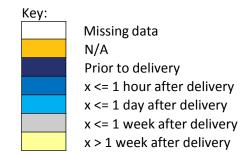




#### **Imbalance settlement - Publication**

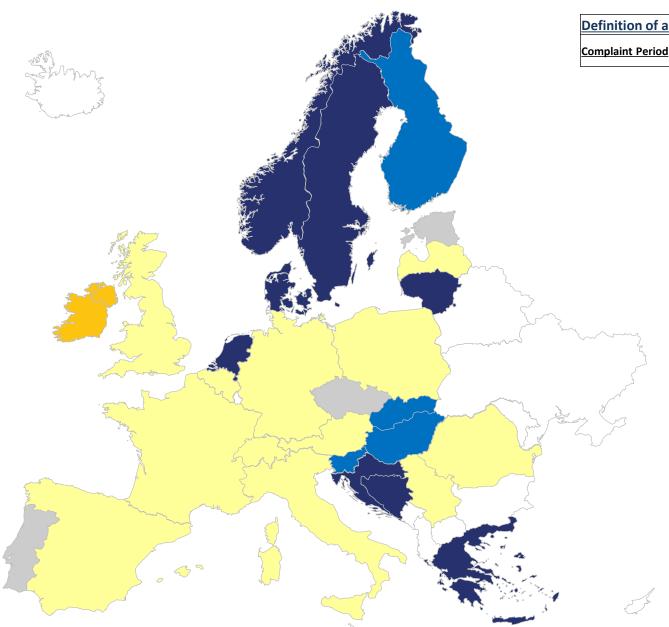


Definition of question	
Publication	Definitive imbalance charges are published.

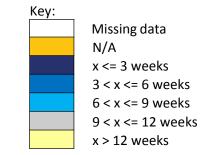




Imbalance settlement - Complaint Period

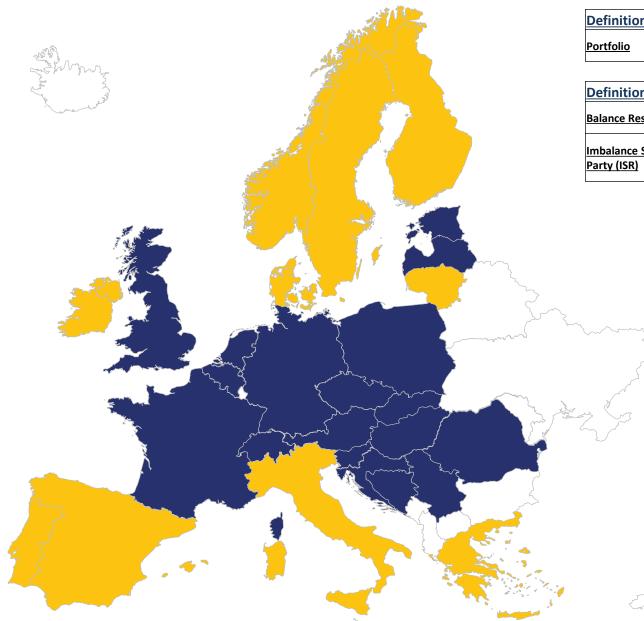


Definition of answer	
Complaint Period	Length of time for which complaints can be made which will be considered in relation to settlement (after the finalised data are produced).

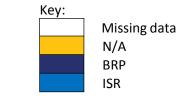




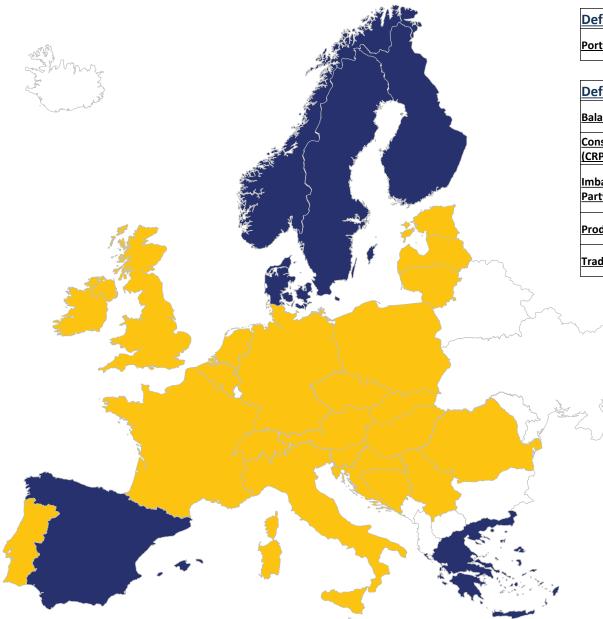
## Imbalance settlement - Settlement - If 1 portfolio



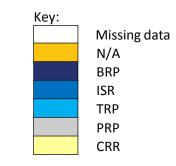
Definition of question	
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Imbalance Settlement Responsible Party (ISR)	A party that is responsible for settlement of the difference between the contracted quantifies and the realized quantifies of energy products for the BRPs in a Market Balance Area.



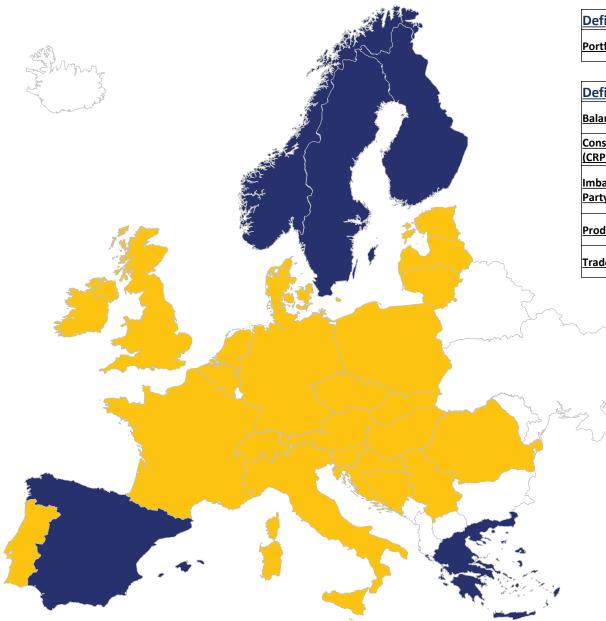




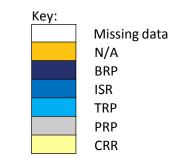
Definition of question	
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Consumption Responsible Party (CRP)	A party who can be brought to rights, legally and financially, for any imbalance between energy nominated and consumed for all associated Accounting Points.
Imbalance Settlement Responsible Party (ISR)	A party that is responsible for settlement of the difference between the contracted quantifies and the realized quantifies of energy products for the BRPs in a Market Balance Area.
Production Responsible Party (PRP)	A party who can be brought to rights, legally and financially, for any imbalance between energy nominated and produced for all associated Accounting Points.
Trade Responsible Party (TRP)	A party who can be brought to rights, legally and financially, for any imbalance between energy nominated and consumed for all associated Accounting Points.





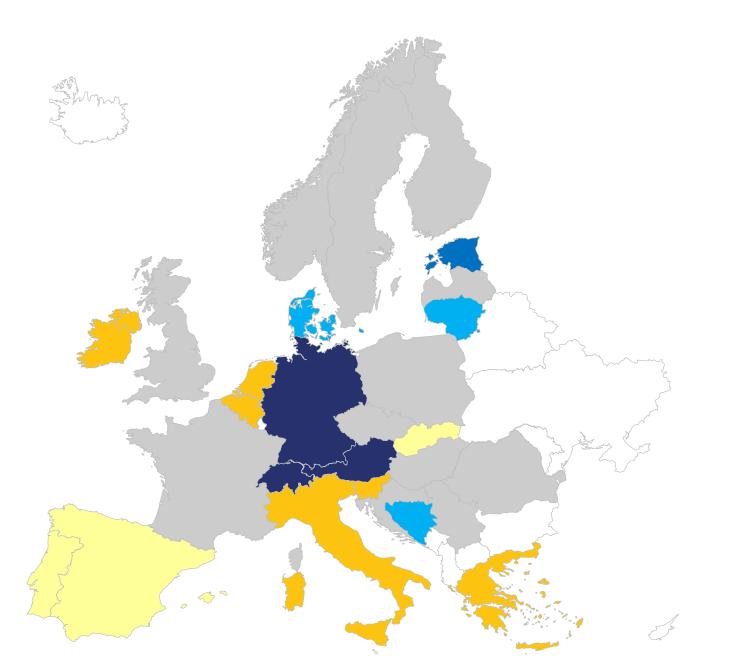


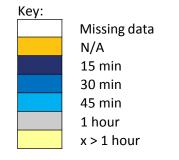
Definition of question	
Portfolio	A group of plant which could be a mix of generation, demand etc., which bid in aggregate into the relevant market.
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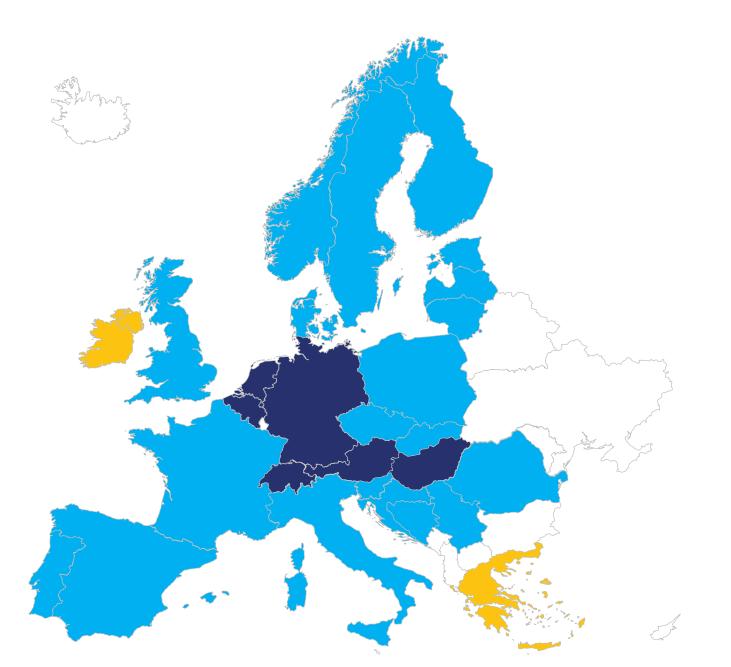
Imbalance settlement - Time before real time for BRP to carry out a re-schedule in Internal ID market

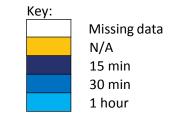






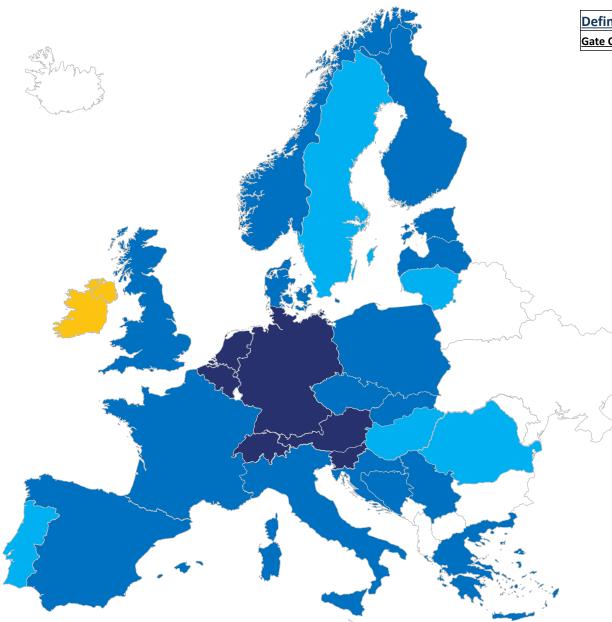
Imbalance settlement - Internal Intra Day Market time period



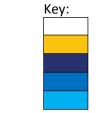




### Imbalance settlement - Can market participants change the approved schedules after Delivery?



D	efinition of answer	
G	ate Closure Times	Deadline for the participation to a given market or mechanism.



Missing data N/A Always (GCT after delivery) Never (GCT before delivery) Only in case of IT or any other problems (TSO approval)



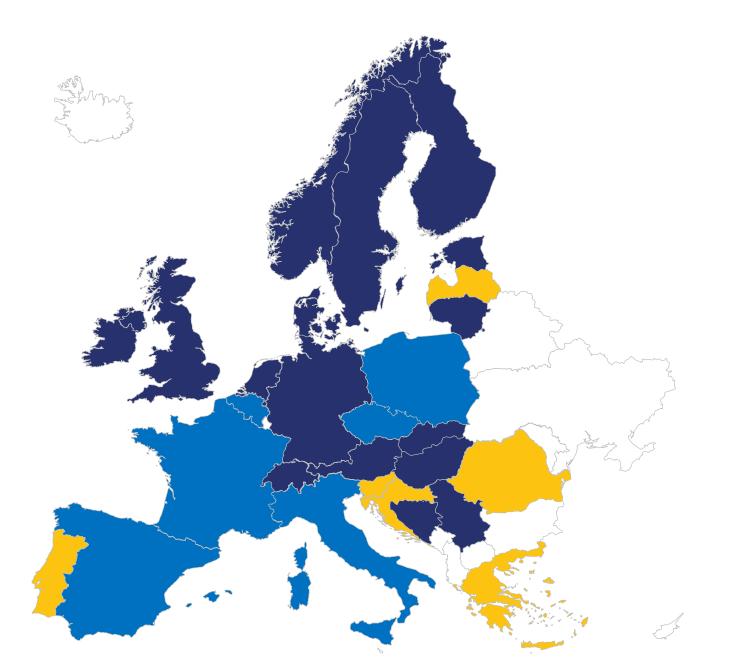


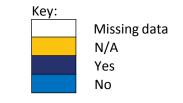
# Load participation

(Referring to questions of AS survey from L1.0 to L7.0)



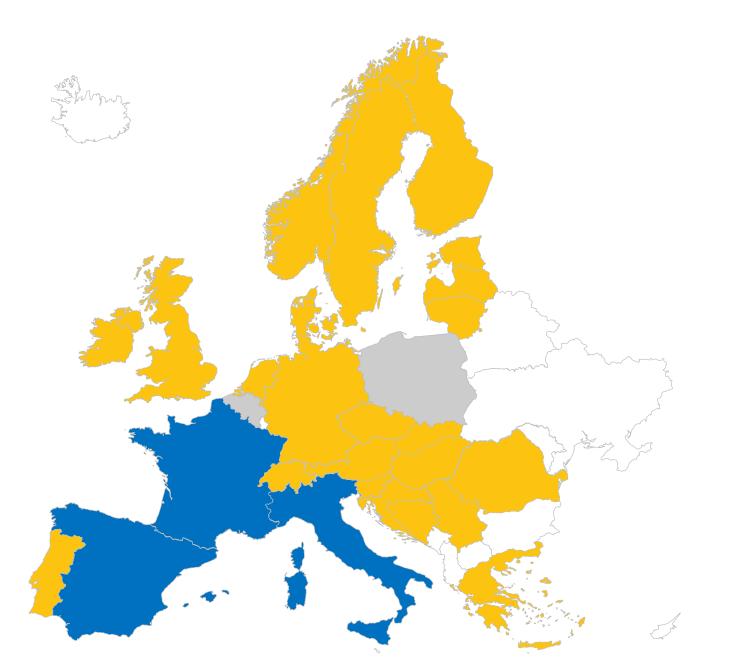
Load participation - Load providers use the same market mech. and act. proc. as generation (cap.&energy)

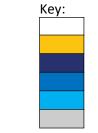






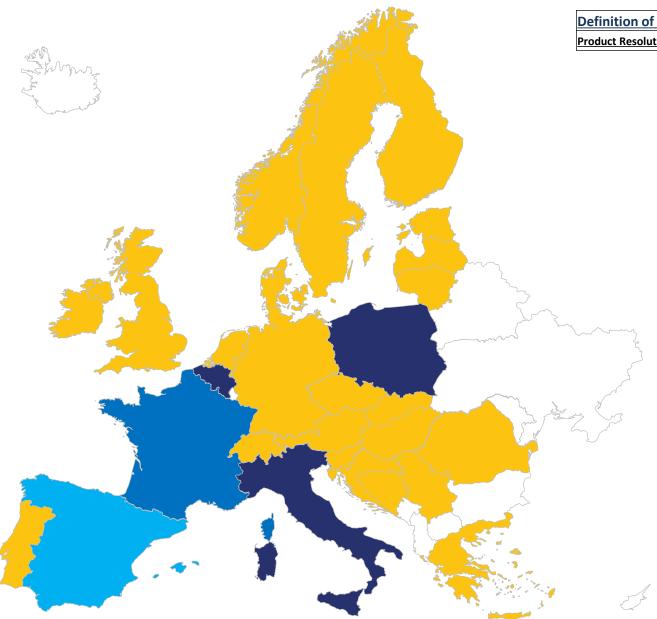
Load participation - Specific market solution use for load providers of balancing services (cap.&energy)



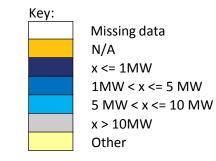


Missing data N/A Long term contracts TSO-BSP Long term auctions Short term auctions Specific market solution

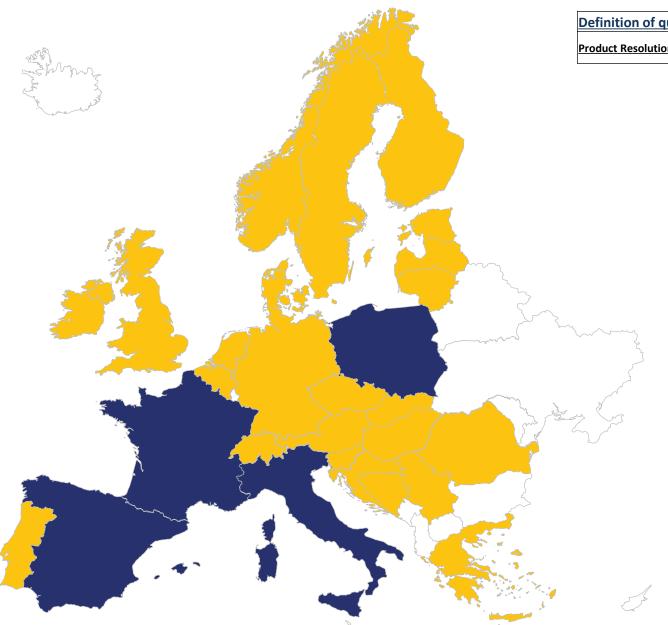




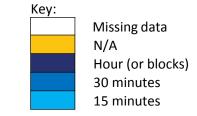
Definition of question	
Product Resolution (in MW)	The minimum bid size into the balancing market.





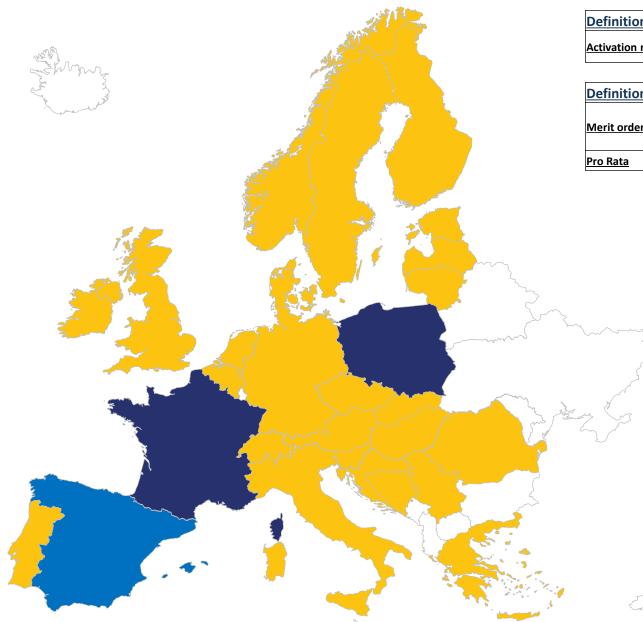


Definition of question	
	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

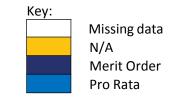




Load participation - Specific act. rule for load type BSP's

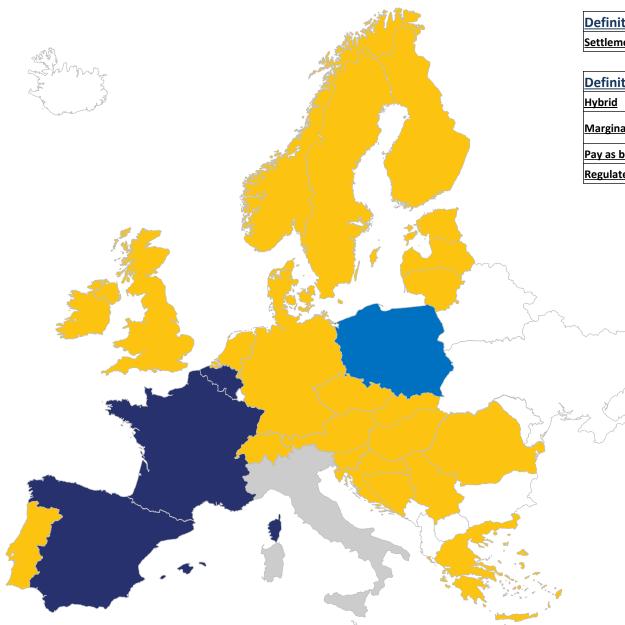


Definition of question	<u>1</u>
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Deminition of answer	
<u>Merit order</u>	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata	In Proportion (Parallel Activation).

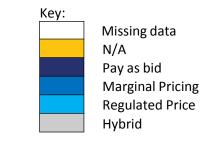




## Load participation - Settlement Rule

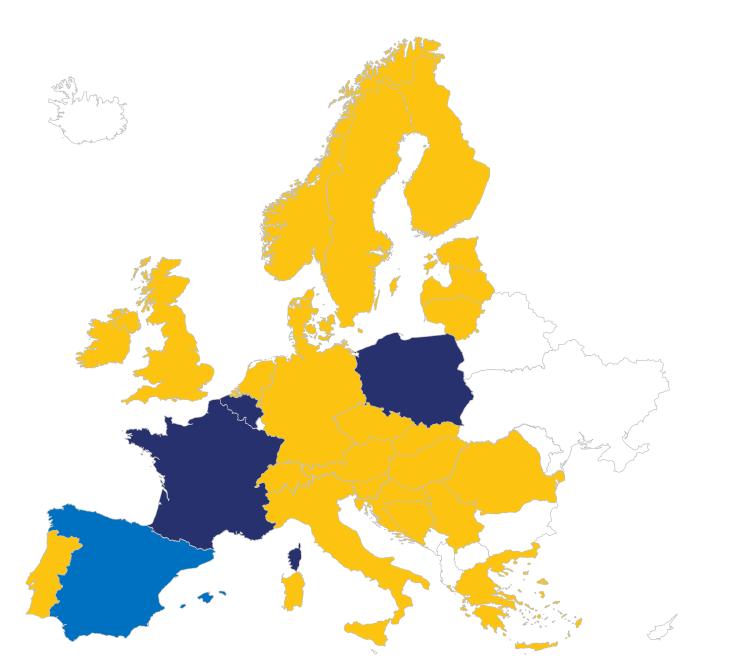


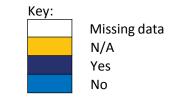
Definition of question		
Settlement Rule	The pricing rules for settlement.	
Definition of answer		
<u>Hybrid</u>	Combination.	
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.	
Pay as bid	Contracted parties who provide a service are paid based on their offer price.	
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.	





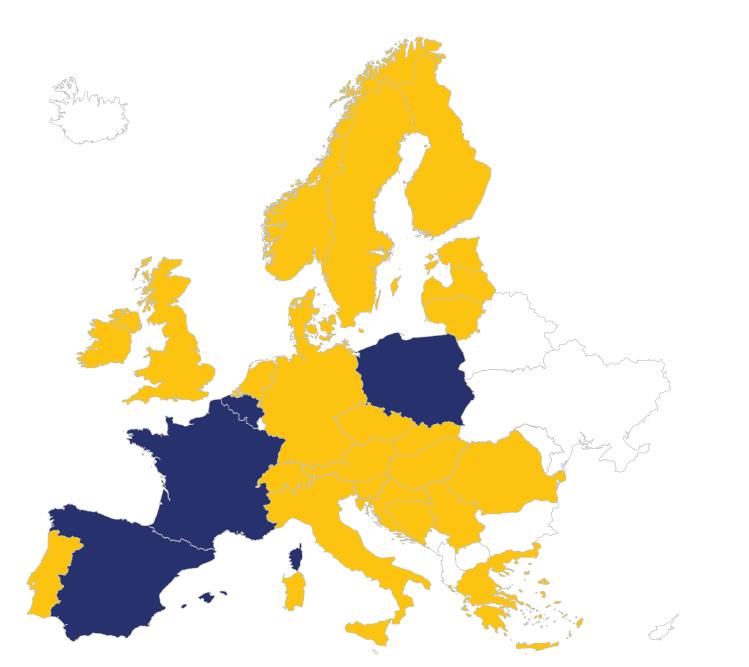
Load participation - Participating in the balancing services - Aggregators

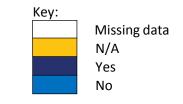






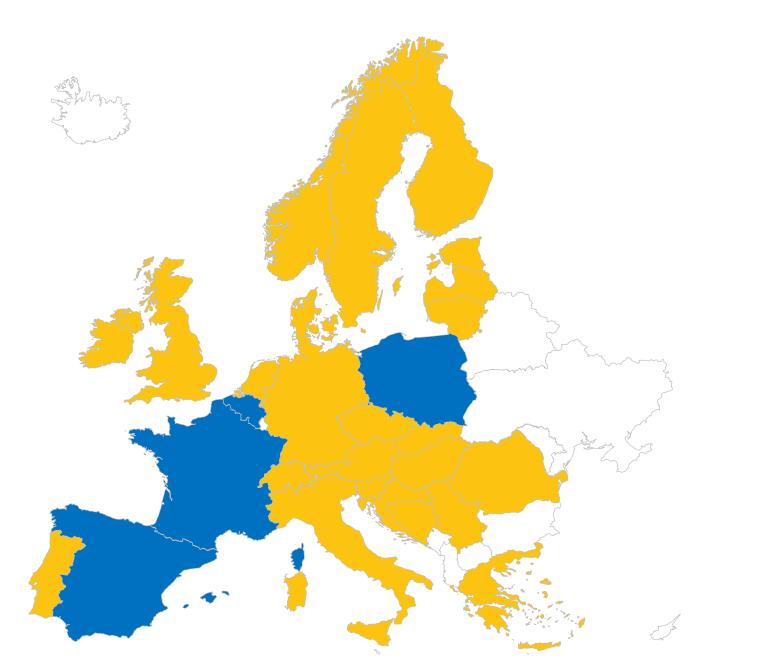
# Load participation - Participating in the balancing services - Large consumers

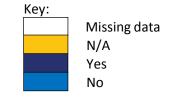






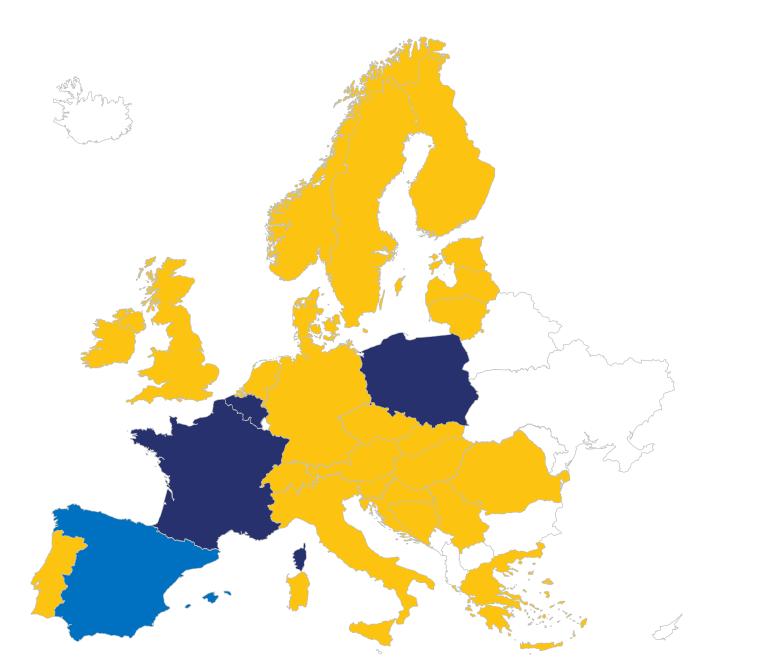
# Load participation - Participating in the balancing services - Pump storage units consumers

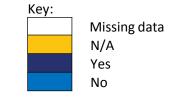






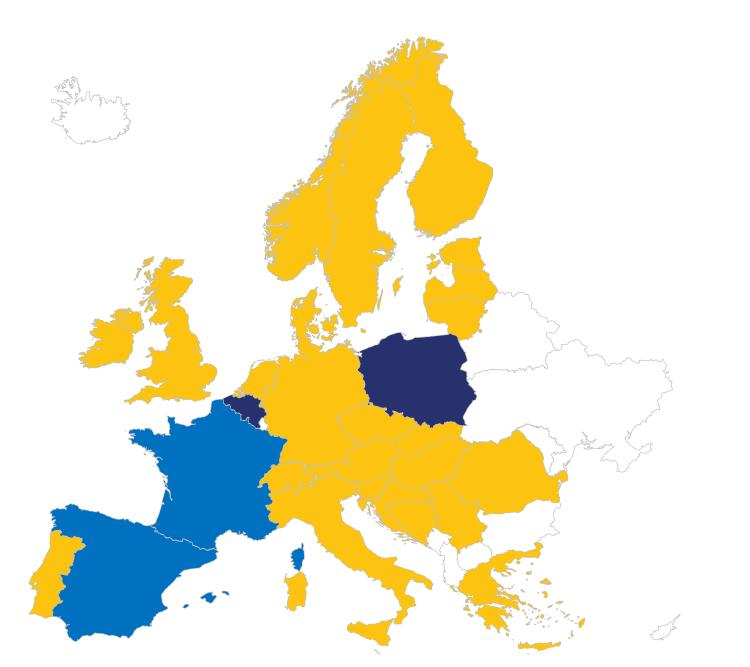
# Load participation - Participating in the balancing services -Aggregated small size consumers

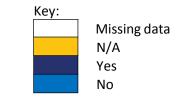






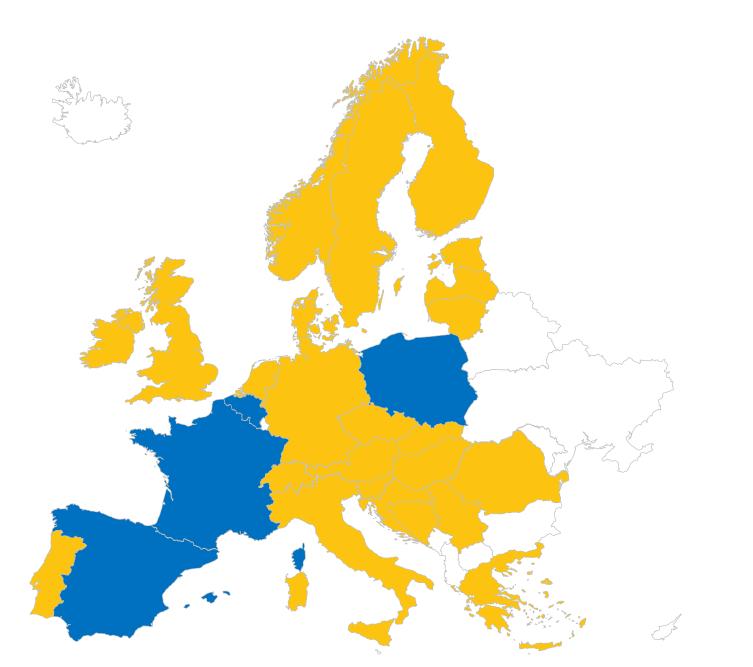
# Load participation - Participating in the balancing services - Small consumers

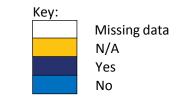






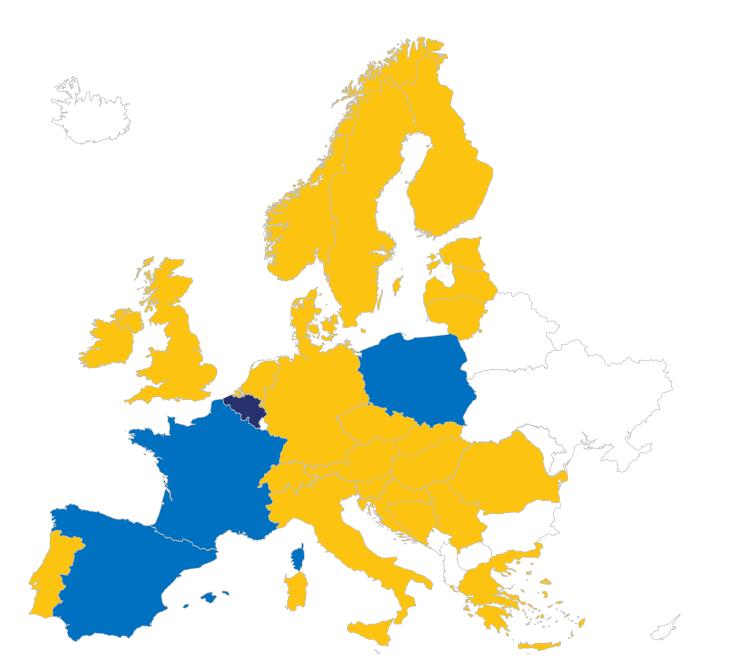
# Load participation - Participating in the balancing services - Other storage consumers

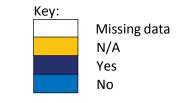






# Load participation - Participating in the balancing services -Other consumers

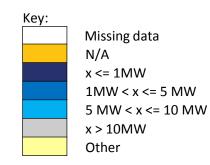






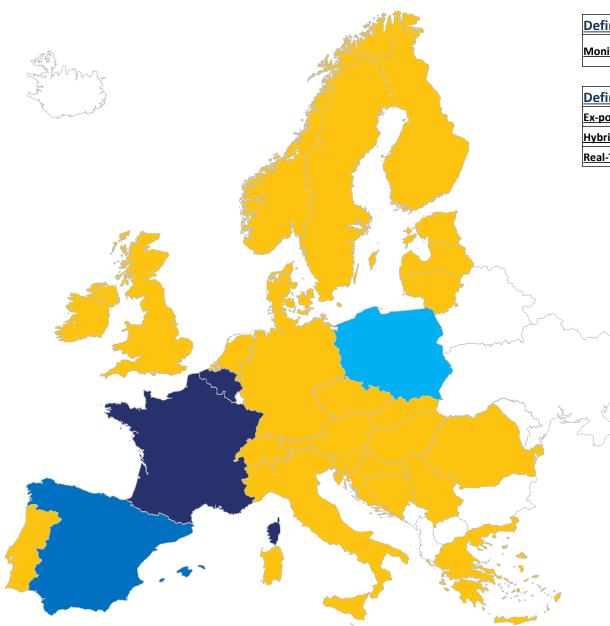
### Load participation - Product resolution for load BSP's in the balancing services





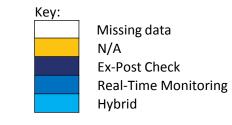


# Load participation - Monitoring

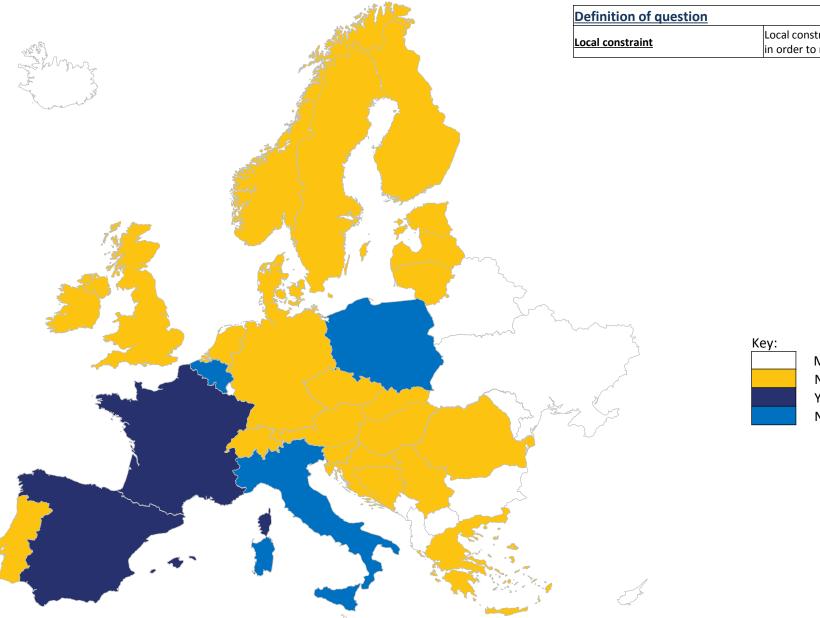


Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.

lybrid	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.







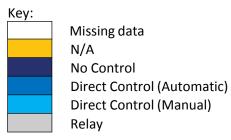
Definition of question	
Local constraint	Local constraint means a situation in which there is a need to implement Remedial Action in order to respect Operational Security Limits in the matter of the location.





Load participation - Level of the control of the TSO









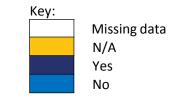
# Voltage control

# (Referring to questions of AS survey from VC1.0 to VCQ12.0)



Voltage control - Voltage support as part of ancillary services







TSO	Answer
ADMIE	Production units of > 2 MW (RES are exempted) have to comply with technical regulation and have minimum requirements to provide voltage control.
APG	It is a mandatory service.
AST	All power plants connected to the transmission grid are obliged to provide Voltage Control service.
ČEPS	All units connected to the transmission grid (220 kV +) must be capable of voltage control.
EirGrid	Mandatory (Grid Code Obligation) for some providers such as Conventional Generators and Windfarms.
Elering	It is mandatory. All power plants that are connected to the main grid must have voltage control capability.
Elia	Power plants above 25 MW of installed capacity are obliged by technical regulation to be able to provide voltage control service to Elia (automatic & manual reaction at Elia's request), and thus dispose and install specific equipment's to do so. Power plants below 25 MW of installed capacity are obliged by technical regulation to be able to switch between at least 2 reactive mode at Elia's request.
Eles	Yes.



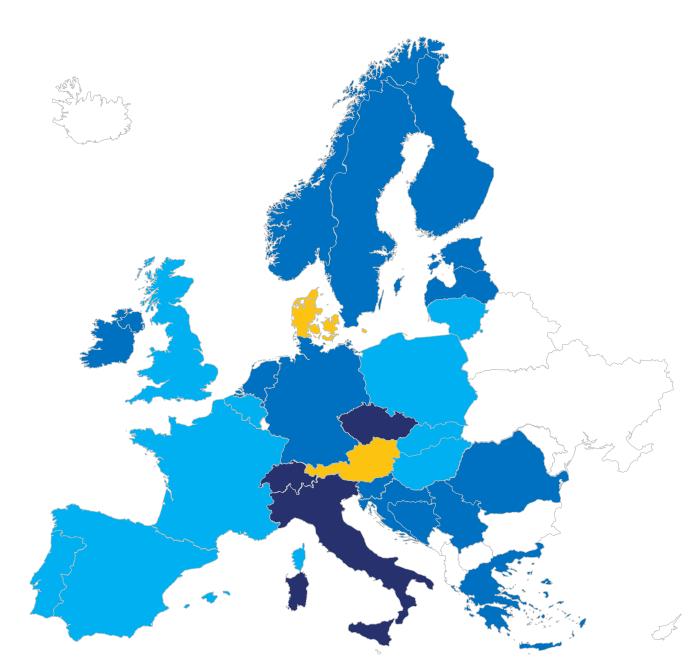
TSO	Answer
EMS	All PP connected to transmission system. It is mandatory service.
Fingrid	Mandatory service for all power plants.
German TSOs	The framework of voltage control requirements for plants connected to the high-voltage grid is provided by the German Transmission Code. Concrete requirements within the given framework are agreed between connecting TSO and power plant operator and included in the grid connection contracts. A similar framework does also exist for medium-voltage grids.
HOPS	All. There is a mandatory range. Beside it, it has to be payed.
Litgrid	All power plant connected to transmission gird. All running generator shall provide voltage support according technical possibilities from generator.
MAVIR	If the installed capacity is more than 50 MW and the power plant is connected to the transmission grid or 132 kV, the service is mandatory.

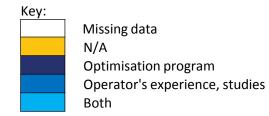


TSO	Answer
NOS BiH	Yes.
PSE	All generating units according to Grid Code are obliged to control the voltage, centrally dispatched units are contracted for such service.
REE	Mandatory service for all generators connected to the transmission level with rated power equal or above 30 MW.
RTE	Every G.U. connected to RTE grid has to provide voltage control. It is a mandatory service in France.
SEPS	Primary voltage control is mandatory and secondary voltage control is paid service. We use secondary voltage control just at transmission level (400 kV and 220 kV).
Statnett SF	Yes. All power plants.
Swissgrid	All power plants directly connected to the transmission system which are in operation (production, pump mode or synchronous/phase shifting mode), within the scope of their available reactive power that can be exchanged with the transmission system without compromising the active power.
TenneT TSO BV NL	Generators > 5 MW mandatory capability, contracted service.



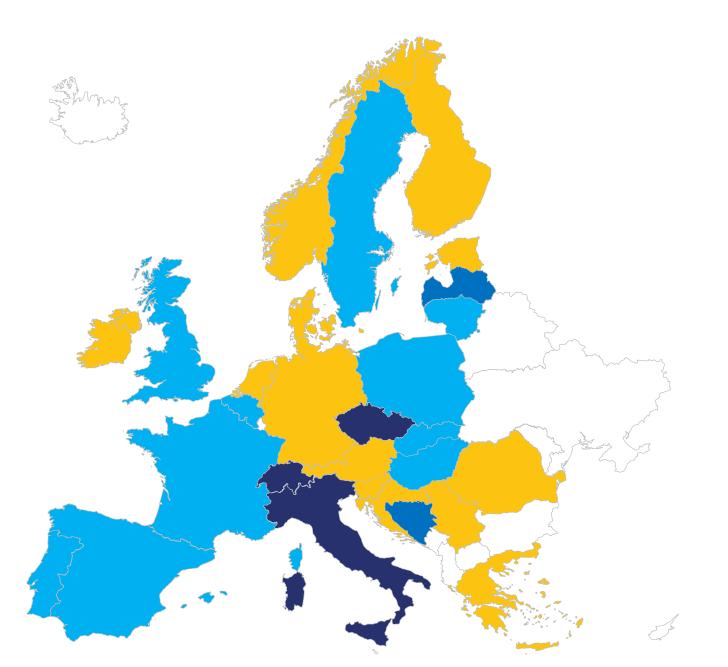
Voltage control - Determination the optimal use of reactive energy

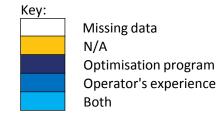






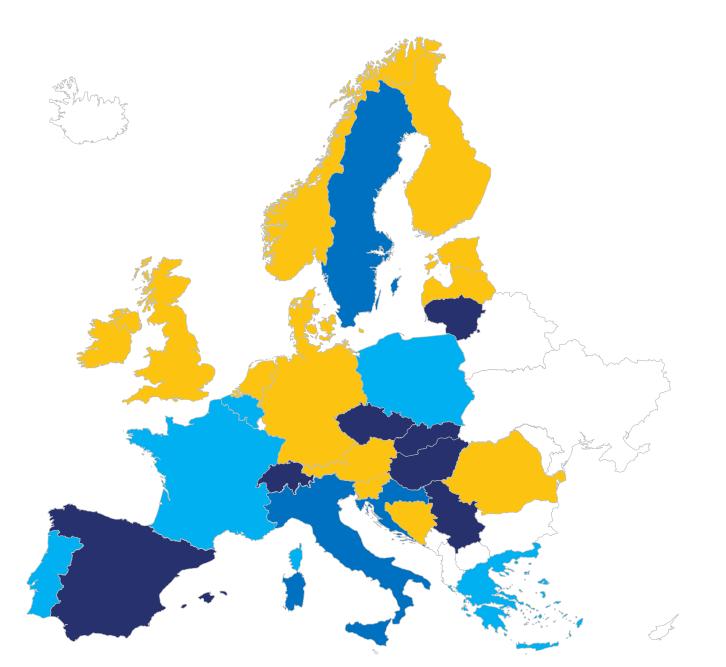
Voltage control - In case of opt.problem - objective function

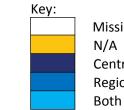






### Voltage control - Type of optimization approach

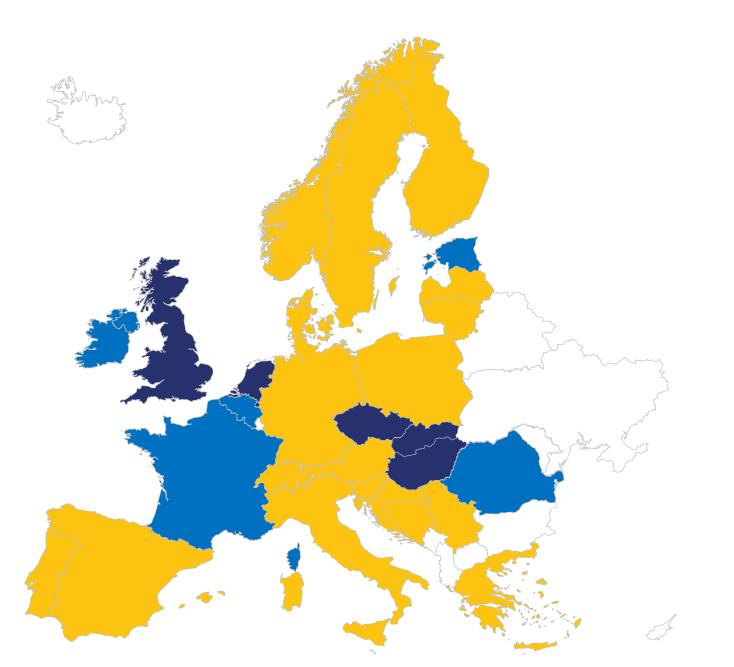


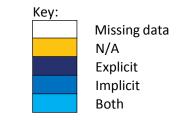


Missing data N/A Centralised optimisation approach Regional-oriented approach Both



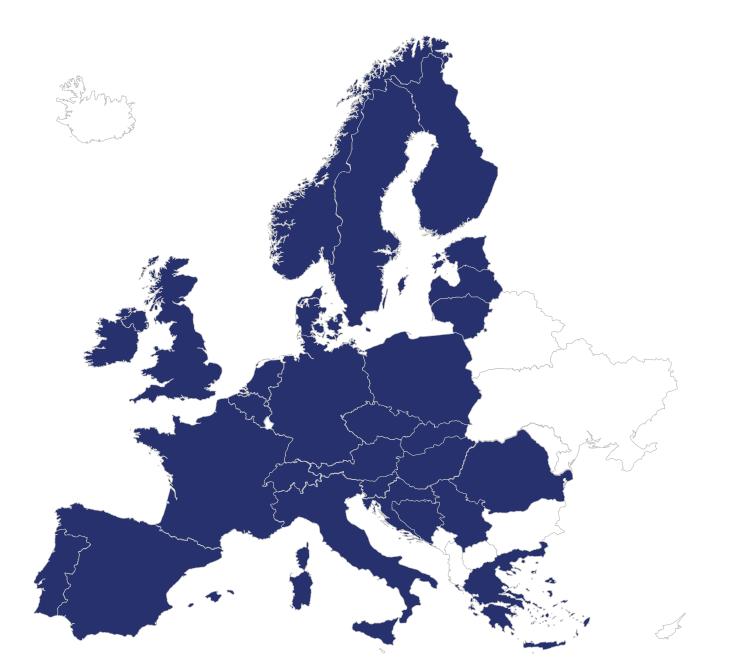
# Voltage control - Implicit / explicit offers bids from BSP

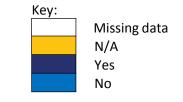




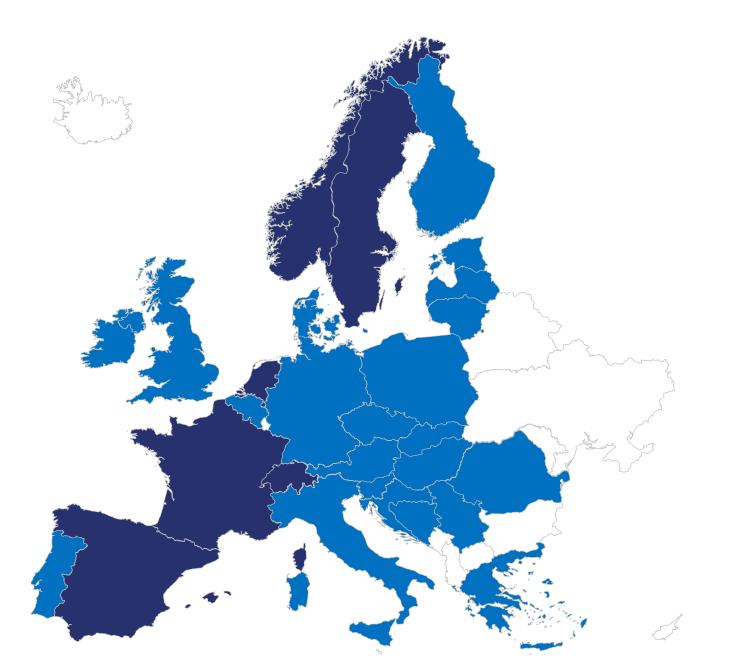


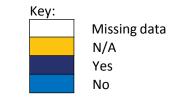
**Voltage control - Provider - Generators** 





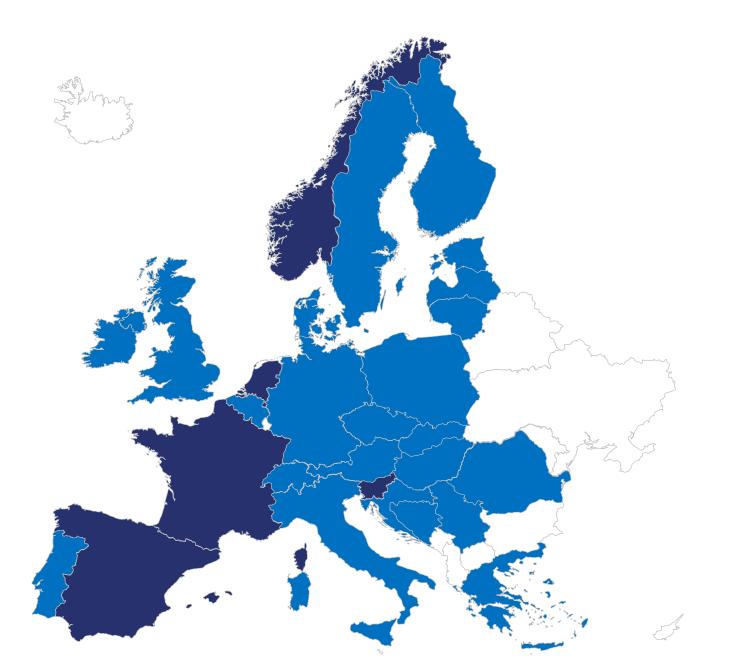


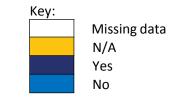






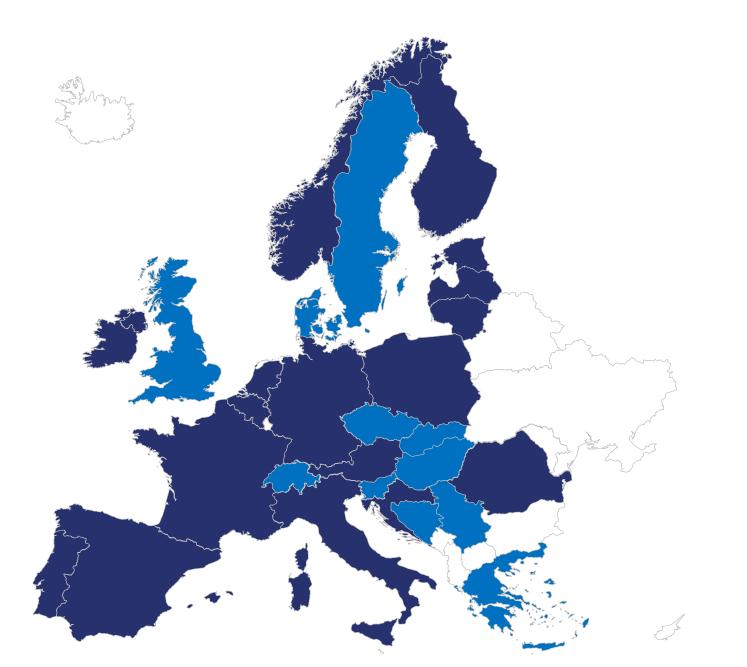
Voltage control - Provider - Industrial consumers

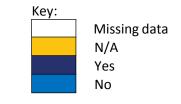






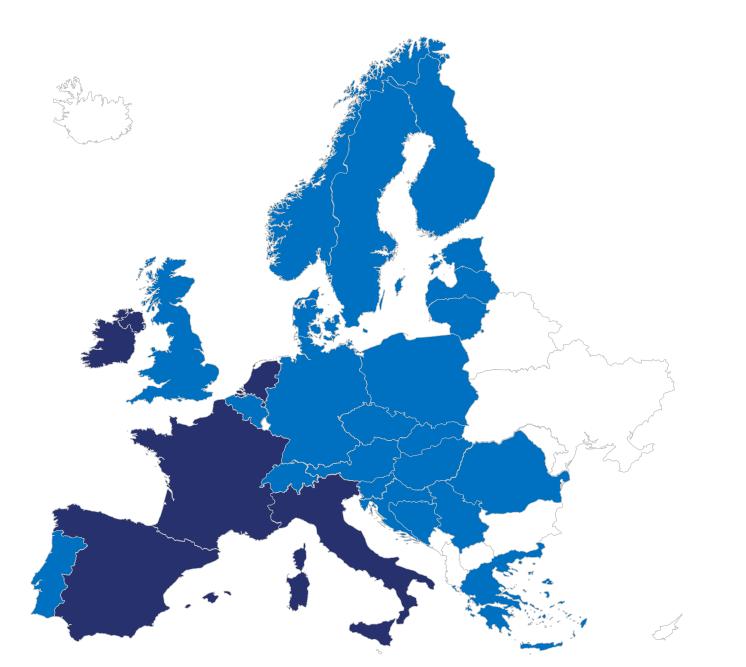
Voltage control - Provider - Windfarm producers

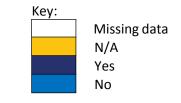






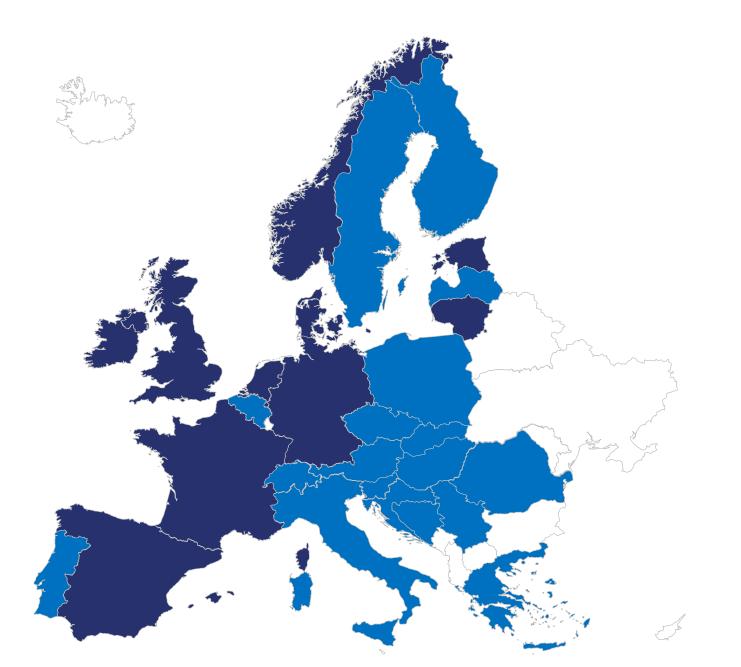
Voltage control - Provider - Photovoltaic systems

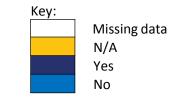






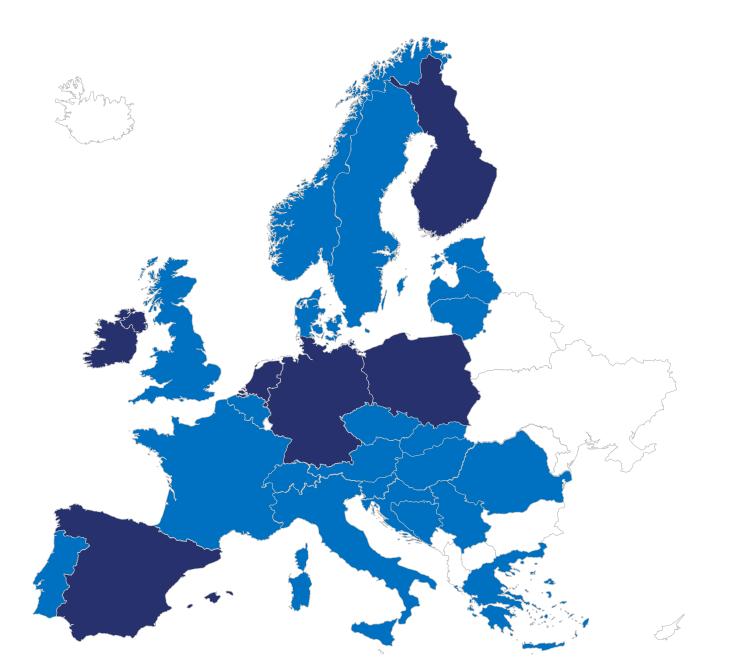
Voltage control - Provider - HVDC links

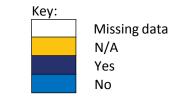




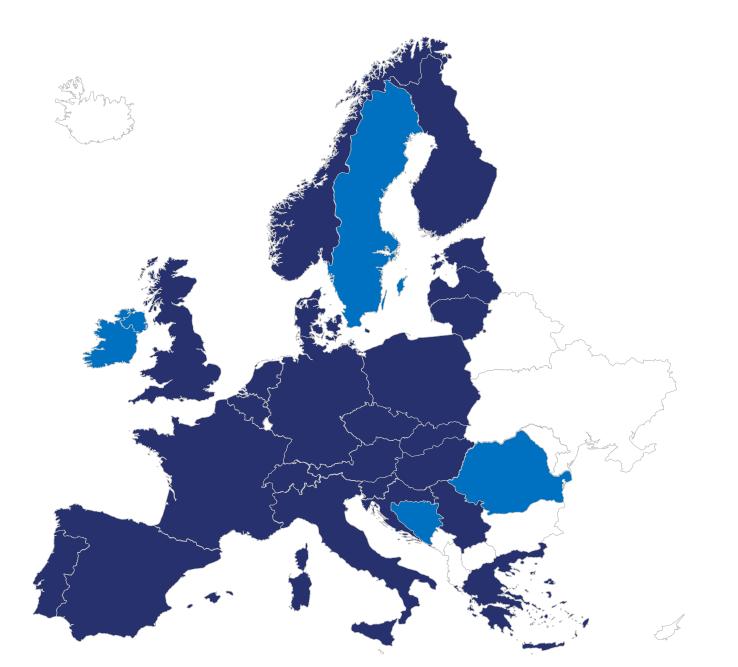


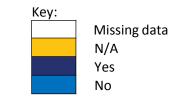
### Voltage control - Provider - Windfarm producers or photovoltaic systems connected on the DSO





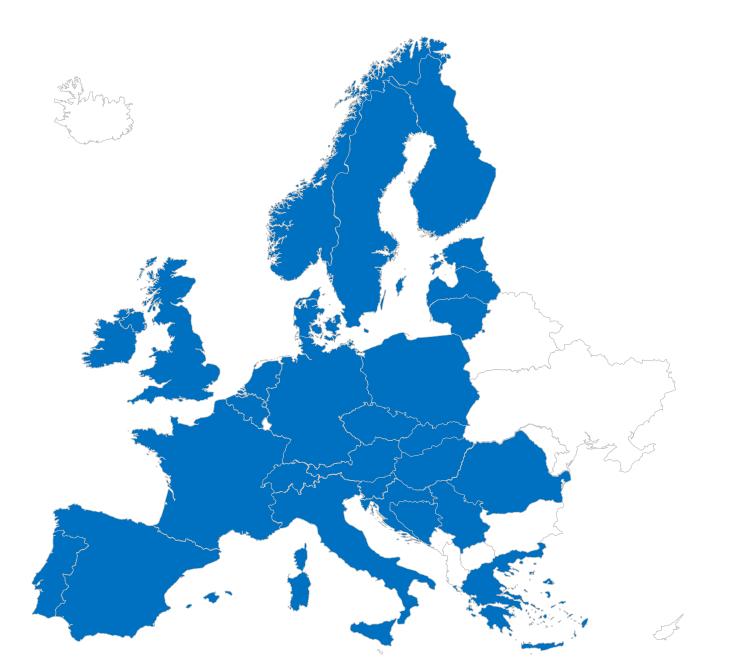


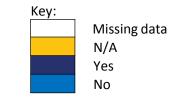






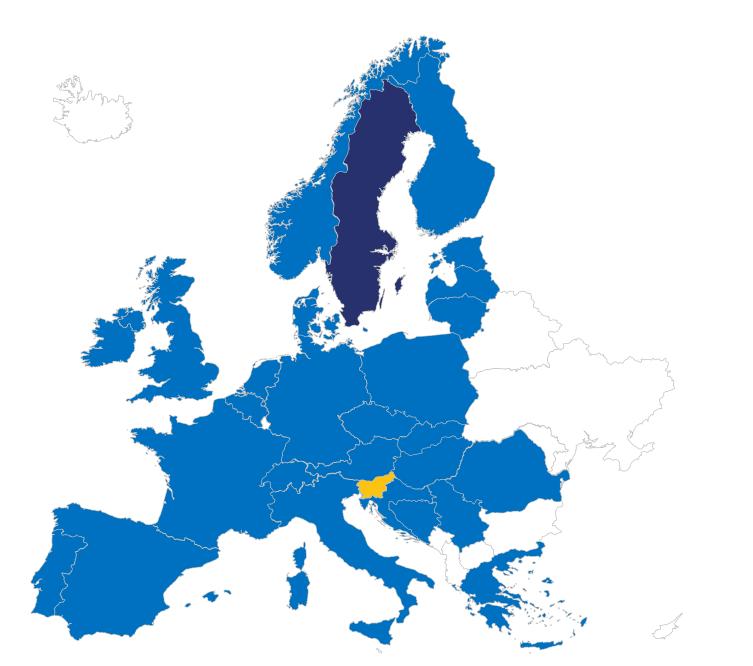
Voltage control - Provider - None of above

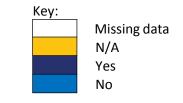






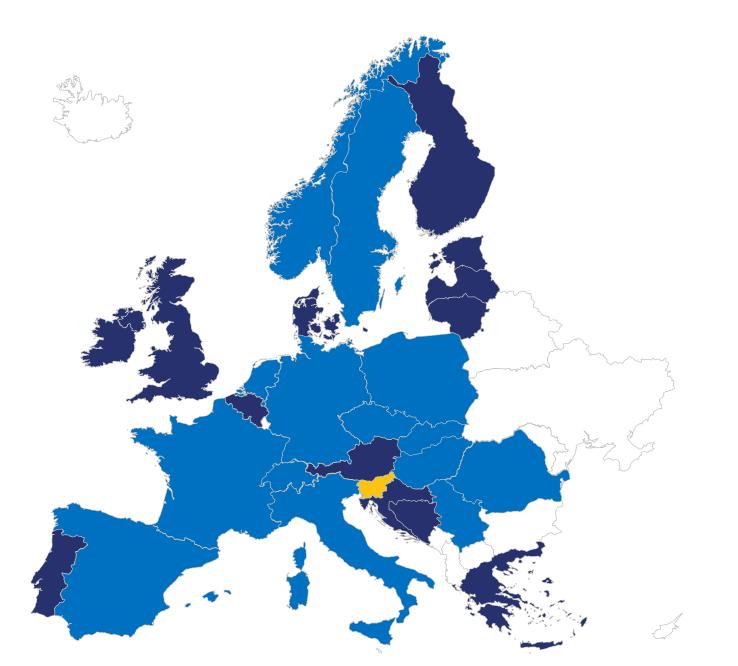
# Voltage control - Type of regulations for the voltage control demanded to the power plants - No regulation

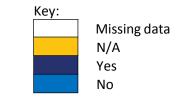






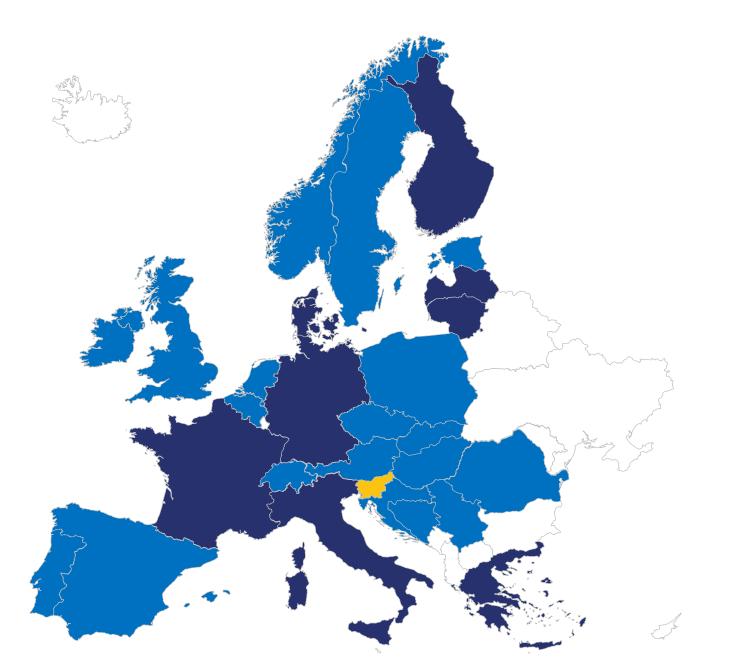
# Voltage control - Type of regulations for the voltage control demanded to the power plants - Reactive setpoint

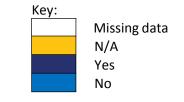




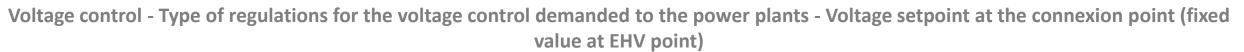


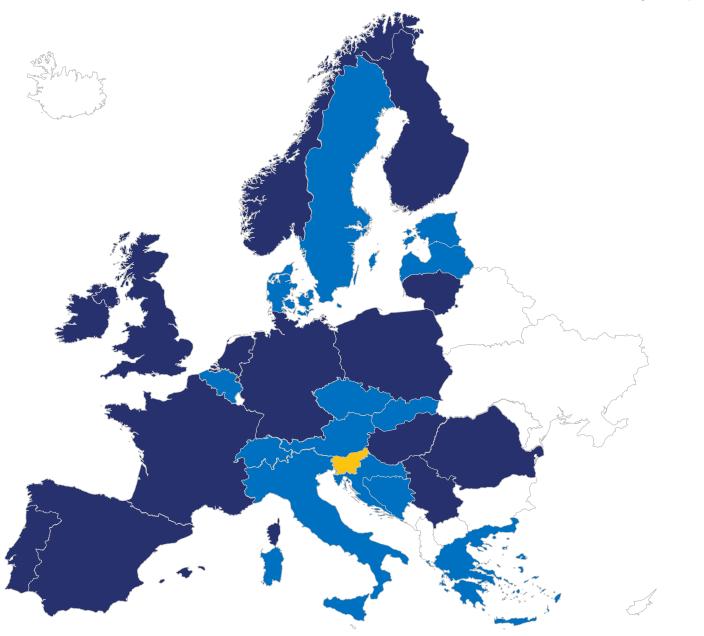
### Voltage control - Type of regulations for the voltage control demanded to the power plants - Voltage stator setpoint

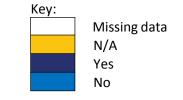








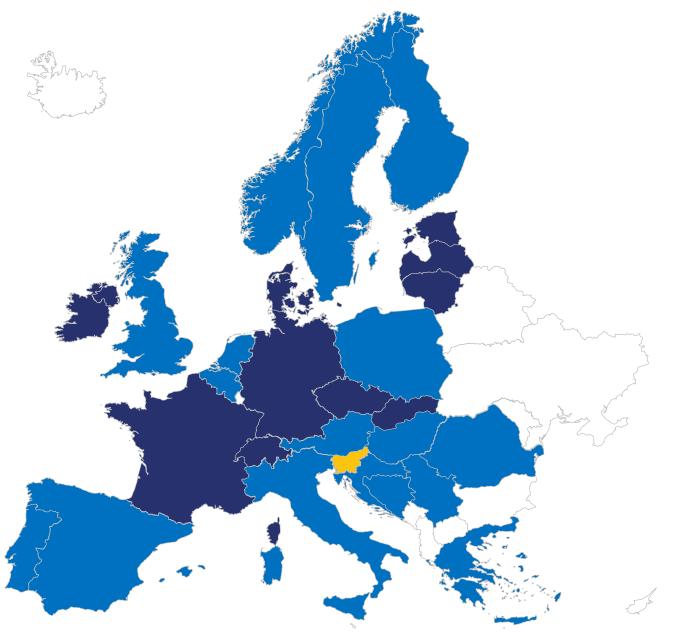


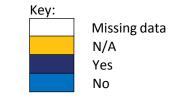




VCQ3.4

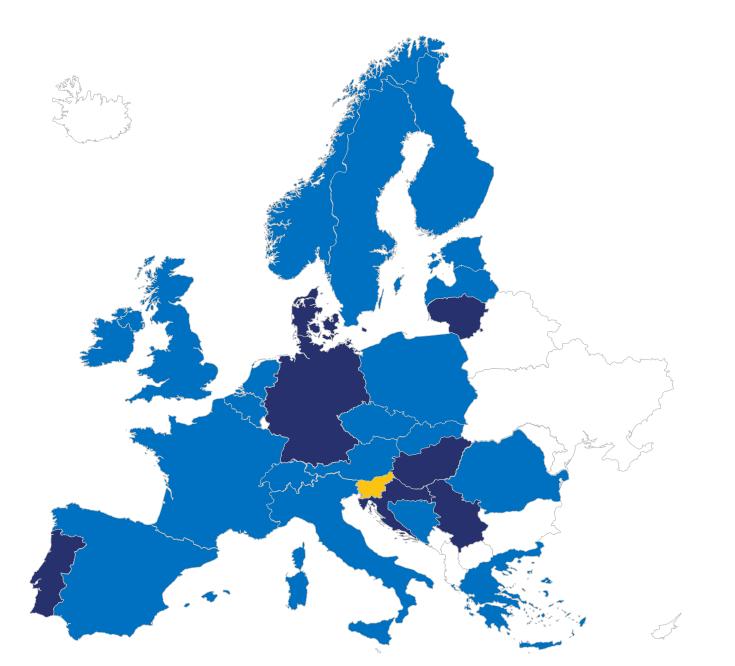
Voltage control - Type of regulations for the voltage control demanded to the power plants - Voltage setpoint at the connexion point function of a signal sent by the TSO (possibility of variation of the EHV setpoint)

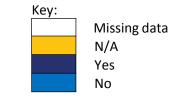






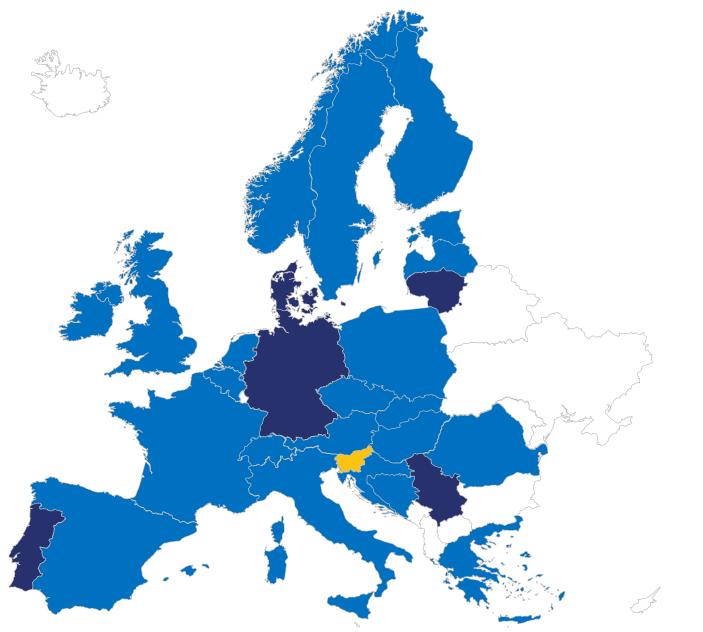
Voltage control - Type of regulations for the voltage control demanded to the power plants - OLTC on the main transformer (manual control)

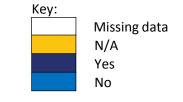






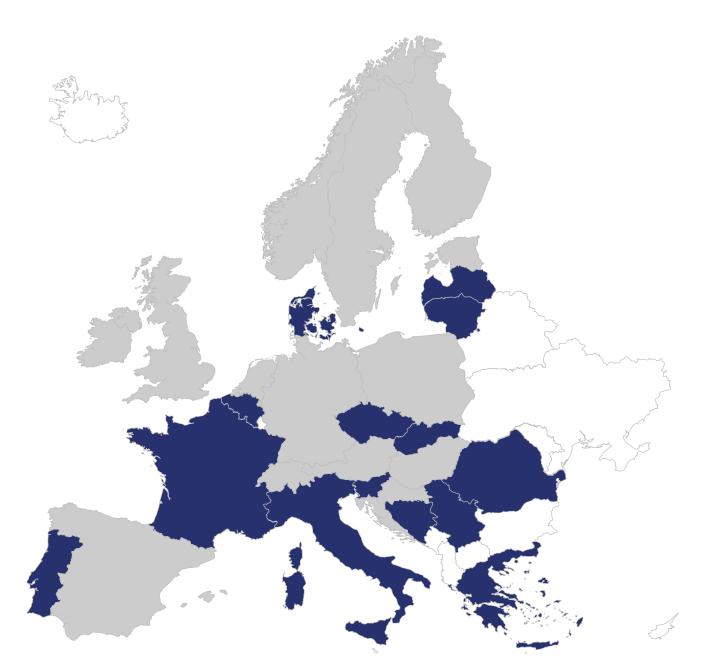
Voltage control - Type of regulations for the voltage control demanded to the power plants - OLTC on the main transformer (automatic control of the EHV voltage)

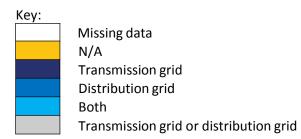






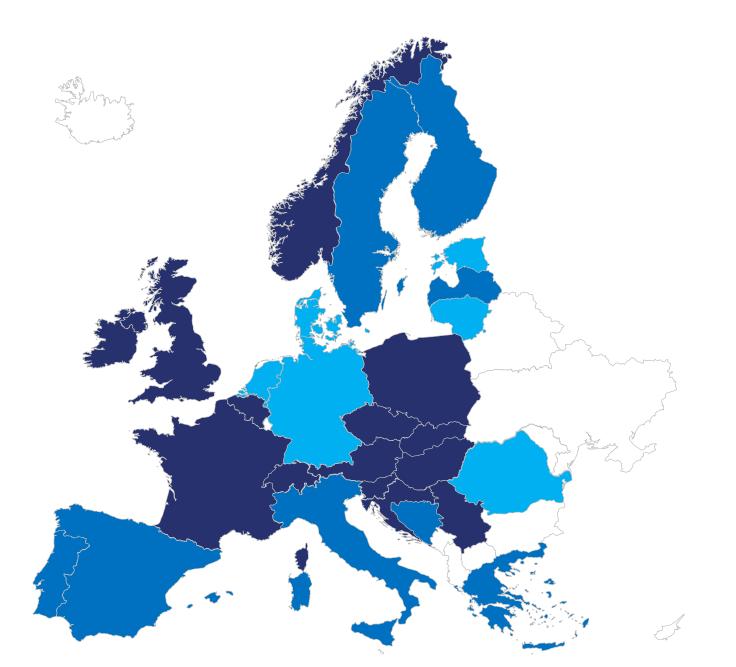
Voltage control - If a power plant is able to provide voltage control, which grid it should be connected to?

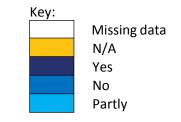






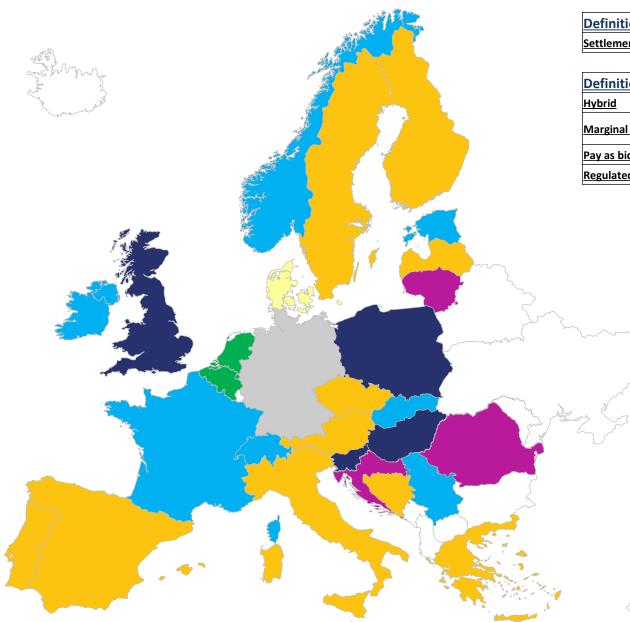
#### Voltage control - Is it a service paid by the TSO?



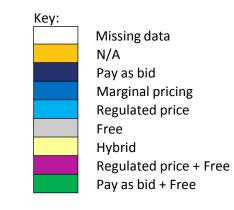




#### Voltage control - Settlement Rule

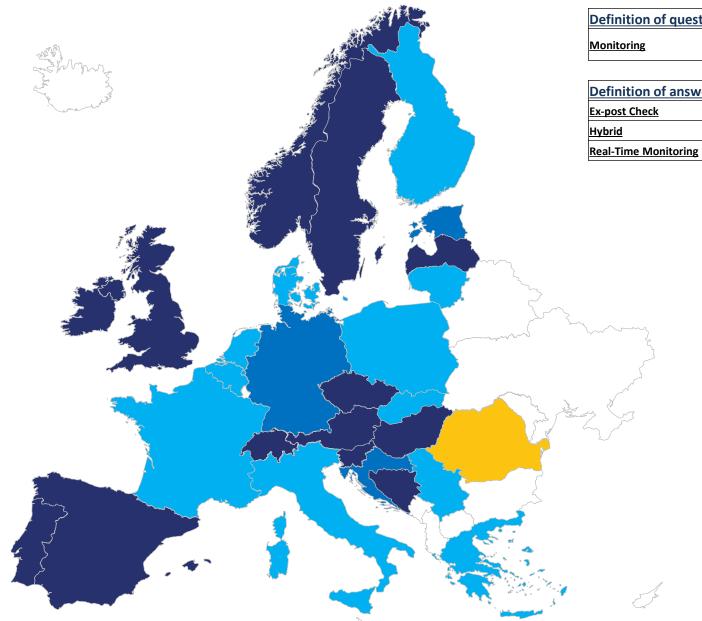


Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
<u>Hybrid</u>	Combination.
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



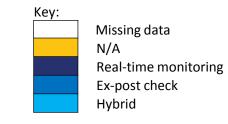






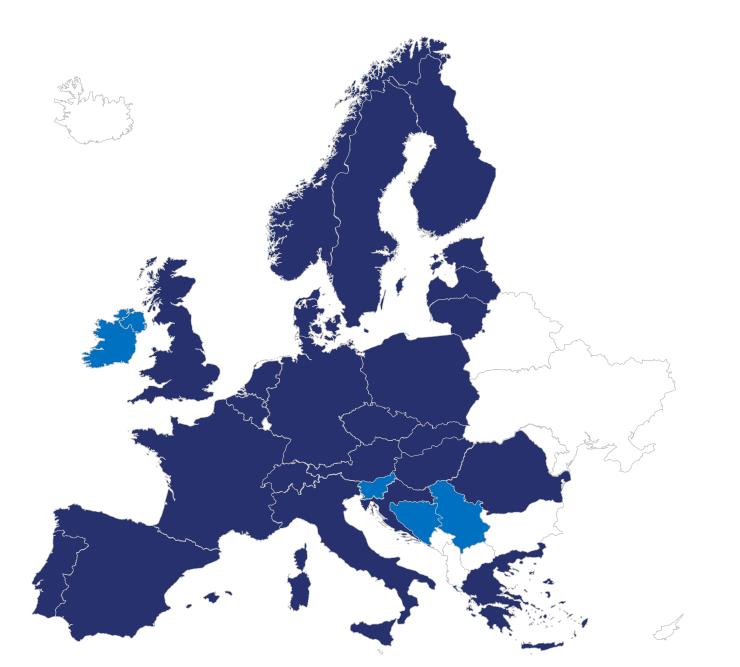
<b>Definition of question</b>	<u>1</u>
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
[	
<b>Definition of answer</b>	
Ex-post Check	When the monitoring of performance of plant carried out after the event.
Hybrid	Combination.

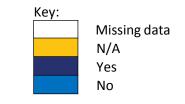
Monitoring of delivery of ancillary services in real time.





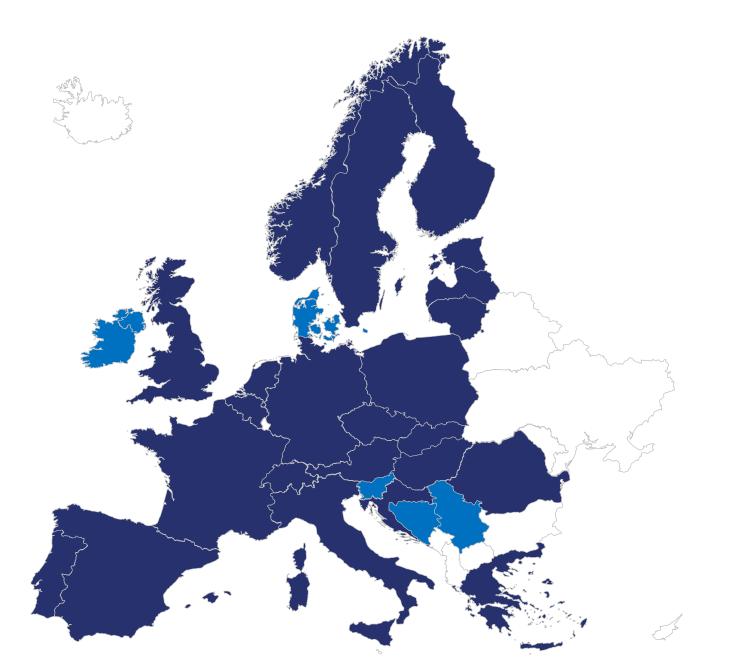
#### Voltage control - Does the TSO own reactive power compensation systems?

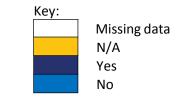






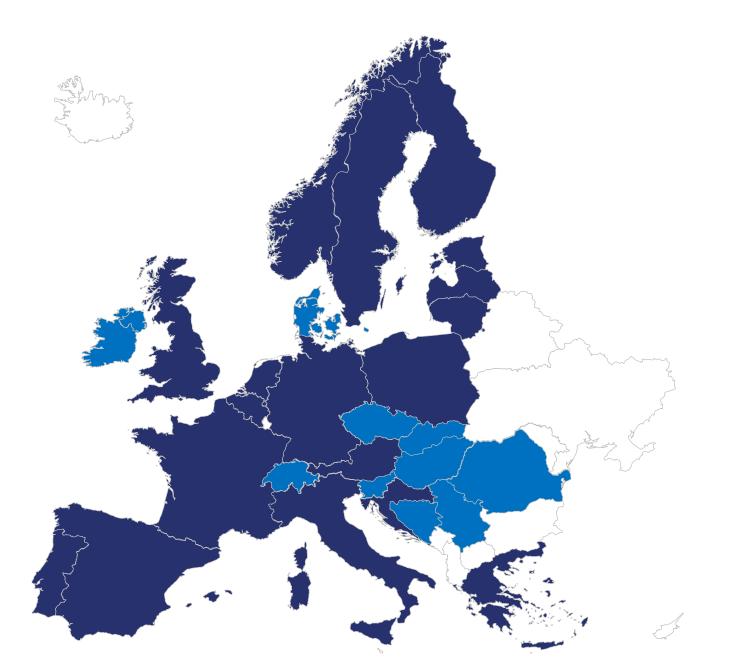
#### Voltage control - Owning by the TSO the reactive power compensation systems - Inductance

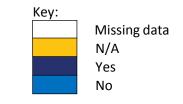






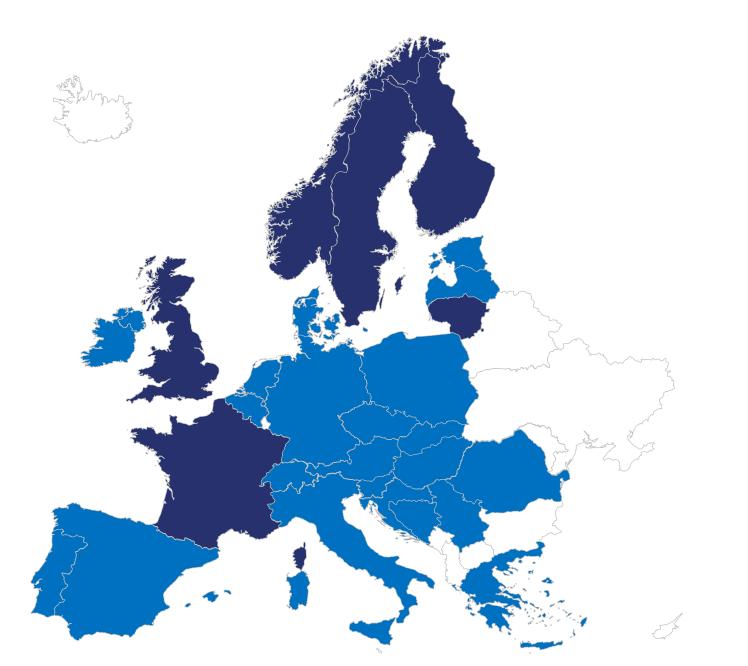
#### Voltage control - Owning by the TSO the reactive power compensation systems - Capacitor banks

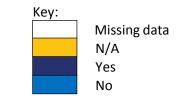






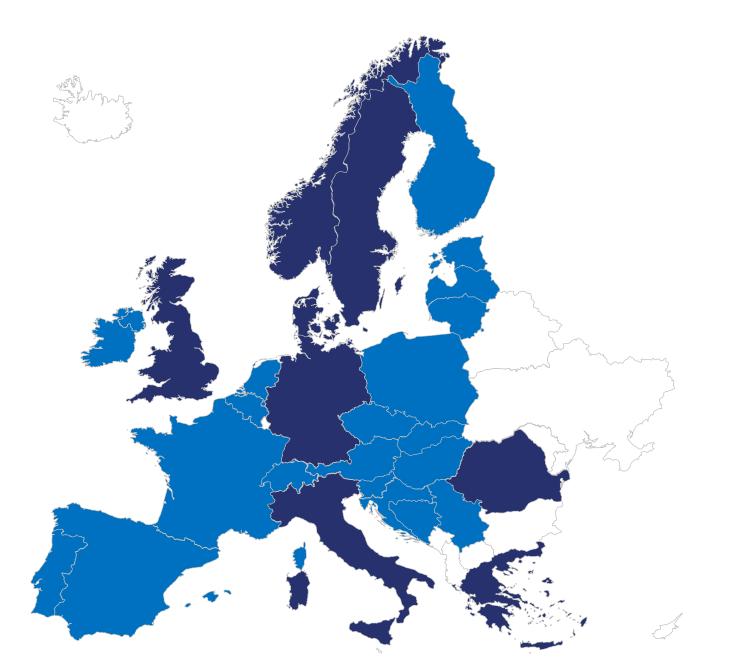
#### Voltage control - Owning by the TSO the reactive power compensation systems - SVC

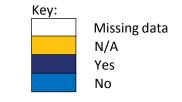






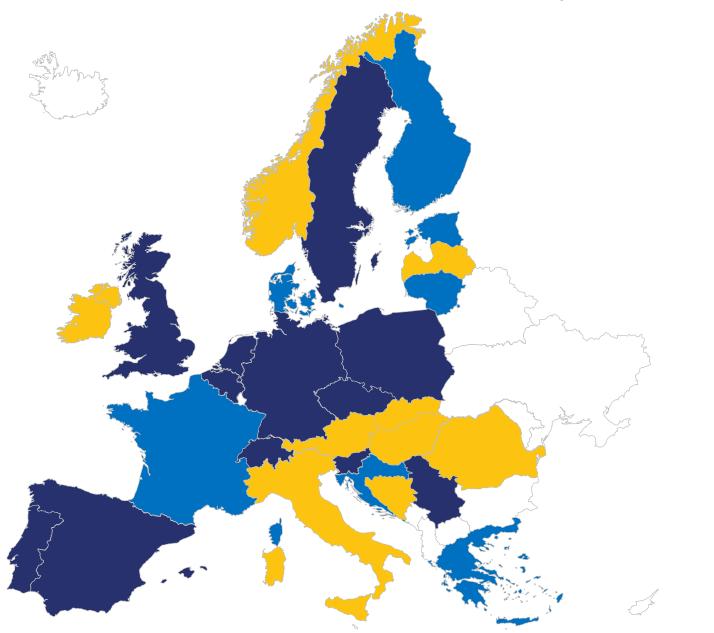
#### Voltage control - Owning by the TSO the reactive power compensation systems - Synchronous compensator

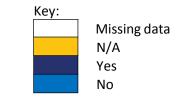






## Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - Respect a Reactive/Active power ratio

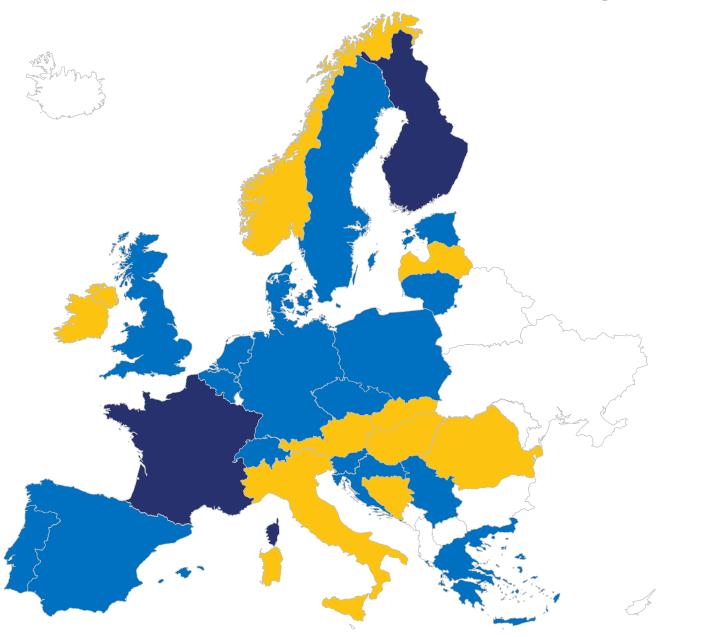


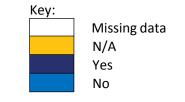




VCQ9.1

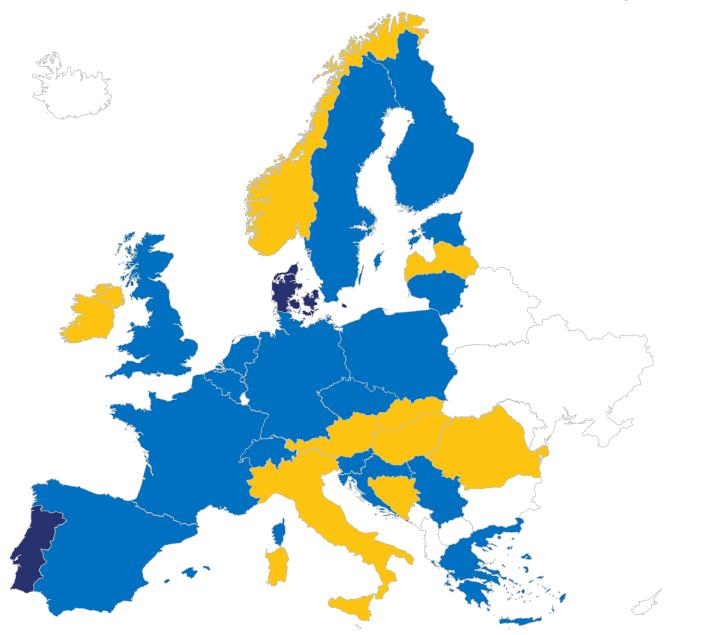
Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - Respect of an Active/Reactive Power Diagram at the connexion point

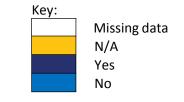






## Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - Min/max fixed value of reactive power

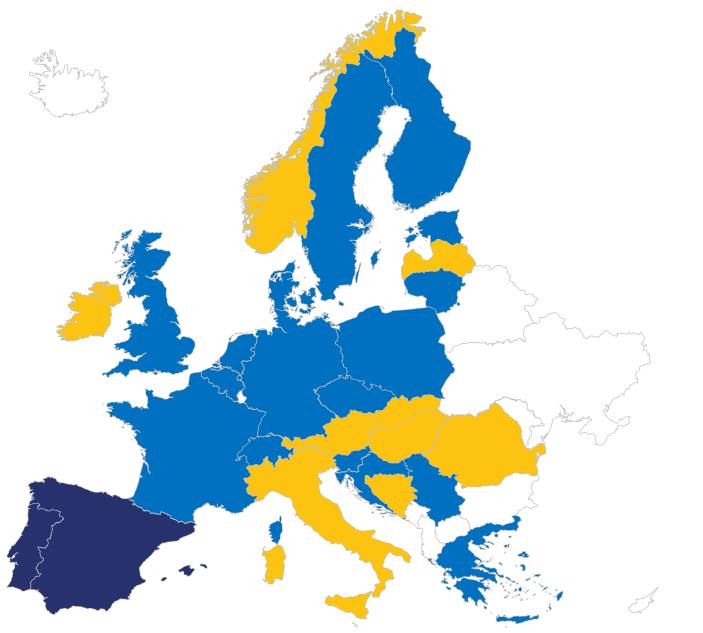


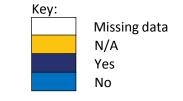




VCQ9.3

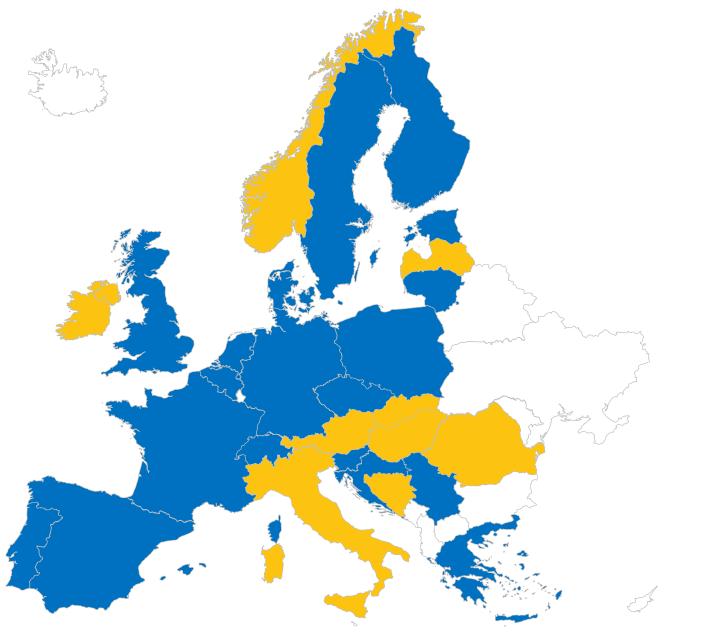
Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - Depending of the period of the day and/or year

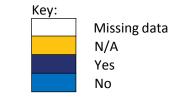








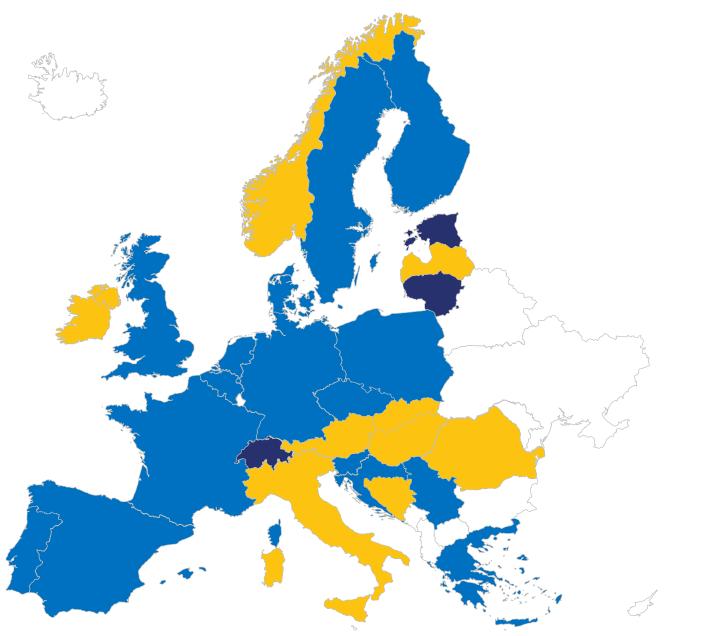


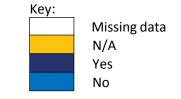




VCQ9.5

## Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - According to the measurement

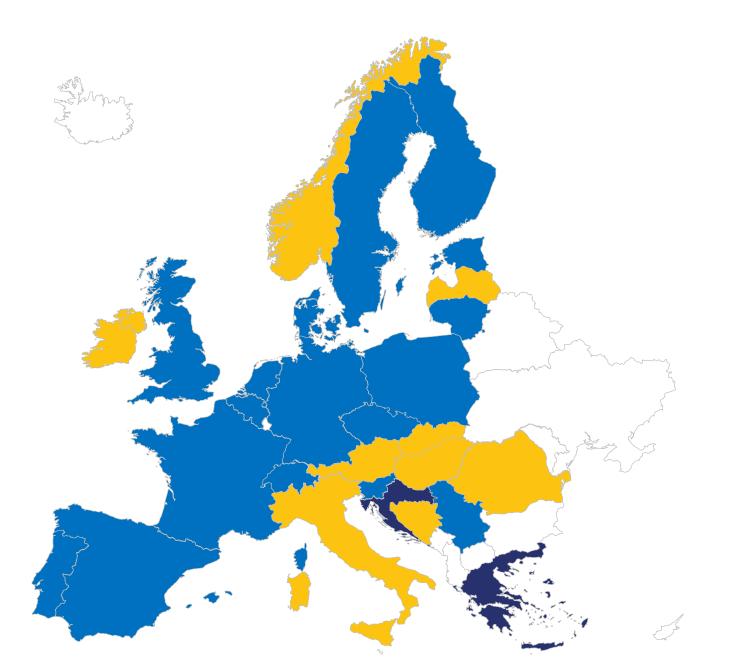


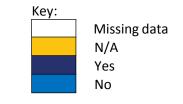




VCQ9.6

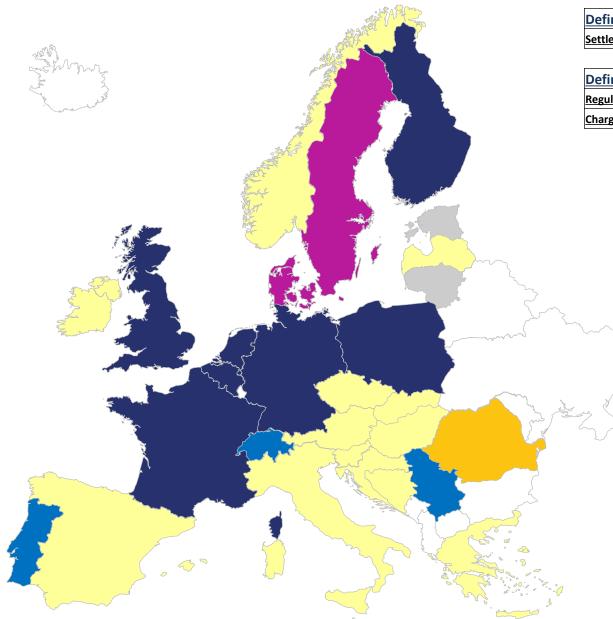
#### Voltage control - Settlement rules for the exchange of reactive power between transmission and distribution grids - No rules



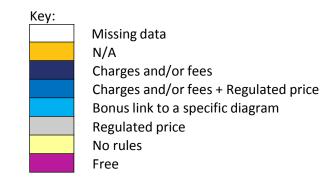




#### Voltage control - Settlement Rule for the price of reactive power between transmission and distribution grids

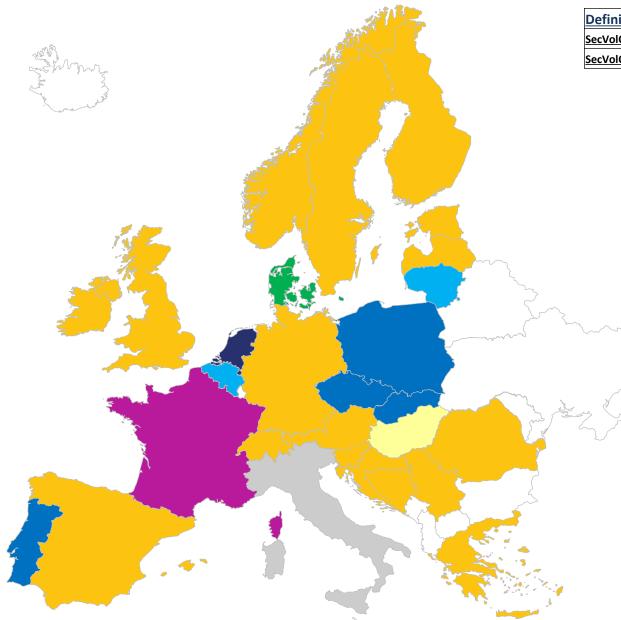


<b>Definition of question</b>	
<u>Settlement Rule</u>	The pricing rules for settlement.
Definition of answer	
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.
Charges and/or fees	Charges and/or fees if the DSO does not respect the tan Phi and/or the diagram rule

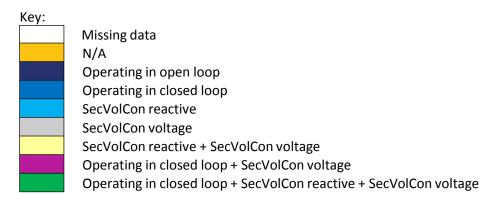




#### Voltage control - Existing of secondary voltage control (SecVolCon) voltage control for the nominated mains

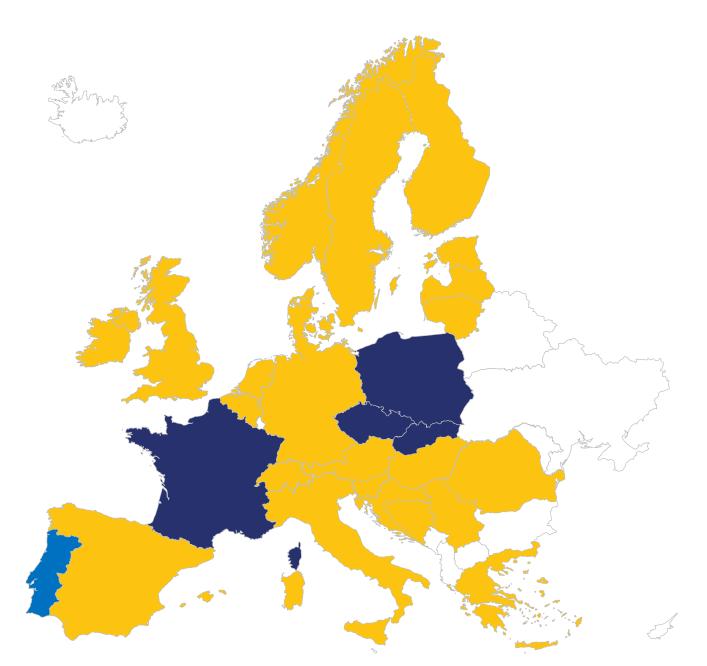


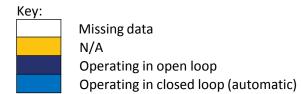
Definition of answer	
SecVolCon reactive	SecVolCon sending a reactive setpoint to the units (manually or automatically)
SecVolCon voltage	SecVolCon sending a voltage setpoint to the units (manually or automatically)





#### Voltage control - Existing of tertiary voltage control









# **Black start**

### (Referring to questions of AS survey from BSQ1.0 to BSQ13.0)



Black Start - Which power plants have to provide black start (for example: capacity, technology etc)? Is it a mandatory service in your country? 1/3

TSO	Answer
ADMIE	Predefined power plants have to provide Black Start service.
APG	Black start provision according to respective black-start concepts, based on grid connection and specific contracts.
AST	No special rules - agreement with hydro power plant for providing the service.
ČEPS	No.
EirGrid	It is not mandatory in Ireland but is in Northern Ireland for certain plant types. Technologies currently providing black start across the island: Hydro, Pumped Storage, Interconnectors, Open Cycle Gas Turbines.
Elering	Black start service is provided by power plants which are included in the restoration plan as black start service providers. It is not a mandatory service.
ELES	Yes.
Elia	Gas Power plant & Hydraulic power plants. It is not mandatory.
EMS	HPPs. It is mandatory according to Grid code.
Energinet.dk	No.



Black Start - Which power plants have to provide black start (for example: capacity, technology etc)? Is it a mandatory service in your country? 2/3

TSO	Answer
Fingrid	Not mandatory, agreed bilaterally with suitable plants.
German TSOs	Black start provision according to respective black-start concepts, based on grid connection and specific contracts.
HOPS	It is mandatory for plants determined by defense plan.
Litgrid	Power plants that are included in the black start plan must provide the black start service (due to technology).
MAVIR	If the installed capacity is more than 500 MW and the power plant is connected to the transmission grid, the service is mandatory. But there are some power plants who are able to provide BS capability, but their installed capacities are less than 500 MW.
National Grid	Not a mandatory service for generators. However, mandatory for NG to maintain black start capability - Grid Code & Transmission Licence requirements. Black start services are procured via bilateral contracts with power stations.
NOS BiH	Yes.

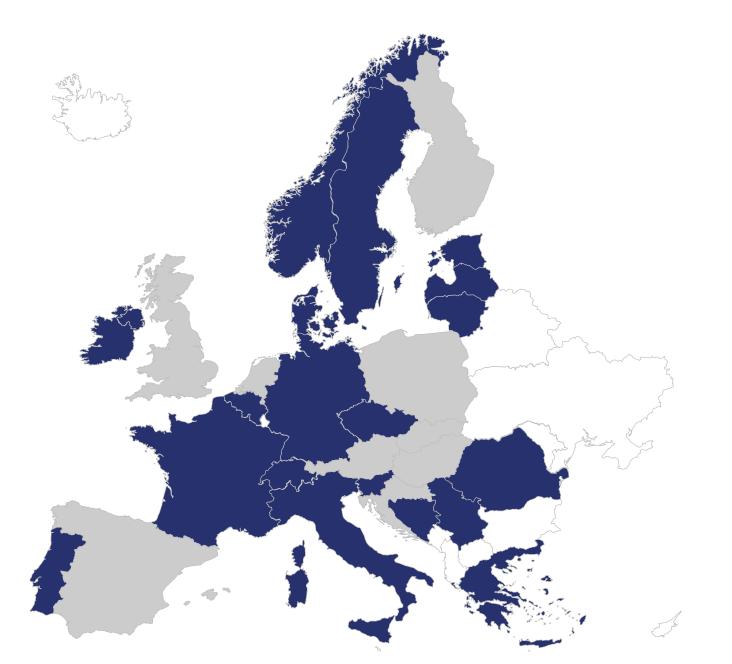


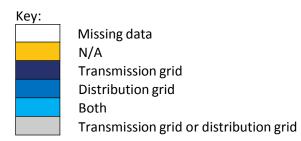
Black Start - Which power plants have to provide black start (for example: capacity, technology etc)? Is it a mandatory service in your country? 3/3

TSO	Answer
PSE	It is not a mandatory service in Poland.
REE	Mainly hydro units.
REN	Black Start is not a mandatory service in Portugal. We have a CCGT and a Hydro that provide that service.
RTE	Nuclear, hydro, gas units.
SEPS	No, this service is not mandatory.
Statnett	Power plants that have a significance impact on the reconstruction of the network or other critical functions: >100MVA.
Svenska kraftnät	We have contracts with some suppliers of Black Start capability.
Swissgrid	Currently (up to end of 2016) 8 power plants are prequalified to provide this service.
TenneT TSO BV NL	It is contracted service. it is not a mandatory service.
Terna	It is not mandatory.
Transelectrica	Power plants that are included in the black start plan must provide the black start service - due to technology.



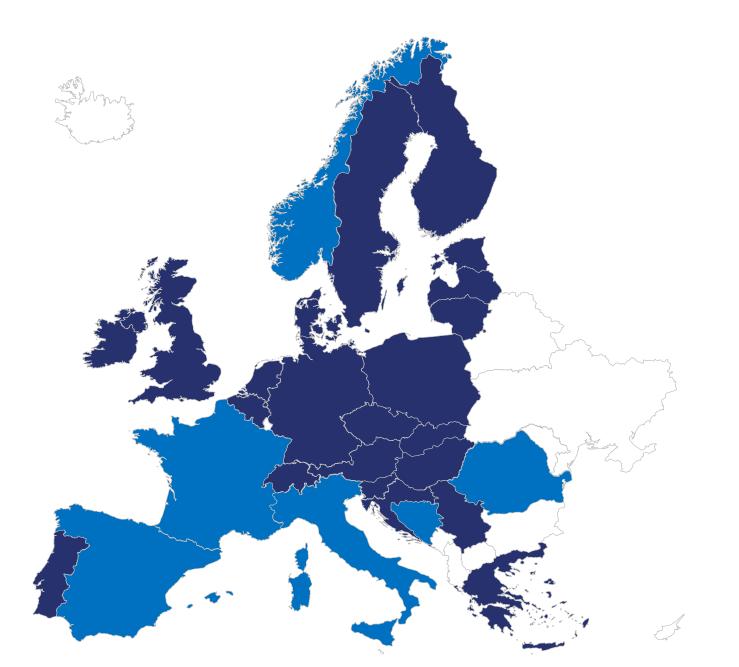
Black Start - If a power plant is able to provide black start service, which grid it should be connected to?

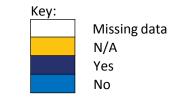






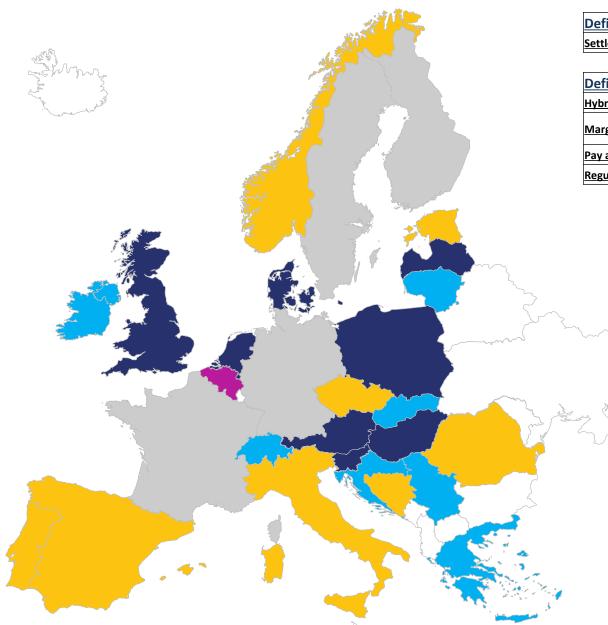
#### Black Start - Is it a service paid by the TSO?



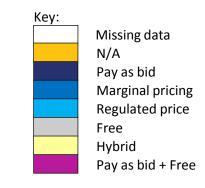




#### Black Start - Settlement Rule

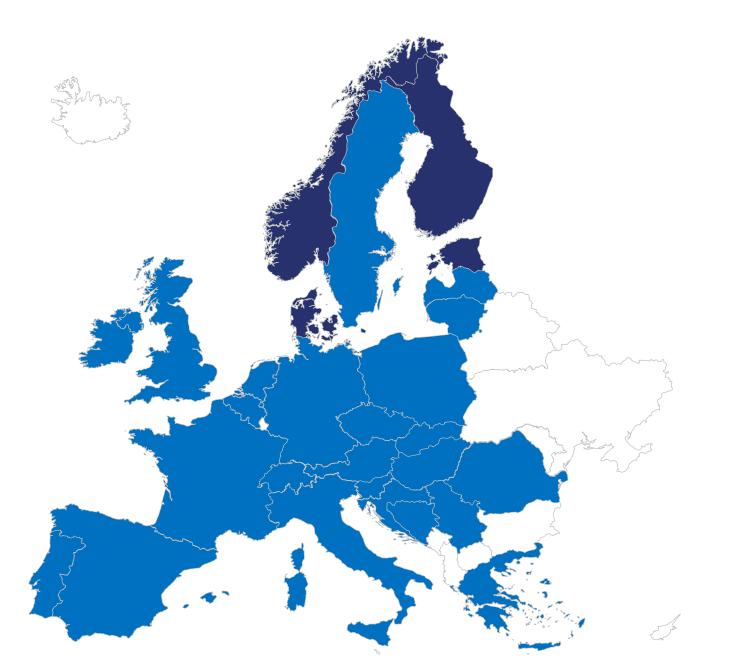


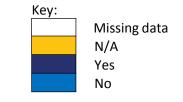
Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
<u>Hybrid</u>	Combination.
Marginal Pricing	Marginal pricing is the change in total cost that arises when the quantity produced changes by one unit.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





Black Start - Does the TSO own unit for Black start service?







TSO	Answer
APG	Geographical Distance.
AST	No special rules.
EirGrid	Black Start is procured through a tender process. The location of the service provider is one of the factors considered in the tender, so that the system can be divided into subsystems for restoration and each subsystem will have one or more sources of Black Start.
Elering	There is no special rules.
Eles	Prescribed amount of BS is area-dependent.
Elia	Number of BS production unit is defined at control level (Belgian control area) but Elia defined specific rules for their location (electrical zones within BE control area).
EMS	No.
Energinet.dk	Yes.
German TSOs	According to respective black-start concept.
HOPS	No, exact units are determined by defense plan.



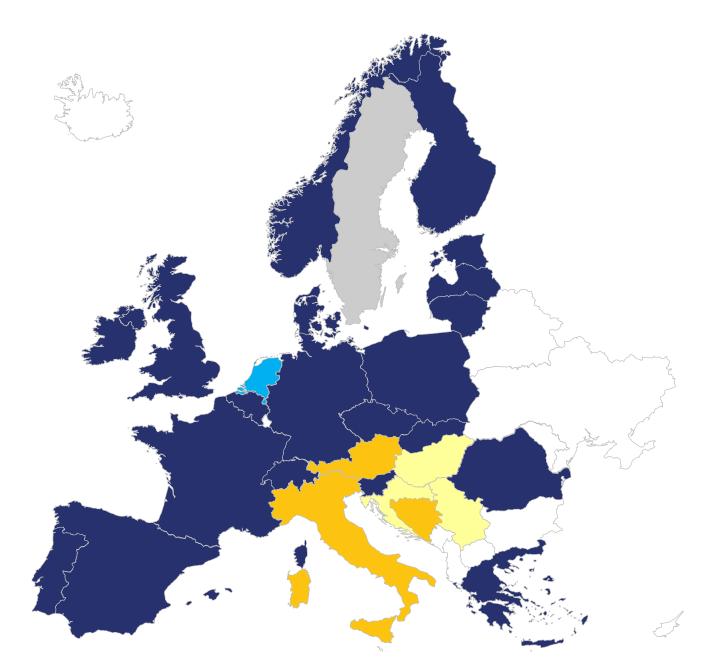
TSO	Answer
Litgrid	No special rules for distribution, black start service unit shall be located in such a place, where is feasible to restart main generation units.
MAVIR	No special rules.
National Grid	Contracting strategy is to split GB into 6 geographical zones (Scotland, North West, North East, Midlands, South West & South East) and contract for at least 3 black start power stations from each zone.
NOS BiH	No.
PSE	TSO is obliged to fulfil standards from OH Policy 5.
REN	No special rules.
RTE	No special rule, we just ensure a sufficient spread over France to fulfil Black Start capacities.
SEPS	Yes, we have a set of different rules. Each application for BS providing is assessed separately.
Statnett SF	Power plants that have a significance impact on the reconstruction of the network or other critical functions.
Svenska kraftnät	Yes, we have a set of different criterias.

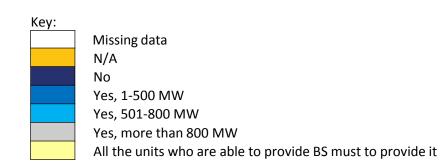


TSO	Answer
Swissgrid	Concept to be valid from 2017: The distribution of the black start service units depends also on the geographical location of the units. It is foreseen to have at least 4 clusters of units providing that service covering the whole Swiss system. These clusters are named accordingly: Middle, East, West, South.
TenneT TSO BV NL	Minimum 3 locations. 2 units per location. 200 MW capability per location.
Terna	We have a fixed number of "restoration path".
Transelectrica	Geographical distance according to respective black-start concept.



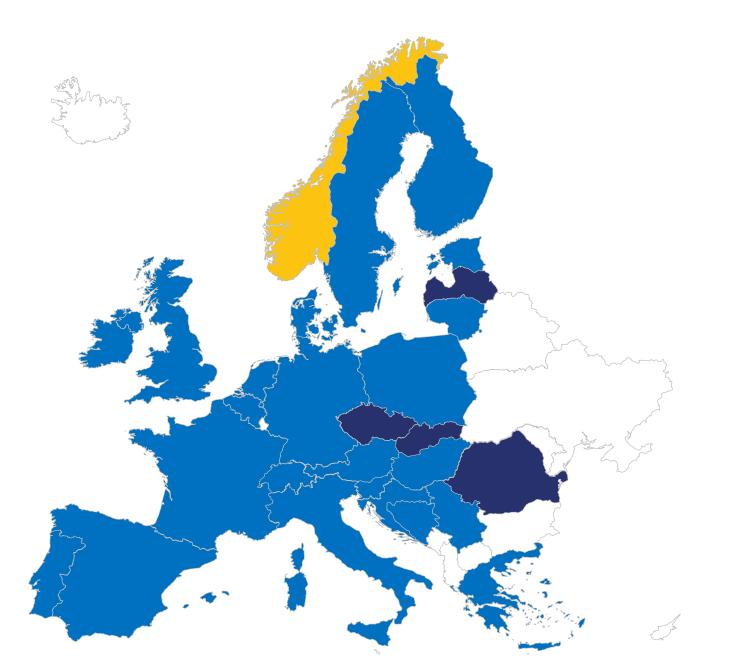
Black Start - Does the TSO have a regulated amount of BS control (regarding the whole control area)?

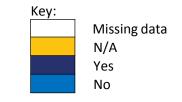






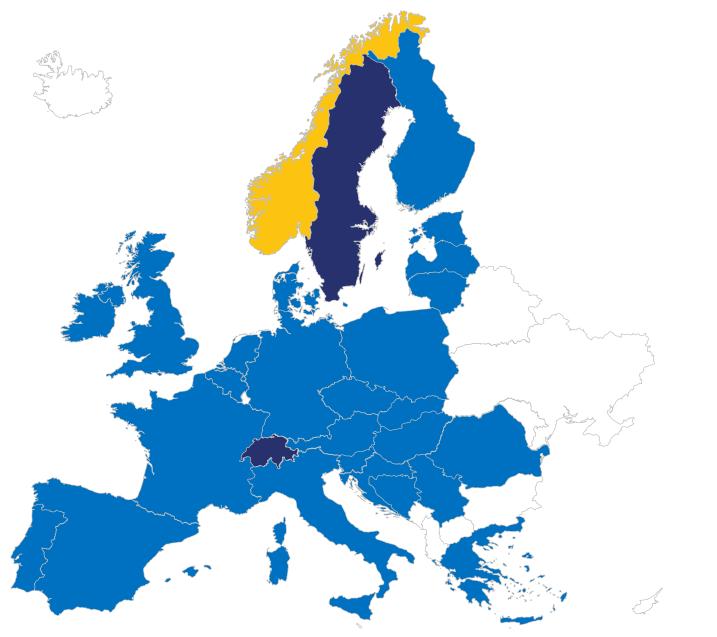
#### Black Start - Testing the BS ability by the TSO - During the accreditation process only

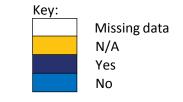






Black Start - Testing the BS ability by the TSO - After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Once a year

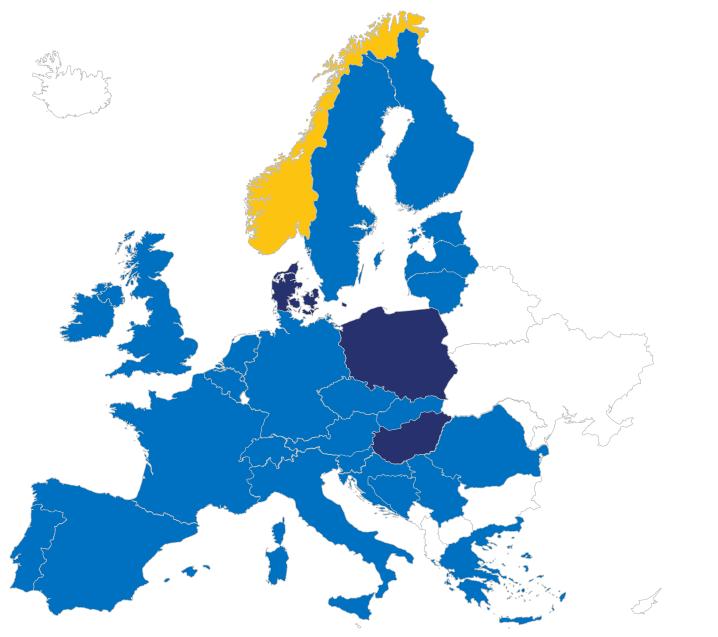


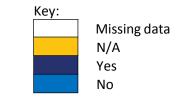




BSQ8.2

Black Start - Testing the BS ability by the TSO - After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Several times a year

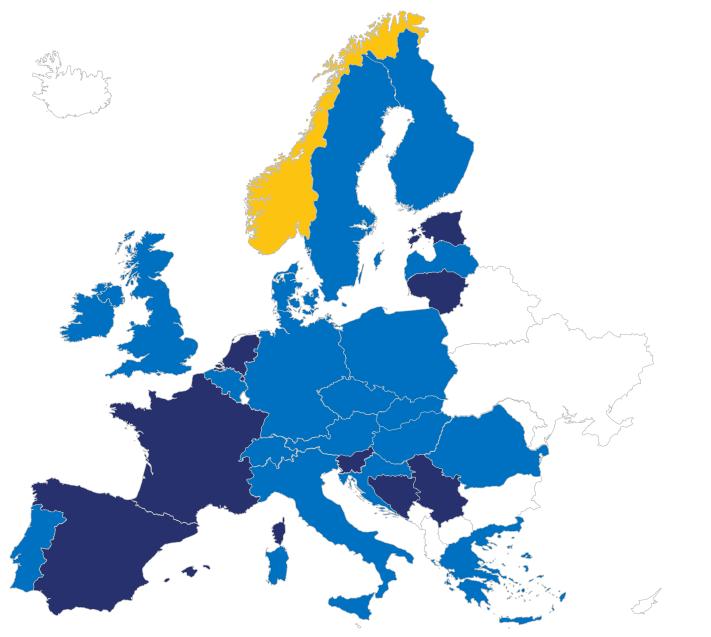






BSQ8.3

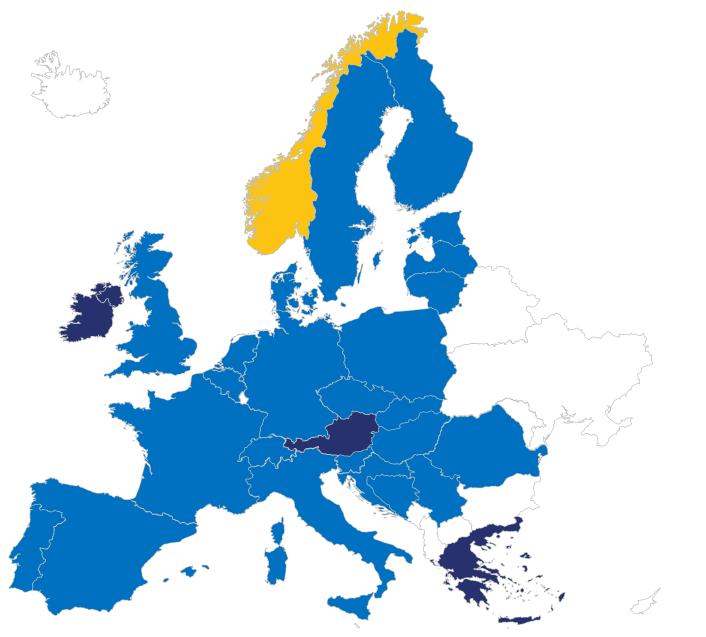
Black Start - Testing the BS ability by the TSO - After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Occasionally

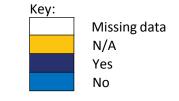






Black Start - Testing the BS ability by the TSO - After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Once a year

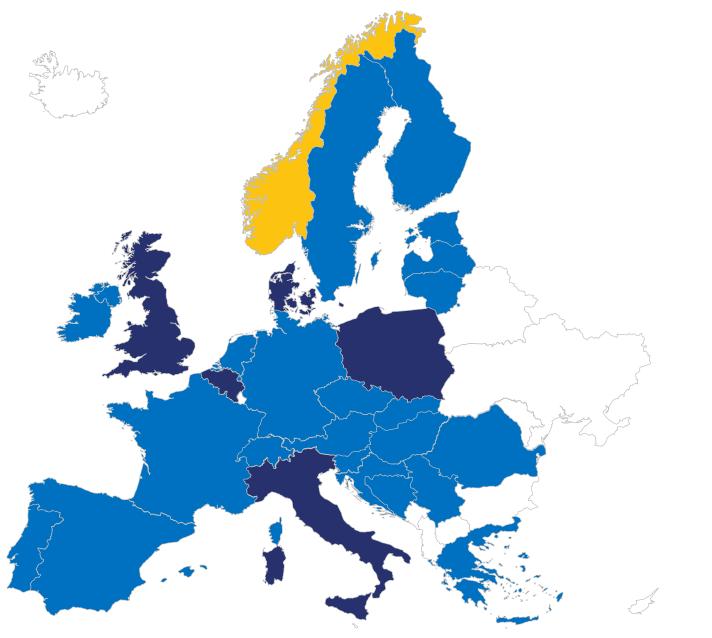


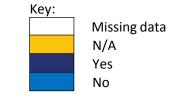




BSQ8.6

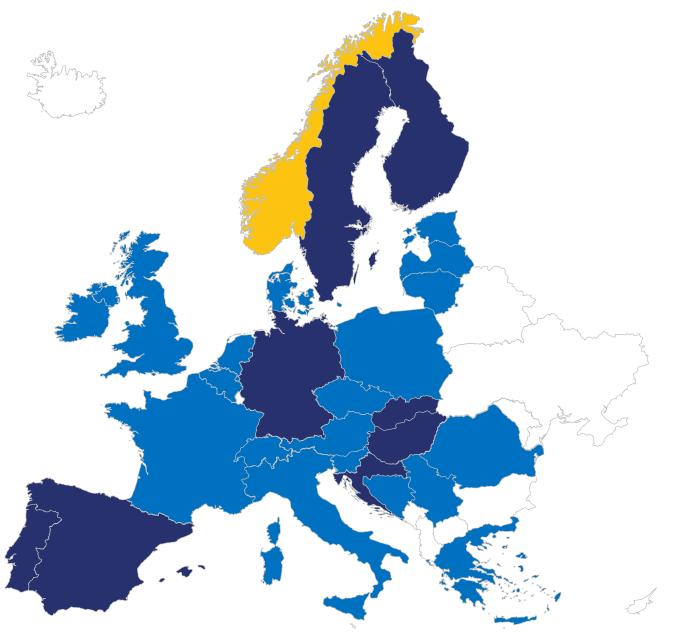
Black Start - Testing the BS ability by the TSO - After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Several times a year

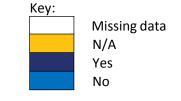






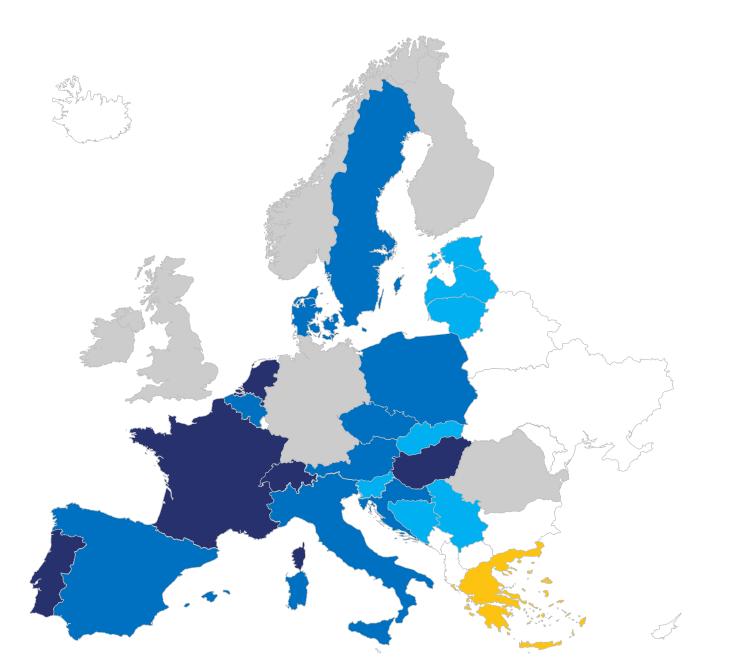
Black Start - Testing the BS ability by the TSO - After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Occasionally

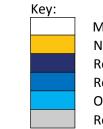






#### Black Start - How often does the TSO practise the method of the BS process (for example using a training simulator)?



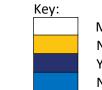


Missing data N/A Regurally/once a year Regularly/several times a year Occasionally Regularly



#### Black Start - Should be the Black start service provided by a single unit or it is allowed to be a part of a power plant?

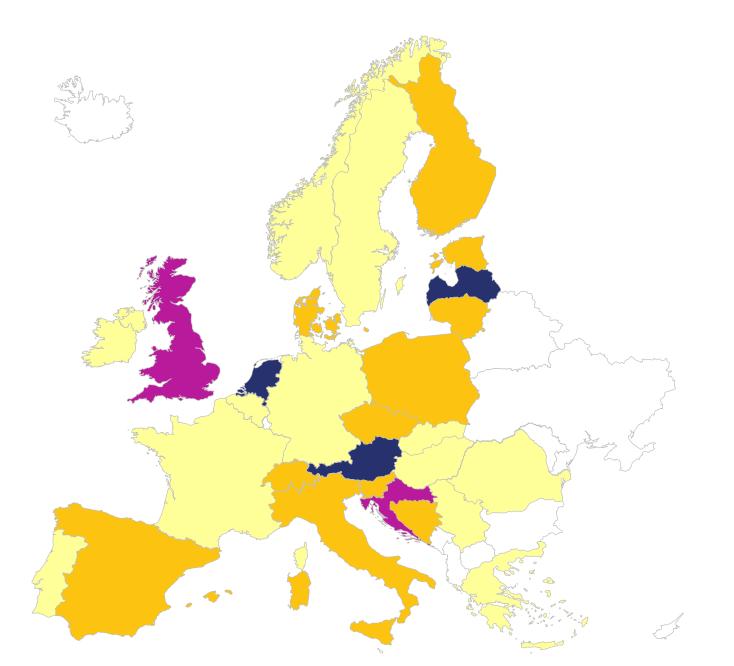


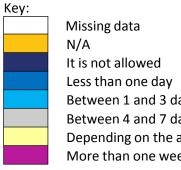


Missing data N/A Yes, it can be part of the power plant No, it has to be a single unit



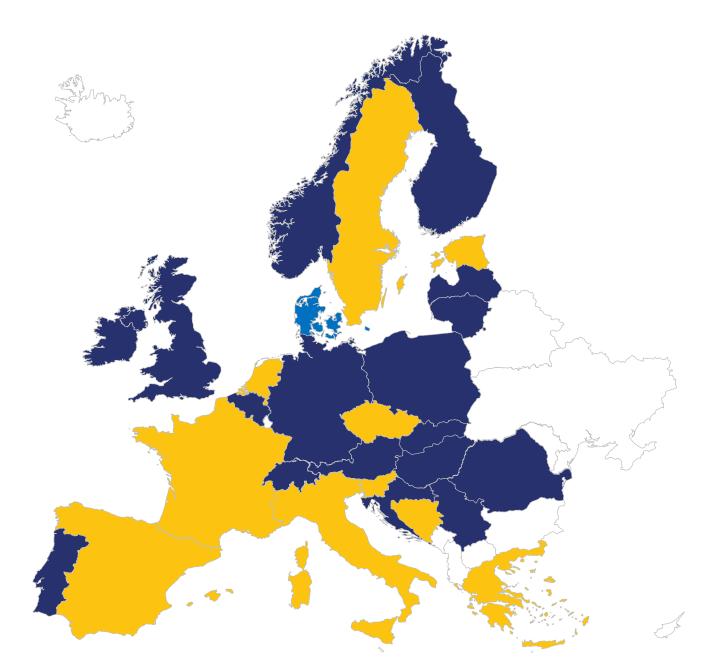
Black Start - How long is the acceptable non-availability period of the BS unit (planned, for example: resurrection&mainteance of the unit)?

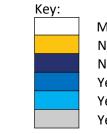




Between 1 and 3 days Between 4 and 7 days Depending on the availability of other BS units More than one week

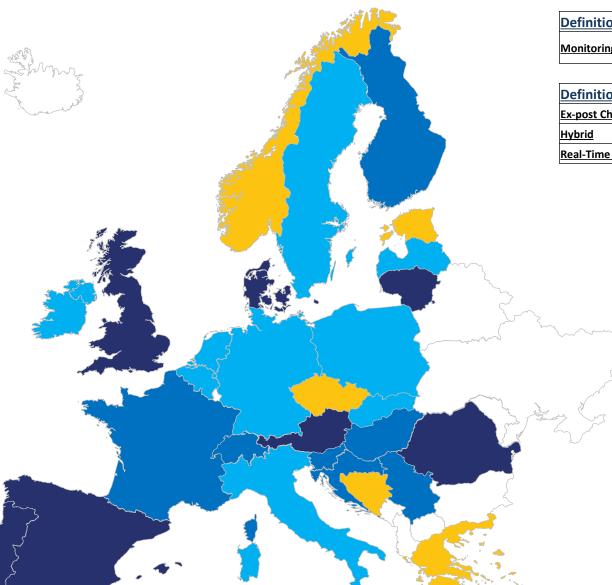






Missing data N/A No Yes, 0-100MW/15 min Yes, 101MW-200MW/15 min Yes, more than 200 MW/15 min





Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out after the event.
Hybrid	Combination.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.

Black Start - Monitoring

